

# 2018-2023 Global Collagen Casings Consumption Market Report

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## Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Collagen Casings market for 2018-2023.

Collagen casings are mainly produced from the collagen in beef or pig hides, and the bones and tendons. It can also be derived from poultry and fish. They have been made for more than 50 years and their share of the market has been increasing. Usually the cost to produce sausages in collagen is significantly lower than making sausages in gut because of higher production speeds and lower labor requirements.

The collagen for artificial casings is processed extensively and, as a raw material, it is similar to bread dough prior to final production. It is then extruded through a die to the desired diameter, dried and shirred into short sticks up to 41 cm (16 in) long that contain as much as 50 m (160 ft) of casing. In a newer process, a form of dough is coextruded with the meat blend, and a coating is formed by treating the outside with a calcium solution to set the coating.

Collagen casings are of two kinds: small caliber (fresh sausages, Bratwurst) and large caliber (salami, Bierwurst). Besides being an edible material, the key difference from other type of casings lies in the thickness of the casing wall and the way the collagen is processed to withstand a given degree of stress when filled and holding in the weight of the meat. Because they are edible they reach the consumer more often and therefore may present different colors and logos. In 2016, small caliber casing takes the leading share with 60.44% share of global sales. In terms of application, the collagen casing

can be classified as edible and non-edible. Edible takes a larger share with 61.63% in 2016.

The collagen casings is a large market with five players enjoy the majority share, which are Shenguan Holdings (Group), Viscofan, Devro, Nippi and Fabios etc., they are playing important roles in international market. In 2016, the top 5 players accounts for 83.59% of global sales revenue.

Over the next five years, LPI(LP Information) projects that Collagen Casings will register a xx% CAGR in terms of revenue, reach US\$ xx million by 2023, from US\$ xx million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Collagen Casings market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Small Caliber Collagen Casings

Large Caliber Collagen Casings

Segmentation by application:

Edible Collagen Casings Application

Non Edible Collagen Casings Application

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Shenguan Holdings (Group)

Viscofan

Devro

Nippi

Fabios

Fibran

Nitta

Shenzhou Yiqiao

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

#### Research objectives

To study and analyze the global Collagen Casings consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Collagen Casings market by identifying its

various subsegments.

Focuses on the key global Collagen Casings manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Collagen Casings with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Collagen Casings submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

## Contents

### **1 SCOPE OF THE REPORT**

- 1.1 Market Introduction
- 1.2 Research Objectives
- 1.3 Years Considered
- 1.4 Market Research Methodology
- 1.5 Economic Indicators
- 1.6 Currency Considered

### **2 EXECUTIVE SUMMARY**

- 2.1 World Market Overview
  - 2.1.1 Global Collagen Casings Consumption 2013-2023
  - 2.1.2 Collagen Casings Consumption CAGR by Region
- 2.2 Collagen Casings Segment by Type
  - 2.2.1 Small Caliber Collagen Casings
  - 2.2.2 Large Caliber Collagen Casings
- 2.3 Collagen Casings Consumption by Type
  - 2.3.1 Global Collagen Casings Consumption Market Share by Type (2013-2018)
  - 2.3.2 Global Collagen Casings Revenue and Market Share by Type (2013-2018)
  - 2.3.3 Global Collagen Casings Sale Price by Type (2013-2018)
- 2.4 Collagen Casings Segment by Application
  - 2.4.1 Edible Collagen Casings Application
  - 2.4.2 Non Edible Collagen Casings Application
- 2.5 Collagen Casings Consumption by Application
  - 2.5.1 Global Collagen Casings Consumption Market Share by Application (2013-2018)
  - 2.5.2 Global Collagen Casings Value and Market Share by Application (2013-2018)
  - 2.5.3 Global Collagen Casings Sale Price by Application (2013-2018)

### **3 GLOBAL COLLAGEN CASINGS BY PLAYERS**

- 3.1 Global Collagen Casings Sales Market Share by Players
  - 3.1.1 Global Collagen Casings Sales by Players (2016-2018)
  - 3.1.2 Global Collagen Casings Sales Market Share by Players (2016-2018)
- 3.2 Global Collagen Casings Revenue Market Share by Players
  - 3.2.1 Global Collagen Casings Revenue by Players (2016-2018)
  - 3.2.2 Global Collagen Casings Revenue Market Share by Players (2016-2018)

