

# 2018-2023 Global Composite Insulated Panels Consumption Market Report

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## Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Composite Insulated Panels market for 2018-2023.

Composite Insulated Panels are factory engineered panels used mainly for exterior cladding, partitioning, load bearing walls and roofing elements in a wide range of non-residential buildings. Panels are manufactured on a continuous lamination basis with metal facings - usually steel or aluminum - encapsulating a foamed polyurethane core. This composition offers a high degree of stability, rigidity and excellent load-bearing capacity.

The global average price of Composite Insulated Panels is in the decreasing trend, from 17.05 USD/Sqm in 2012 to 16.14 USD/Sqm in 2016. With the situation of global economy and downward of steel price, prices of Composite Insulated Panels will be in decreasing trend in the following five years.

The classification of Composite Insulated Panels includes EPS Panels, PUR/PIR Panels and Mineral/Glass Wool Panels, and the proportion of PUR/PIR Panels in 2016 is about 39.40%. Composite Insulated Panels is widely used in Building Wall, Building Roof, Cold Storage and other field. The most proportion of Composite Insulated Panels is Building Wall, and the consumption in 2016 is 237.7 million Sqm.

Europe region is the largest supplier of Composite Insulated Panels, with a production market share nearly 35.57% in 2016. North America is the second largest supplier of Composite Insulated Panels, enjoying production market share nearly 25.35% in 2016. Europe is also the largest consumption market, with a consumption market share nearly 36.86% in 2016. Following Europe, North America is the second largest consumption place with the consumption market share of 26.70%.

Composite Insulated Panels market is competitive and fragmented with a small number of large global firm, and thousands of smaller local companies, the concentration of this market is very low. Meanwhile there is a giant player in this market; Kingspan enjoys over 30% of the global market. In addition, several other leading companies are Metecno, Isopan, NCI Building Systems, TATA Steel and ArcelorMittal.

Over the next five years, LPI(LP Information) projects that Composite Insulated Panels will register a 3.2% CAGR in terms of revenue, reach US\$ 8200 million by 2023, from US\$ 6800 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Composite Insulated Panels market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

EPS Panels

PUR/PIR Panels

Mineral/Glass Wool Panels

Other

Segmentation by application:

Building Wall

Building Roof

Cold Storage

Others

This report also splits the market by region:

### Americas

United States

Canada

Mexico

Brazil

### APAC

China

Japan

Korea

Southeast Asia

India

Australia

### Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Kingspan

Metecno

Isopan

NCI Building Systems

TATA Steel

ArcelorMittal

Romakowski

Lattonedil

Ruukki

Omnis Exteriors Ltd

Silex

Isomec

GCS

Zhongjie

AlShahin

Nucor Building Systems

Tonmat

Marcegaglia

Italpannelli

Alubel

Jingxue

Balex

Dana Group

Multicolor

Zamil Steel

BCOMS

Pioneer India

Panelco

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future

development.

## **RESEARCH OBJECTIVES**

To study and analyze the global Composite Insulated Panels consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Composite Insulated Panels market by identifying its various subsegments.

Focuses on the key global Composite Insulated Panels manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Composite Insulated Panels with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Composite Insulated Panels submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

## Contents

### **2018-2023 GLOBAL COMPOSITE INSULATED PANELS CONSUMPTION MARKET REPORT**

#### **1 SCOPE OF THE REPORT**

- 1.1 Market Introduction
- 1.2 Research Objectives
- 1.3 Years Considered
- 1.4 Market Research Methodology
- 1.5 Economic Indicators
- 1.6 Currency Considered

#### **2 EXECUTIVE SUMMARY**

- 2.1 World Market Overview
  - 2.1.1 Global Composite Insulated Panels Consumption 2013-2023
  - 2.1.2 Composite Insulated Panels Consumption CAGR by Region
- 2.2 Composite Insulated Panels Segment by Type
  - 2.2.1 EPS Panels
  - 2.2.2 PUR/PIR Panels
  - 2.2.3 Mineral/Glass Wool Panels
  - 2.2.4 Other
- 2.3 Composite Insulated Panels Consumption by Type
  - 2.3.1 Global Composite Insulated Panels Consumption Market Share by Type (2013-2018)
  - 2.3.2 Global Composite Insulated Panels Revenue and Market Share by Type (2013-2018)
  - 2.3.3 Global Composite Insulated Panels Sale Price by Type (2013-2018)
- 2.4 Composite Insulated Panels Segment by Application
  - 2.4.1 Building Wall
  - 2.4.2 Building Roof
  - 2.4.3 Cold Storage
  - 2.4.4 Others
- 2.5 Composite Insulated Panels Consumption by Application
  - 2.5.1 Global Composite Insulated Panels Consumption Market Share by Application (2013-2018)
  - 2.5.2 Global Composite Insulated Panels Value and Market Share by Application

