

2018-2023 Global Commercial Greenhouse Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Commercial Greenhouse market for 2018-2023.

Greenhouses are places for growing plants in a controlled environment. Europe has traditionally been at the forefront of implementing advanced techniques in the commercial greenhouse market. Countries such as The Netherlands, Spain, and France have large areas under greenhouse cultivation. The increasing population and demand for food in developing regions such as Asia-Pacific are boosting the growth of this market. The increasing trend of rooftop farming and the rising population are the two major drivers for the market. However, the high cost of commercial greenhouses, especially technologies such as LED grow light and HVAC systems, is a restraint for the commercial greenhouse market.

Temperature is one of the most important parameters for plant photosynthesis. Due to this, a commercial greenhouse needs to be equipped with technologies for maintaining the ideal temperature required for photosynthesis. Thus, heating and cooling systems together constituted nearly 51% of the overall commercial greenhouse market in 2014. However, they are far more superior to the conventional greenhouses or traditional farming in terms of providing the desired light spectrum at all stages of plant growth, are energy-efficient, and offer longer operating life. These features are encouraging growers to adopt LED grow lights.

Over the next five years, LPI(LP Information) projects that Commercial Greenhouse will register a 8.8% CAGR in terms of revenue, reach US\$ 49100 million by 2023, from US\$ 29600 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Commercial Greenhouse market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Glass Greenhouse

Plastic Greenhouse

Others

Segmentation by application:

Commercial

Farm

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Richel Group SA

Argus Control Systems Ltd.

Certhon

Logiqs B.V.

Lumigrow, Inc.

Agra Tech, Inc

Rough Brothers, Inc.

Nexus Corporation

Hort Americas, LLC

Heliospectra AB

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Commercial Greenhouse consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Commercial Greenhouse market by identifying its various subsegments.

Focuses on the key global Commercial Greenhouse manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Commercial Greenhouse with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Commercial Greenhouse submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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