- 3.3 Global Collagen Casings Sale Price by Players
- 3.4 Global Collagen Casings Manufacturing Base Distribution, Sales Area, Product Types by Players
  - 3.4.1 Global Collagen Casings Manufacturing Base Distribution and Sales Area by Players
  - 3.4.2 Players Collagen Casings Products Offered
- 3.5 Market Concentration Rate Analysis
  - 3.5.1 Competition Landscape Analysis
  - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) (2016-2018)
- 3.6 New Products and Potential Entrants
- 3.7 Mergers & Acquisitions, Expansion

## **4 COLLAGEN CASINGS BY REGIONS**

- 4.1 Collagen Casings by Regions
  - 4.1.1 Global Collagen Casings Consumption by Regions
  - 4.1.2 Global Collagen Casings Value by Regions
- 4.2 Americas Collagen Casings Consumption Growth
- 4.3 APAC Collagen Casings Consumption Growth
- 4.4 Europe Collagen Casings Consumption Growth
- 4.5 Middle East & Africa Collagen Casings Consumption Growth

## **5 AMERICAS**

- 5.1 Americas Collagen Casings Consumption by Countries
  - 5.1.1 Americas Collagen Casings Consumption by Countries (2013-2018)
  - 5.1.2 Americas Collagen Casings Value by Countries (2013-2018)
- 5.2 Americas Collagen Casings Consumption by Type
- 5.3 Americas Collagen Casings Consumption by Application
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Key Economic Indicators of Few Americas Countries

## **6 APAC**

- 6.1 APAC Collagen Casings Consumption by Countries
  - 6.1.1 APAC Collagen Casings Consumption by Countries (2013-2018)
  - 6.1.2 APAC Collagen Casings Value by Countries (2013-2018)

- 6.2 APAC Collagen Casings Consumption by Type
- 6.3 APAC Collagen Casings Consumption by Application
- 6.4 China
- 6.5 Japan
- 6.6 Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 Key Economic Indicators of Few APAC Countries

## **7 EUROPE**

- 7.1 Europe Collagen Casings by Countries
  - 7.1.1 Europe Collagen Casings Consumption by Countries (2013-2018)
  - 7.1.2 Europe Collagen Casings Value by Countries (2013-2018)
- 7.2 Europe Collagen Casings Consumption by Type
- 7.3 Europe Collagen Casings Consumption by Application
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia
- 7.9 Spain
- 7.10 Key Economic Indicators of Few Europe Countries

## **8 MIDDLE EAST & AFRICA**

- 8.1 Middle East & Africa Collagen Casings by Countries
  - 8.1.1 Middle East & Africa Collagen Casings Consumption by Countries (2013-2018)
  - 8.1.2 Middle East & Africa Collagen Casings Value by Countries (2013-2018)
- 8.2 Middle East & Africa Collagen Casings Consumption by Type
- 8.3 Middle East & Africa Collagen Casings Consumption by Application
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**