(2013-2018)

2.5.3 Global Composite Insulated Panels Sale Price by Application (2013-2018)

### **3 GLOBAL COMPOSITE INSULATED PANELS BY PLAYERS**

3.1 Global Composite Insulated Panels Sales Market Share by Players

3.1.1 Global Composite Insulated Panels Sales by Players (2016-2018)

3.1.2 Global Composite Insulated Panels Sales Market Share by Players (2016-2018)

3.2 Global Composite Insulated Panels Revenue Market Share by Players

3.2.1 Global Composite Insulated Panels Revenue by Players (2016-2018)

3.2.2 Global Composite Insulated Panels Revenue Market Share by Players  
(2016-2018)

3.3 Global Composite Insulated Panels Sale Price by Players

3.4 Global Composite Insulated Panels Manufacturing Base Distribution, Sales Area,  
Product Types by Players

3.4.1 Global Composite Insulated Panels Manufacturing Base Distribution and Sales  
Area by Players

3.4.2 Players Composite Insulated Panels Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) (2016-2018)

3.6 New Products and Potential Entrants

3.7 Mergers & Acquisitions, Expansion

### **4 COMPOSITE INSULATED PANELS BY REGIONS**

4.1 Composite Insulated Panels by Regions

4.1.1 Global Composite Insulated Panels Consumption by Regions

4.1.2 Global Composite Insulated Panels Value by Regions

4.2 Americas Composite Insulated Panels Consumption Growth

4.3 APAC Composite Insulated Panels Consumption Growth

4.4 Europe Composite Insulated Panels Consumption Growth

4.5 Middle East & Africa Composite Insulated Panels Consumption Growth

### **5 AMERICAS**

5.1 Americas Composite Insulated Panels Consumption by Countries

5.1.1 Americas Composite Insulated Panels Consumption by Countries (2013-2018)

5.1.2 Americas Composite Insulated Panels Value by Countries (2013-2018)



- 5.2 Americas Composite Insulated Panels Consumption by Type
- 5.3 Americas Composite Insulated Panels Consumption by Application
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Key Economic Indicators of Few Americas Countries

## **6 APAC**

- 6.1 APAC Composite Insulated Panels Consumption by Countries
  - 6.1.1 APAC Composite Insulated Panels Consumption by Countries (2013-2018)
  - 6.1.2 APAC Composite Insulated Panels Value by Countries (2013-2018)
- 6.2 APAC Composite Insulated Panels Consumption by Type
- 6.3 APAC Composite Insulated Panels Consumption by Application
- 6.4 China
- 6.5 Japan
- 6.6 Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 Key Economic Indicators of Few APAC Countries

## **7 EUROPE**

- 7.1 Europe Composite Insulated Panels by Countries
  - 7.1.1 Europe Composite Insulated Panels Consumption by Countries (2013-2018)
  - 7.1.2 Europe Composite Insulated Panels Value by Countries (2013-2018)
- 7.2 Europe Composite Insulated Panels Consumption by Type
- 7.3 Europe Composite Insulated Panels Consumption by Application
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia
- 7.9 Spain
- 7.10 Key Economic Indicators of Few Europe Countries

