

2018-2023 Global Compression Stockings (Elastic Stockings) Consumption Market Report

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Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Compression Stockings (Elastic Stockings) market for 2018-2023.

Elastic stockings are the medical equipment which is made of a material that has a very high elasticity. Elastic stockings can deliver a distributed amount of compression at the ankle and up the leg and help relieve symptoms and slow the progress of varicose veins. They are designed to gently squeeze the legs, which promotes good blood flow in the veins. Patients with venous disease may benefit from wearing elastic stockings even if they have not recently undergone sclerotherapy treatment for varicose veins.

The global sales of elastic stockings are estimated from 24937 K Pairs in 2011 to 34077 K Pairs in 2016, at a CAGR of more than 6%. In 2016, the global elastic stockings sale market was led by USA, Europe, China and Japan, and USA and Europe are the most important sales market. At present, there are many manufacturers distributed around the world and the major manufacturers' activities of elastic stockings are Medtronic (Covidien), Sigvaris, BSN Medical, Medi, Juzo etc. The top five companies holding 60% sales share in 2016.

Covered Yarn, spandex and nylon are the main raw materials for the production of elastic stockings. Most of companies purchase materials from the market. With the development of elastic stockings, the raw materials manufacturers are also benefited from the elastic stockings industry in some extent.

Elastic stockings can be classified into two types: gradient socks and anti-embolism socks. Gradient socks are more often prescribed to the ambulatory patient, or those who are walking, accounting for about 76% of the total sale amount in 2016.

People with venous disorders, such as edema, phlebitis and varicose veins is the main consumer of elastic stockings. Among them, ambulatory patients who have long periods of sitting and standing, such as nurses, traveler, and teachers are largest consumer of stretch socks, with the market share of 63.02% in 2016.

We tend to believe this industry is an emerging industry, and with the economic recovery, more and more people pay attention to their status of physical health, especially in rural places that have a large population and fast economic growth, the need of elastic stockings will increase and the consumption increasing degree will show a rapid growth curve.

Over the next five years, LPI(LP Information) projects that Compression Stockings (Elastic Stockings) will register a 6.5% CAGR in terms of revenue, reach US\$ 1870 million by 2023, from US\$ 1280 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Compression Stockings (Elastic Stockings) market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Gradient Socks

Anti-Embolism Socks

Segmentation by application:

Ambulatory Patients

Post-operative Patients

Pregnant Women

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Medtronic(Covidien)

Sigvaris

Medi

BSN Medical

Juzo

3M

Bauerfeind AG

Thuasne Corporate

Pretty Legs Hosiery

Salzmann-Group

Paul Hartmann

Cizeta Medicali

Belsana Medical

Gloria Med

Zhende Medical Group

Maizi

TOKO

Okamoto Corporation

Zhejiang Sameri

MD

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Compression Stockings (Elastic Stockings) consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Compression Stockings (Elastic Stockings) market by identifying its various subsegments.

Focuses on the key global Compression Stockings (Elastic Stockings) manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Compression Stockings (Elastic Stockings) with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Compression Stockings (Elastic Stockings) submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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