## 9.1 Market Drivers and Impact

9.1.1 Growing Demand from Key Regions

9.1.2 Growing Demand from Key Applications and Potential Industries

## 9.2 Market Challenges and Impact

## 9.3 Market Trends

# 10 MARKETING, DISTRIBUTORS AND CUSTOMER

## 10.1 Sales Channel

10.1.1 Direct Marketing

10.1.2 Indirect Marketing

## 10.2 Collagen Casings Distributors

## 10.3 Collagen Casings Customer

# 11 GLOBAL COLLAGEN CASINGS MARKET FORECAST

## 11.1 Global Collagen Casings Consumption Forecast (2018-2023)

## 11.2 Global Collagen Casings Forecast by Regions

11.2.1 Global Collagen Casings Forecast by Regions (2018-2023)

11.2.2 Global Collagen Casings Value Forecast by Regions (2018-2023)

11.2.3 Americas Consumption Forecast

11.2.4 APAC Consumption Forecast

11.2.5 Europe Consumption Forecast

11.2.6 Middle East & Africa Consumption Forecast

## 11.3 Americas Forecast by Countries

11.3.1 United States Market Forecast

11.3.2 Canada Market Forecast

11.3.3 Mexico Market Forecast

11.3.4 Brazil Market Forecast

## 11.4 APAC Forecast by Countries

11.4.1 China Market Forecast

11.4.2 Japan Market Forecast

11.4.3 Korea Market Forecast

11.4.4 Southeast Asia Market Forecast

11.4.5 India Market Forecast

11.4.6 Australia Market Forecast

## 11.5 Europe Forecast by Countries

11.5.1 Germany Market Forecast

- 11.5.2 France Market Forecast
- 11.5.3 UK Market Forecast
- 11.5.4 Italy Market Forecast
- 11.5.5 Russia Market Forecast
- 11.5.6 Spain Market Forecast
- 11.6 Middle East & Africa Forecast by Countries
  - 11.6.1 Egypt Market Forecast
  - 11.6.2 South Africa Market Forecast
  - 11.6.3 Israel Market Forecast
  - 11.6.4 Turkey Market Forecast
  - 11.6.5 GCC Countries Market Forecast
- 11.7 Global Collagen Casings Forecast by Type
- 11.8 Global Collagen Casings Forecast by Application

## **12 KEY PLAYERS ANALYSIS**

- 12.1 Shenguan Holdings (Group)
  - 12.1.1 Company Details
  - 12.1.2 Collagen Casings Product Offered
  - 12.1.3 Shenguan Holdings (Group) Collagen Casings Sales, Revenue, Price and Gross Margin (2016-2018)
  - 12.1.4 Main Business Overview
  - 12.1.5 Shenguan Holdings (Group) News
- 12.2 Viscofan
  - 12.2.1 Company Details
  - 12.2.2 Collagen Casings Product Offered
  - 12.2.3 Viscofan Collagen Casings Sales, Revenue, Price and Gross Margin (2016-2018)
  - 12.2.4 Main Business Overview
  - 12.2.5 Viscofan News
- 12.3 Devro
  - 12.3.1 Company Details
  - 12.3.2 Collagen Casings Product Offered
  - 12.3.3 Devro Collagen Casings Sales, Revenue, Price and Gross Margin (2016-2018)
  - 12.3.4 Main Business Overview
  - 12.3.5 Devro News
- 12.4 Nippi
  - 12.4.1 Company Details
  - 12.4.2 Collagen Casings Product Offered

12.4.3 Nippi Collagen Casings Sales, Revenue, Price and Gross Margin (2016-2018)

12.4.4 Main Business Overview

12.4.5 Nippi News

12.5 Fabios

12.5.1 Company Details

12.5.2 Collagen Casings Product Offered

12.5.3 Fabios Collagen Casings Sales, Revenue, Price and Gross Margin (2016-2018)

12.5.4 Main Business Overview

12.5.5 Fabios News

12.6 Fibran

12.6.1 Company Details

12.6.2 Collagen Casings Product Offered

12.6.3 Fibran Collagen Casings Sales, Revenue, Price and Gross Margin (2016-2018)

12.6.4 Main Business Overview

12.6.5 Fibran News

12.7 Nitta

12.7.1 Company Details

12.7.2 Collagen Casings Product Offered

12.7.3 Nitta Collagen Casings Sales, Revenue, Price and Gross Margin (2016-2018)

12.7.4 Main Business Overview

12.7.5 Nitta News

12.8 Shenzhou Yiqiao

12.8.1 Company Details

12.8.2 Collagen Casings Product Offered

12.8.3 Shenzhou Yiqiao Collagen Casings Sales, Revenue, Price and Gross Margin  
(2016-2018)

12.8.4 Main Business Overview

12.8.5 Shenzhou Yiqiao News

## **13 RESEARCH FINDINGS AND CONCLUSION**

## List Of Tables

### LIST OF TABLES AND FIGURES

Figure Picture of Collagen Casings

Table Product Specifications of Collagen Casings

Figure Collagen Casings Report Years Considered

Figure Market Research Methodology

Figure Global Collagen Casings Consumption Growth Rate 2013-2023 (M Meter)

Figure Global Collagen Casings Value Growth Rate 2013-2023 (\$ Millions)

Table Collagen Casings Consumption CAGR by Region 2013-2023 (\$ Millions)

Figure Product Picture of Small Caliber Collagen Casings

Table Major Players of Small Caliber Collagen Casings

Figure Product Picture of Large Caliber Collagen Casings

Table Major Players of Large Caliber Collagen Casings

Table Global Consumption Sales by Type (2013-2018)

Table Global Collagen Casings Consumption Market Share by Type (2013-2018)

Figure Global Collagen Casings Consumption Market Share by Type (2013-2018)

Table Global Collagen Casings Revenue by Type (2013-2018) (\$ million)