## **8 MIDDLE EAST & AFRICA**

## 8.1 Middle East & Africa Composite Insulated Panels by Countries

8.1.1 Middle East & Africa Composite Insulated Panels Consumption by Countries (2013-2018)

8.1.2 Middle East & Africa Composite Insulated Panels Value by Countries (2013-2018)

8.2 Middle East & Africa Composite Insulated Panels Consumption by Type

8.3 Middle East & Africa Composite Insulated Panels Consumption by Application

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

9.1 Market Drivers and Impact

9.1.1 Growing Demand from Key Regions

9.1.2 Growing Demand from Key Applications and Potential Industries

9.2 Market Challenges and Impact

9.3 Market Trends

## **10 MARKETING, DISTRIBUTORS AND CUSTOMER**

10.1 Sales Channel

10.1.1 Direct Marketing

10.1.2 Indirect Marketing

10.2 Composite Insulated Panels Distributors

10.3 Composite Insulated Panels Customer

## **11 GLOBAL COMPOSITE INSULATED PANELS MARKET FORECAST**

11.1 Global Composite Insulated Panels Consumption Forecast (2018-2023)

11.2 Global Composite Insulated Panels Forecast by Regions

11.2.1 Global Composite Insulated Panels Forecast by Regions (2018-2023)

11.2.2 Global Composite Insulated Panels Value Forecast by Regions (2018-2023)

11.2.3 Americas Consumption Forecast

11.2.4 APAC Consumption Forecast

11.2.5 Europe Consumption Forecast

11.2.6 Middle East & Africa Consumption Forecast

- 11.3 Americas Forecast by Countries
  - 11.3.1 United States Market Forecast
  - 11.3.2 Canada Market Forecast
  - 11.3.3 Mexico Market Forecast
  - 11.3.4 Brazil Market Forecast
- 11.4 APAC Forecast by Countries
  - 11.4.1 China Market Forecast
  - 11.4.2 Japan Market Forecast
  - 11.4.3 Korea Market Forecast
  - 11.4.4 Southeast Asia Market Forecast
  - 11.4.5 India Market Forecast
  - 11.4.6 Australia Market Forecast
- 11.5 Europe Forecast by Countries
  - 11.5.1 Germany Market Forecast
  - 11.5.2 France Market Forecast
  - 11.5.3 UK Market Forecast
  - 11.5.4 Italy Market Forecast
  - 11.5.5 Russia Market Forecast
  - 11.5.6 Spain Market Forecast
- 11.6 Middle East & Africa Forecast by Countries
  - 11.6.1 Egypt Market Forecast
  - 11.6.2 South Africa Market Forecast
  - 11.6.3 Israel Market Forecast
  - 11.6.4 Turkey Market Forecast
  - 11.6.5 GCC Countries Market Forecast
- 11.7 Global Composite Insulated Panels Forecast by Type
- 11.8 Global Composite Insulated Panels Forecast by Application

## **12 KEY PLAYERS ANALYSIS**

- 12.1 Kingspan
  - 12.1.1 Company Details
  - 12.1.2 Composite Insulated Panels Product Offered
  - 12.1.3 Kingspan Composite Insulated Panels Sales, Revenue, Price and Gross Margin (2016-2018)
  - 12.1.4 Main Business Overview
  - 12.1.5 Kingspan News
- 12.2 Metecno
  - 12.2.1 Company Details

- 12.2.2 Composite Insulated Panels Product Offered
- 12.2.3 Metecno Composite Insulated Panels Sales, Revenue, Price and Gross Margin (2016-2018)
- 12.2.4 Main Business Overview
- 12.2.5 Metecno News
- 12.3 Isopan
  - 12.3.1 Company Details
  - 12.3.2 Composite Insulated Panels Product Offered
  - 12.3.3 Isopan Composite Insulated Panels Sales, Revenue, Price and Gross Margin (2016-2018)
  - 12.3.4 Main Business Overview
  - 12.3.5 Isopan News
- 12.4 NCI Building Systems
  - 12.4.1 Company Details
  - 12.4.2 Composite Insulated Panels Product Offered
  - 12.4.3 NCI Building Systems Composite Insulated Panels Sales, Revenue, Price and Gross Margin (2016-2018)
  - 12.4.4 Main Business Overview
  - 12.4.5 NCI Building Systems News
- 12.5 TATA Steel
  - 12.5.1 Company Details
  - 12.5.2 Composite Insulated Panels Product Offered
  - 12.5.3 TATA Steel Composite Insulated Panels Sales, Revenue, Price and Gross Margin (2016-2018)
  - 12.5.4 Main Business Overview
  - 12.5.5 TATA Steel News
- 12.6 ArcelorMittal
  - 12.6.1 Company Details
  - 12.6.2 Composite Insulated Panels Product Offered
  - 12.6.3 ArcelorMittal Composite Insulated Panels Sales, Revenue, Price and Gross Margin (2016-2018)
  - 12.6.4 Main Business Overview
  - 12.6.5 ArcelorMittal News
- 12.7 Romakowski
  - 12.7.1 Company Details
  - 12.7.2 Composite Insulated Panels Product Offered
  - 12.7.3 Romakowski Composite Insulated Panels Sales, Revenue, Price and Gross Margin (2016-2018)
  - 12.7.4 Main Business Overview

