

# 2018-2023 Global Concession Catering Market Report (Status and Outlook)

https://marketpublishers.com/r/2C91577CE56EN.html

Date: October 2018 Pages: 116 Price: US\$ 4,660.00 (Single User License) ID: 2C91577CE56EN

# **Abstracts**

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information studies the present scenario (with the base year being 2017) and the growth prospects of global Concession Catering market for 2018-2023. A concession is the right to sell products or to provide services in exchange for a rent or a capital commitment at a specific location for a pre-determined amount of time. Main selection guidelines for the granting of a concession are brand offering, concept design and layout, brand reputation and experience.

In the concession catering business, a limited number of large operators compete for the biggest concessions in the main sectors and geographic markets. However, most markets are still fragmented, with a significant number of small regional and national operators. We estimate that Autogrill, SSP and Elior have global market shares of 18.16%, 11.72% and 7.79%, respectively, suggesting substantial scope for expansion.

Over the next five years, LPI(LP Information) projects that Concession Catering will register a 5.3% CAGR in terms of revenue, reach US\$ 35600 million by 2023, from US\$ 26200 million in 2017.

This report presents a comprehensive overview, market shares and growth opportunities of Concession Catering market by product type, application, key companies and key regions.

To calculate the market size, LP Information considers value generated from the sales of the following segments:

Segmentation by product type:



Food

**Beverages** 

Segmentation by application:

Airports

Motorways

Railways, City Sites & Leisure

We can also provide the customized separate regional or country-level reports, for the following regions:

Americas

**United States** 

Canada

Mexico

Brazil

#### APAC

China

Japan

Korea

Southeast Asia

India



#### Australia

Europe

Germany

France

UK

Italy

Russia

Spain

#### Middle East & Africa

Egypt

South Africa

Israel

Turkey

**GCC** Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major players in the market. The key players covered in this report:

Autogrill

SSP

Elior Group



In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key players and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

#### **RESEARCH OBJECTIVES**

To study and analyze the global Concession Catering market size by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Concession Catering market by identifying its various subsegments.

Focuses on the key global Concession Catering players, to define, describe and analyze the value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Concession Catering with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the size of Concession Catering submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.



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