Table Global Collagen Casings Value Market Share by Type (2013-2018) (\$ Millions)

Figure Global Collagen Casings Value Market Share by Type (2013-2018)

Table Global Collagen Casings Sale Price by Type (2013-2018)

Figure Collagen Casings Consumed in Edible Collagen Casings Application

Figure Global Collagen Casings Market: Edible Collagen Casings Application (2013-2018) (M Meter)

Figure Global Collagen Casings Market: Edible Collagen Casings Application (2013-2018) (\$ Millions)

Figure Global Edible Collagen Casings Application YoY Growth (\$ Millions)

Figure Collagen Casings Consumed in Non Edible Collagen Casings Application

Figure Global Collagen Casings Market: Non Edible Collagen Casings Application (2013-2018) (M Meter)

Figure Global Collagen Casings Market: Non Edible Collagen Casings Application (2013-2018) (\$ Millions)

Figure Global Non Edible Collagen Casings Application YoY Growth (\$ Millions)

Table Global Consumption Sales by Application (2013-2018)

Table Global Collagen Casings Consumption Market Share by Application (2013-2018)

Figure Global Collagen Casings Consumption Market Share by Application (2013-2018)

Table Global Collagen Casings Value by Application (2013-2018)

Table Global Collagen Casings Value Market Share by Application (2013-2018)

Figure Global Collagen Casings Value Market Share by Application (2013-2018)  
Table Global Collagen Casings Sale Price by Application (2013-2018)  
Table Global Collagen Casings Sales by Players (2016-2018) (M Meter)  
Table Global Collagen Casings Sales Market Share by Players (2016-2018)  
Figure Global Collagen Casings Sales Market Share by Players in 2016  
Figure Global Collagen Casings Sales Market Share by Players in 2017  
Table Global Collagen Casings Revenue by Players (2016-2018) (\$ Millions)  
Table Global Collagen Casings Revenue Market Share by Players (2016-2018)  
Figure Global Collagen Casings Revenue Market Share by Players in 2016  
Figure Global Collagen Casings Revenue Market Share by Players in 2017  
Table Global Collagen Casings Sale Price by Players (2016-2018)  
Figure Global Collagen Casings Sale Price by Players in 2017  
Table Global Collagen Casings Manufacturing Base Distribution and Sales Area by Players  
Table Players Collagen Casings Products Offered  
Table Collagen Casings Concentration Ratio (CR3, CR5 and CR10) (2016-2018)  
Table Global Collagen Casings Consumption by Regions 2013-2018 (M Meter)  
Table Global Collagen Casings Consumption Market Share by Regions 2013-2018  
Figure Global Collagen Casings Consumption Market Share by Regions 2013-2018  
Table Global Collagen Casings Value by Regions 2013-2018 (\$ Millions)  
Table Global Collagen Casings Value Market Share by Regions 2013-2018  
Figure Global Collagen Casings Value Market Share by Regions 2013-2018  
Figure Americas Collagen Casings Consumption 2013-2018 (M Meter)  
Figure Americas Collagen Casings Value 2013-2018 (\$ Millions)  
Figure APAC Collagen Casings Consumption 2013-2018 (M Meter)  
Figure APAC Collagen Casings Value 2013-2018 (\$ Millions)  
Figure Europe Collagen Casings Consumption 2013-2018 (M Meter)  
Figure Europe Collagen Casings Value 2013-2018 (\$ Millions)  
Figure Middle East & Africa Collagen Casings Consumption 2013-2018 (M Meter)  
Figure Middle East & Africa Collagen Casings Value 2013-2018 (\$ Millions)  
Table Americas Collagen Casings Consumption by Countries (2013-2018) (M Meter)  
Table Americas Collagen Casings Consumption Market Share by Countries (2013-2018)  
Figure Americas Collagen Casings Consumption Market Share by Countries in 2017  
Table Americas Collagen Casings Value by Countries (2013-2018) (\$ Millions)  
Table Americas Collagen Casings Value Market Share by Countries (2013-2018)  
Figure Americas Collagen Casings Value Market Share by Countries in 2017  
Table Americas Collagen Casings Consumption by Type (2013-2018) (M Meter)  
Table Americas Collagen Casings Consumption Market Share by Type (2013-2018)

Figure Americas Collagen Casings Consumption Market Share by Type in 2017

Table Americas Collagen Casings Consumption by Application (2013-2018) (M Meter)