- 12.7.5 Romakowski News
- 12.8 Lattonedil
  - 12.8.1 Company Details
  - 12.8.2 Composite Insulated Panels Product Offered
  - 12.8.3 Lattonedil Composite Insulated Panels Sales, Revenue, Price and Gross Margin (2016-2018)
  - 12.8.4 Main Business Overview
  - 12.8.5 Lattonedil News
- 12.9 Ruukki
  - 12.9.1 Company Details
  - 12.9.2 Composite Insulated Panels Product Offered
  - 12.9.3 Ruukki Composite Insulated Panels Sales, Revenue, Price and Gross Margin (2016-2018)
  - 12.9.4 Main Business Overview
  - 12.9.5 Ruukki News
- 12.10 Omnis Exteriors Ltd
  - 12.10.1 Company Details
  - 12.10.2 Composite Insulated Panels Product Offered
  - 12.10.3 Omnis Exteriors Ltd Composite Insulated Panels Sales, Revenue, Price and Gross Margin (2016-2018)
  - 12.10.4 Main Business Overview
  - 12.10.5 Omnis Exteriors Ltd News
- 12.11 Silex
- 12.12 Isomec
- 12.13 GCS
- 12.14 Zhongjie
- 12.15 AlShahin
- 12.16 Nucor Building Systems
- 12.17 Tonmat
- 12.18 Marcegaglia
- 12.19 Italpannelli
- 12.20 Alubel
- 12.21 Jingxue
- 12.22 Balex
- 12.23 Dana Group
- 12.24 Multicolor
- 12.25 Zamil Steel
- 12.26 BCOMS
- 12.27 Pioneer India

12.28 Panelco

## **13 RESEARCH FINDINGS AND CONCLUSION**

## List Of Tables

### LIST OF TABLES AND FIGURES

Figure Picture of Composite Insulated Panels

Table Product Specifications of Composite Insulated Panels

Figure Composite Insulated Panels Report Years Considered

Figure Market Research Methodology

Figure Global Composite Insulated Panels Consumption Growth Rate 2013-2023 (K sqm)

Figure Global Composite Insulated Panels Value Growth Rate 2013-2023 (\$ Millions)

Table Composite Insulated Panels Consumption CAGR by Region 2013-2023 (\$ Millions)

Figure Product Picture of EPS Panels

Table Major Players of EPS Panels

Figure Product Picture of PUR/PIR Panels

Table Major Players of PUR/PIR Panels

Figure Product Picture of Mineral/Glass Wool Panels

Table Major Players of Mineral/Glass Wool Panels

Figure Product Picture of Other

Table Major Players of Other

Table Global Consumption Sales by Type (2013-2018)

Table Global Composite Insulated Panels Consumption Market Share by Type (2013-2018)

Figure Global Composite Insulated Panels Consumption Market Share by Type (2013-2018)

Table Global Composite Insulated Panels Revenue by Type (2013-2018) (\$ million)

Table Global Composite Insulated Panels Value Market Share by Type (2013-2018) (\$ Millions)

Figure Global Composite Insulated Panels Value Market Share by Type (2013-2018)

Table Global Composite Insulated Panels Sale Price by Type (2013-2018)

Figure Composite Insulated Panels Consumed in Building Wall

Figure Global Composite Insulated Panels Market: Building Wall (2013-2018) (K sqm)

Figure Global Composite Insulated Panels Market: Building Wall (2013-2018) (\$ Millions)

Figure Global Building Wall YoY Growth (\$ Millions)

Figure Composite Insulated Panels Consumed in Building Roof

Figure Global Composite Insulated Panels Market: Building Roof (2013-2018) (K sqm)

Figure Global Composite Insulated Panels Market: Building Roof (2013-2018) (\$

Millions)

Figure Global Building Roof YoY Growth (\$ Millions)

Figure Composite Insulated Panels Consumed in Cold Storage

Figure Global Composite Insulated Panels Market: Cold Storage (2013-2018) (K sqm)

Figure Global Composite Insulated Panels Market: Cold Storage (2013-2018) (\$ Millions)

Figure Global Cold Storage YoY Growth (\$ Millions)

Figure Composite Insulated Panels Consumed in Others

Figure Global Composite Insulated Panels Market: Others (2013-2018) (K sqm)

Figure Global Composite Insulated Panels Market: Others (2013-2018) (\$ Millions)

Figure Global Others YoY Growth (\$ Millions)

Table Global Consumption Sales by Application (2013-2018)

Table Global Composite Insulated Panels Consumption Market Share by Application (2013-2018)

Figure Global Composite Insulated Panels Consumption Market Share by Application (2013-2018)

Table Global Composite Insulated Panels Value by Application (2013-2018)

Table Global Composite Insulated Panels Value Market Share by Application (2013-2018)

Figure Global Composite Insulated Panels Value Market Share by Application (2013-2018)

Table Global Composite Insulated Panels Sale Price by Application (2013-2018)

Table Global Composite Insulated Panels Sales by Players (2016-2018) (K sqm)

Table Global Composite Insulated Panels Sales Market Share by Players (2016-2018)

Figure Global Composite Insulated Panels Sales Market Share by Players in 2016

Figure Global Composite Insulated Panels Sales Market Share by Players in 2017

Table Global Composite Insulated Panels Revenue by Players (2016-2018) (\$ Millions)

Table Global Composite Insulated Panels Revenue Market Share by Players (2016-2018)

Figure Global Composite Insulated Panels Revenue Market Share by Players in 2016

Figure Global Composite Insulated Panels Revenue Market Share by Players in 2017

Table Global Composite Insulated Panels Sale Price by Players (2016-2018)

Figure Global Composite Insulated Panels Sale Price by Players in 2017

Table Global Composite Insulated Panels Manufacturing Base Distribution and Sales Area by Players

Table Players Composite Insulated Panels Products Offered

Table Composite Insulated Panels Concentration Ratio (CR3, CR5 and CR10) (2016-2018)

Table Global Composite Insulated Panels Consumption by Regions 2013-2018 (K sqm)



Table Global Composite Insulated Panels Consumption Market Share by Regions 2013-2018

Figure Global Composite Insulated Panels Consumption Market Share by Regions 2013-2018

Table Global Composite Insulated Panels Value by Regions 2013-2018 (\$ Millions)

Table Global Composite Insulated Panels Value Market Share by Regions 2013-2018

Figure Global Composite Insulated Panels Value Market Share by Regions 2013-2018

Figure Americas Composite Insulated Panels Consumption 2013-2018 (K sqm)

Figure Americas Composite Insulated Panels Value 2013-2018 (\$ Millions)

Figure APAC Composite Insulated Panels Consumption 2013-2018 (K sqm)

Figure APAC Composite Insulated Panels Value 2013-2018 (\$ Millions)

Figure Europe Composite Insulated Panels Consumption 2013-2018 (K sqm)

Figure Europe Composite Insulated Panels Value 2013-2018 (\$ Millions)

Figure Middle East & Africa Composite Insulated Panels Consumption 2013-2018 (K sqm)

Figure Middle East & Africa Composite Insulated Panels Value 2013-2018 (\$ Millions)

Table Americas Composite Insulated Panels Consumption by Countries (2013-2018) (K sqm)

Table Americas Composite Insulated Panels Consumption Market Share by Countries (2013-2018)

Figure Americas Composite Insulated Panels Consumption Market Share by Countries in 2017

Table Americas Composite Insulated Panels Value by Countries (2013-2018) (\$ Millions)

Table Americas Composite Insulated Panels Value Market Share by Countries (2013-2018)

Figure Americas Composite Insulated Panels Value Market Share by Countries in 2017

Table Americas Composite Insulated Panels Consumption by Type (2013-2018) (K sqm)

Table Americas Composite Insulated Panels Consumption Market Share by Type (2013-2018)

Figure Americas Composite Insulated Panels Consumption Market Share by Type in 2017

Table Americas Composite Insulated Panels Consumption by Application (2013-2018) (K sqm)

Table Americas Composite Insulated Panels Consumption Market Share by Application (2013-2018)

Figure Americas Composite Insulated Panels Consumption Market Share by Application in 2017

Figure United States Composite Insulated Panels Consumption Growth 2013-2018 (K sqm)

Figure United States Composite Insulated Panels Value Growth 2013-2018 (\$ Millions)

Figure Canada Composite Insulated Panels Consumption Growth 2013-2018 (K sqm)

Figure Canada Composite Insulated Panels Value Growth 2013-2018 (\$ Millions)

Figure Mexico Composite Insulated Panels Consumption Growth 2013-2018 (K sqm)

Figure Mexico Composite Insulated Panels Value Growth 2013-2018 (\$ Millions)

Table APAC Composite Insulated Panels Consumption by Countries (2013-2018) (K sqm)

Table APAC Composite Insulated Panels Consumption Market Share by Countries (2013-2018)

Figure APAC Composite Insulated Panels Consumption Market Share by Countries in 2017

Table APAC Composite Insulated Panels Value by Countries (2013-2018) (\$ Millions)

Table APAC Composite Insulated Panels Value Market Share by Countries (2013-2018)

Figure APAC Composite Insulated Panels Value Market Share by Countries in 2017

Table APAC Composite Insulated Panels Consumption by Type (2013-2018) (K sqm)

Table APAC Composite Insulated Panels Consumption Market Share by Type (2013-2018)

Figure APAC Composite Insulated Panels Consumption Market Share by Type in 2017

Table APAC Composite Insulated Panels Consumption by Application (2013-2018) (K sqm)