Table Americas Collagen Casings Consumption Market Share by Application (2013-2018)

Figure Americas Collagen Casings Consumption Market Share by Application in 2017

Figure United States Collagen Casings Consumption Growth 2013-2018 (M Meter)

Figure United States Collagen Casings Value Growth 2013-2018 (\$ Millions)

Figure Canada Collagen Casings Consumption Growth 2013-2018 (M Meter)

Figure Canada Collagen Casings Value Growth 2013-2018 (\$ Millions)

Figure Mexico Collagen Casings Consumption Growth 2013-2018 (M Meter)

Figure Mexico Collagen Casings Value Growth 2013-2018 (\$ Millions)

Table APAC Collagen Casings Consumption by Countries (2013-2018) (M Meter)

Table APAC Collagen Casings Consumption Market Share by Countries (2013-2018)

Figure APAC Collagen Casings Consumption Market Share by Countries in 2017

Table APAC Collagen Casings Value by Countries (2013-2018) (\$ Millions)

Table APAC Collagen Casings Value Market Share by Countries (2013-2018)

Figure APAC Collagen Casings Value Market Share by Countries in 2017

Table APAC Collagen Casings Consumption by Type (2013-2018) (M Meter)

Table APAC Collagen Casings Consumption Market Share by Type (2013-2018)

Figure APAC Collagen Casings Consumption Market Share by Type in 2017

Table APAC Collagen Casings Consumption by Application (2013-2018) (M Meter)

Table APAC Collagen Casings Consumption Market Share by Application (2013-2018)

Figure APAC Collagen Casings Consumption Market Share by Application in 2017

Figure China Collagen Casings Consumption Growth 2013-2018 (M Meter)

Figure China Collagen Casings Value Growth 2013-2018 (\$ Millions)

Figure Japan Collagen Casings Consumption Growth 2013-2018 (M Meter)

Figure Japan Collagen Casings Value Growth 2013-2018 (\$ Millions)

Figure Korea Collagen Casings Consumption Growth 2013-2018 (M Meter)

Figure Korea Collagen Casings Value Growth 2013-2018 (\$ Millions)

Figure Southeast Asia Collagen Casings Consumption Growth 2013-2018 (M Meter)

Figure Southeast Asia Collagen Casings Value Growth 2013-2018 (\$ Millions)

Figure India Collagen Casings Consumption Growth 2013-2018 (M Meter)

Figure India Collagen Casings Value Growth 2013-2018 (\$ Millions)

Figure Australia Collagen Casings Consumption Growth 2013-2018 (M Meter)

Figure Australia Collagen Casings Value Growth 2013-2018 (\$ Millions)

Table Europe Collagen Casings Consumption by Countries (2013-2018) (M Meter)

Table Europe Collagen Casings Consumption Market Share by Countries (2013-2018)

Figure Europe Collagen Casings Consumption Market Share by Countries in 2017

Table Europe Collagen Casings Value by Countries (2013-2018) (\$ Millions)

Table Europe Collagen Casings Value Market Share by Countries (2013-2018)  
Figure Europe Collagen Casings Value Market Share by Countries in 2017  
Table Europe Collagen Casings Consumption by Type (2013-2018) (M Meter)  
Table Europe Collagen Casings Consumption Market Share by Type (2013-2018)  
Figure Europe Collagen Casings Consumption Market Share by Type in 2017  
Table Europe Collagen Casings Consumption by Application (2013-2018) (M Meter)  
Table Europe Collagen Casings Consumption Market Share by Application (2013-2018)  
Figure Europe Collagen Casings Consumption Market Share by Application in 2017  
Figure Germany Collagen Casings Consumption Growth 2013-2018 (M Meter)  
Figure Germany Collagen Casings Value Growth 2013-2018 (\$ Millions)  
Figure France Collagen Casings Consumption Growth 2013-2018 (M Meter)  
Figure France Collagen Casings Value Growth 2013-2018 (\$ Millions)  
Figure UK Collagen Casings Consumption Growth 2013-2018 (M Meter)  
Figure UK Collagen Casings Value Growth 2013-2018 (\$ Millions)  
Figure Italy Collagen Casings Consumption Growth 2013-2018 (M Meter)  
Figure Italy Collagen Casings Value Growth 2013-2018 (\$ Millions)  
Figure Russia Collagen Casings Consumption Growth 2013-2018 (M Meter)  
Figure Russia Collagen Casings Value Growth 2013-2018 (\$ Millions)  
Figure Spain Collagen Casings Consumption Growth 2013-2018 (M Meter)  
Figure Spain Collagen Casings Value Growth 2013-2018 (\$ Millions)  
Table Middle East & Africa Collagen Casings Consumption by Countries (2013-2018)  
(M Meter)  
Table Middle East & Africa Collagen Casings Consumption Market Share by Countries  
(2013-2018)  
Figure Middle East & Africa Collagen Casings Consumption Market Share by Countries  
in 2017  
Table Middle East & Africa Collagen Casings Value by Countries (2013-2018) (\$  
Millions)  
Table Middle East & Africa Collagen Casings Value Market Share by Countries  
(2013-2018)  
Figure Middle East & Africa Collagen Casings Value Market Share by Countries in 2017  
Table Middle East & Africa Collagen Casings Consumption by Type (2013-2018) (M  
Meter)  
Table Middle East & Africa Collagen Casings Consumption Market Share by Type  
(2013-2018)  
Figure Middle East & Africa Collagen Casings Consumption Market Share by Type in  
2017  
Table Middle East & Africa Collagen Casings Consumption by Application (2013-2018)  
(M Meter)