Table APAC Composite Insulated Panels Consumption Market Share by Application (2013-2018)

Figure APAC Composite Insulated Panels Consumption Market Share by Application in 2017

Figure China Composite Insulated Panels Consumption Growth 2013-2018 (K sqm)

Figure China Composite Insulated Panels Value Growth 2013-2018 (\$ Millions)

Figure Japan Composite Insulated Panels Consumption Growth 2013-2018 (K sqm)

Figure Japan Composite Insulated Panels Value Growth 2013-2018 (\$ Millions)

Figure Korea Composite Insulated Panels Consumption Growth 2013-2018 (K sqm)

Figure Korea Composite Insulated Panels Value Growth 2013-2018 (\$ Millions)

Figure Southeast Asia Composite Insulated Panels Consumption Growth 2013-2018 (K sqm)

Figure Southeast Asia Composite Insulated Panels Value Growth 2013-2018 (\$ Millions)

Figure India Composite Insulated Panels Consumption Growth 2013-2018 (K sqm)

Figure India Composite Insulated Panels Value Growth 2013-2018 (\$ Millions)

Figure Australia Composite Insulated Panels Consumption Growth 2013-2018 (K sqm)

Figure Australia Composite Insulated Panels Value Growth 2013-2018 (\$ Millions)

Table Europe Composite Insulated Panels Consumption by Countries (2013-2018) (K sqm)

Table Europe Composite Insulated Panels Consumption Market Share by Countries (2013-2018)

Figure Europe Composite Insulated Panels Consumption Market Share by Countries in 2017

Table Europe Composite Insulated Panels Value by Countries (2013-2018) (\$ Millions)

Table Europe Composite Insulated Panels Value Market Share by Countries (2013-2018)

Figure Europe Composite Insulated Panels Value Market Share by Countries in 2017

Table Europe Composite Insulated Panels Consumption by Type (2013-2018) (K sqm)

Table Europe Composite Insulated Panels Consumption Market Share by Type (2013-2018)

Figure Europe Composite Insulated Panels Consumption Market Share by Type in 2017

Table Europe Composite Insulated Panels Consumption by Application (2013-2018) (K sqm)

Table Europe Composite Insulated Panels Consumption Market Share by Application (2013-2018)

Figure Europe Composite Insulated Panels Consumption Market Share by Application in 2017

Figure Germany Composite Insulated Panels Consumption Growth 2013-2018 (K sqm)

Figure Germany Composite Insulated Panels Value Growth 2013-2018 (\$ Millions)

Figure France Composite Insulated Panels Consumption Growth 2013-2018 (K sqm)

Figure France Composite Insulated Panels Value Growth 2013-2018 (\$ Millions)

Figure UK Composite Insulated Panels Consumption Growth 2013-2018 (K sqm)

Figure UK Composite Insulated Panels Value Growth 2013-2018 (\$ Millions)

Figure Italy Composite Insulated Panels Consumption Growth 2013-2018 (K sqm)

Figure Italy Composite Insulated Panels Value Growth 2013-2018 (\$ Millions)

Figure Russia Composite Insulated Panels Consumption Growth 2013-2018 (K sqm)

Figure Russia Composite Insulated Panels Value Growth 2013-2018 (\$ Millions)

Figure Spain Composite Insulated Panels Consumption Growth 2013-2018 (K sqm)

Figure Spain Composite Insulated Panels Value Growth 2013-2018 (\$ Millions)

Table Middle East & Africa Composite Insulated Panels Consumption by Countries (2013-2018) (K sqm)

Table Middle East & Africa Composite Insulated Panels Consumption Market Share by Countries (2013-2018)

Figure Middle East & Africa Composite Insulated Panels Consumption Market Share by Countries in 2017

Table Middle East & Africa Composite Insulated Panels Value by Countries (2013-2018) (\$ Millions)

Table Middle East & Africa Composite Insulated Panels Value Market Share by Countries (2013-2018)

Figure Middle East & Africa Composite Insulated Panels Value Market Share by Countries in 2017

Table Middle East & Africa Composite Insulated Panels Consumption by Type (2013-2018) (K sqm)

Table Middle East & Africa Composite Insulated Panels Consumption Market Share by Type (2013-2018)

Figure Middle East & Africa Composite Insulated Panels Consumption Market Share by Type in 2017

Table Middle East & Africa Composite Insulated Panels Consumption by Application (2013-2018) (K sqm)

Table Middle East & Africa Composite Insulated Panels Consumption Market Share by Application (2013-2018)

Figure Middle East & Africa Composite Insulated Panels Consumption Market Share by Application in 2017

Figure Egypt Composite Insulated Panels Consumption Growth 2013-2018 (K sqm)

Figure Egypt Composite Insulated Panels Value Growth 2013-2018 (\$ Millions)

Figure South Africa Composite Insulated Panels Consumption Growth 2013-2018 (K sqm)

Figure South Africa Composite Insulated Panels Value Growth 2013-2018 (\$ Millions)

Figure Israel Composite Insulated Panels Consumption Growth 2013-2018 (K sqm)

Figure Israel Composite Insulated Panels Value Growth 2013-2018 (\$ Millions)

Figure Turkey Composite Insulated Panels Consumption Growth 2013-2018 (K sqm)

Figure Turkey Composite Insulated Panels Value Growth 2013-2018 (\$ Millions)

Figure GCC Countries Composite Insulated Panels Consumption Growth 2013-2018 (K sqm)

Figure GCC Countries Composite Insulated Panels Value Growth 2013-2018 (\$ Millions)

Table Composite Insulated Panels Distributors List

Table Composite Insulated Panels Customer List

Figure Global Composite Insulated Panels Consumption Growth Rate Forecast (2018-2023) (K sqm)

Figure Global Composite Insulated Panels Value Growth Rate Forecast (2018-2023) (\$ Millions)

Table Global Composite Insulated Panels Consumption Forecast by Countries (2018-2023) (K sqm)

Table Global Composite Insulated Panels Consumption Market Forecast by Regions

Table Global Composite Insulated Panels Value Forecast by Countries (2018-2023) (\$ Millions)

Table Global Composite Insulated Panels Value Market Share Forecast by Regions

Figure Americas Composite Insulated Panels Consumption 2018-2023 (K sqm)

Figure Americas Composite Insulated Panels Value 2018-2023 (\$ Millions)

Figure APAC Composite Insulated Panels Consumption 2018-2023 (K sqm)

Figure APAC Composite Insulated Panels Value 2018-2023 (\$ Millions)

Figure Europe Composite Insulated Panels Consumption 2018-2023 (K sqm)

Figure Europe Composite Insulated Panels Value 2018-2023 (\$ Millions)

Figure Middle East & Africa Composite Insulated Panels Consumption 2018-2023 (K sqm)

Figure Middle East & Africa Composite Insulated Panels Value 2018-2023 (\$ Millions)

Figure United States Composite Insulated Panels Consumption 2018-2023 (K sqm)

Figure United States Composite Insulated Panels Value 2018-2023 (\$ Millions)

Figure Canada Composite Insulated Panels Consumption 2018-2023 (K sqm)

Figure Canada Composite Insulated Panels Value 2018-2023 (\$ Millions)

Figure Mexico Composite Insulated Panels Consumption 2018-2023 (K sqm)

Figure Mexico Composite Insulated Panels Value 2018-2023 (\$ Millions)

Figure Brazil Composite Insulated Panels Consumption 2018-2023 (K sqm)

Figure Brazil Composite Insulated Panels Value 2018-2023 (\$ Millions)

Figure China Composite Insulated Panels Consumption 2018-2023 (K sqm)

Figure China Composite Insulated Panels Value 2018-2023 (\$ Millions)

Figure Japan Composite Insulated Panels Consumption 2018-2023 (K sqm)

Figure Japan Composite Insulated Panels Value 2018-2023 (\$ Millions)

Figure Korea Composite Insulated Panels Consumption 2018-2023 (K sqm)

Figure Korea Composite Insulated Panels Value 2018-2023 (\$ Millions)

Figure Southeast Asia Composite Insulated Panels Consumption 2018-2023 (K sqm)

Figure Southeast Asia Composite Insulated Panels Value 2018-2023 (\$ Millions)

Figure India Composite Insulated Panels Consumption 2018-2023 (K sqm)

Figure India Composite Insulated Panels Value 2018-2023 (\$ Millions)

Figure Australia Composite Insulated Panels Consumption 2018-2023 (K sqm)

Figure Australia Composite Insulated Panels Value 2018-2023 (\$ Millions)

Figure Germany Composite Insulated Panels Consumption 2018-2023 (K sqm)

Figure Germany Composite Insulated Panels Value 2018-2023 (\$ Millions)

Figure France Composite Insulated Panels Consumption 2018-2023 (K sqm)

Figure France Composite Insulated Panels Value 2018-2023 (\$ Millions)

Figure UK Composite Insulated Panels Consumption 2018-2023 (K sqm)

Figure UK Composite Insulated Panels Value 2018-2023 (\$ Millions)

Figure Italy Composite Insulated Panels Consumption 2018-2023 (K sqm)  
Figure Italy Composite Insulated Panels Value 2018-2023 (\$ Millions)  
Figure Russia Composite Insulated Panels Consumption 2018-2023 (K sqm)  
Figure Russia Composite Insulated Panels Value 2018-2023 (\$ Millions)  
Figure Spain Composite Insulated Panels Consumption 2018-2023 (K sqm)  
Figure Spain Composite Insulated Panels Value 2018-2023 (\$ Millions)  
Figure Egypt Composite Insulated Panels Consumption 2018-2023 (K sqm)  
Figure Egypt Composite Insulated Panels Value 2018-2023 (\$ Millions)  
Figure South Africa Composite Insulated Panels Consumption 2018-2023 (K sqm)  
Figure South Africa Composite Insulated Panels Value 2018-2023 (\$ Millions)  
Figure Israel Composite Insulated Panels Consumption 2018-2023 (K sqm)  
Figure Israel Composite Insulated Panels Value 2018-2023 (\$ Millions)  
Figure Turkey Composite Insulated Panels Consumption 2018-2023 (K sqm)  
Figure Turkey Composite Insulated Panels Value 2018-2023 (\$ Millions)  
Figure GCC Countries Composite Insulated Panels Consumption 2018-2023 (K sqm)  
Figure GCC Countries Composite Insulated Panels Value 2018-2023 (\$ Millions)  
Table Global Composite Insulated Panels Consumption Forecast by Type (2018-2023)  
(K sqm)  
Table Global Composite Insulated Panels Consumption Market Share Forecast by Type  
(2018-2023)  
Table Global Composite Insulated Panels Value Forecast by Type (2018-2023) (\$  
Millions)  
Table Global Composite Insulated Panels Value Market Share Forecast by Type  
(2018-2023)  
Table Global Composite Insulated Panels Consumption Forecast by Application  
(2018-2023) (K sqm)  
Table Global Composite Insulated Panels Consumption Market Share Forecast by  
Application (2018-2023)  
Table Global Composite Insulated Panels Value Forecast by Application (2018-2023) (\$  
Millions)  
Table Global Composite Insulated Panels Value Market Share Forecast by Application  
(2018-2023)  
Table Kingspan Basic Information, Manufacturing Base, Sales Area and Its Competitors  
Table Kingspan Composite Insulated Panels Sales, Revenue, Price and Gross Margin  
(2016-2018)  
Figure Kingspan Composite Insulated Panels Market Share (2016-2018)  
Table Metecno Basic Information, Manufacturing Base, Sales Area and Its Competitors  
Table Metecno Composite Insulated Panels Sales, Revenue, Price and Gross Margin  
(2016-2018)

Figure Metecno Composite Insulated Panels Market Share (2016-2018)

Table Isopan Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Isopan Composite Insulated Panels Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Isopan Composite Insulated Panels Market Share (2016-2018)

Table NCI Building Systems Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table NCI Building Systems Composite Insulated Panels Sales, Revenue, Price and Gross Margin (2016-2018)

Figure NCI Building Systems Composite Insulated Panels Market Share (2016-2018)

Table TATA Steel Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table TATA Steel Composite Insulated Panels Sales, Revenue, Price and Gross Margin (2016-2018)

Figure TATA Steel Composite Insulated Panels Market Share (2016-2018)

Table ArcelorMittal Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table ArcelorMittal Composite Insulated Panels Sales, Revenue, Price and Gross Margin (2016-2018)

Figure ArcelorMittal Composite Insulated Panels Market Share (2016-2018)

Table Romakowski Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Romakowski Composite Insulated Panels Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Romakowski Composite Insulated Panels Market Share (2016-2018)

Table Lattonedil Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Lattonedil Composite Insulated Panels Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Lattonedil Composite Insulated Panels Market Share (2016-2018)

Table Ruukki Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Ruukki Composite Insulated Panels Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Ruukki Composite Insulated Panels Market Share (2016-2018)

Table Omnis Exteriors Ltd Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Omnis Exteriors Ltd Composite Insulated Panels Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Omnis Exteriors Ltd Composite Insulated Panels Market Share (2016-2018)

Table Silex Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Isomec Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table GCS Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Zhongjie Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table AlShahin Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Nucor Building Systems Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Tonmat Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Marcegaglia Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Italpannelli Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Alubel Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Jingxue Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Balex Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Dana Group Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Multicolor Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Zamil Steel Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table BCOMS Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Pioneer India Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Panelco Basic Information, Manufacturing Base, Sales Area and Its Competitors



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