Table Middle East & Africa Collagen Casings Consumption Market Share by Application (2013-2018)

Figure Middle East & Africa Collagen Casings Consumption Market Share by Application in 2017

Figure Egypt Collagen Casings Consumption Growth 2013-2018 (M Meter)

Figure Egypt Collagen Casings Value Growth 2013-2018 (\$ Millions)

Figure South Africa Collagen Casings Consumption Growth 2013-2018 (M Meter)

Figure South Africa Collagen Casings Value Growth 2013-2018 (\$ Millions)

Figure Israel Collagen Casings Consumption Growth 2013-2018 (M Meter)

Figure Israel Collagen Casings Value Growth 2013-2018 (\$ Millions)

Figure Turkey Collagen Casings Consumption Growth 2013-2018 (M Meter)

Figure Turkey Collagen Casings Value Growth 2013-2018 (\$ Millions)

Figure GCC Countries Collagen Casings Consumption Growth 2013-2018 (M Meter)

Figure GCC Countries Collagen Casings Value Growth 2013-2018 (\$ Millions)

Table Collagen Casings Distributors List

Table Collagen Casings Customer List

Figure Global Collagen Casings Consumption Growth Rate Forecast (2018-2023) (M Meter)

Figure Global Collagen Casings Value Growth Rate Forecast (2018-2023) (\$ Millions)

Table Global Collagen Casings Consumption Forecast by Countries (2018-2023) (M Meter)

Table Global Collagen Casings Consumption Market Forecast by Regions

Table Global Collagen Casings Value Forecast by Countries (2018-2023) (\$ Millions)

Table Global Collagen Casings Value Market Share Forecast by Regions

Figure Americas Collagen Casings Consumption 2018-2023 (M Meter)

Figure Americas Collagen Casings Value 2018-2023 (\$ Millions)

Figure APAC Collagen Casings Consumption 2018-2023 (M Meter)

Figure APAC Collagen Casings Value 2018-2023 (\$ Millions)

Figure Europe Collagen Casings Consumption 2018-2023 (M Meter)

Figure Europe Collagen Casings Value 2018-2023 (\$ Millions)

Figure Middle East & Africa Collagen Casings Consumption 2018-2023 (M Meter)

Figure Middle East & Africa Collagen Casings Value 2018-2023 (\$ Millions)

Figure United States Collagen Casings Consumption 2018-2023 (M Meter)

Figure United States Collagen Casings Value 2018-2023 (\$ Millions)

Figure Canada Collagen Casings Consumption 2018-2023 (M Meter)

Figure Canada Collagen Casings Value 2018-2023 (\$ Millions)

Figure Mexico Collagen Casings Consumption 2018-2023 (M Meter)

Figure Mexico Collagen Casings Value 2018-2023 (\$ Millions)

Figure Brazil Collagen Casings Consumption 2018-2023 (M Meter)



Figure Brazil Collagen Casings Value 2018-2023 (\$ Millions)  
Figure China Collagen Casings Consumption 2018-2023 (M Meter)  
Figure China Collagen Casings Value 2018-2023 (\$ Millions)  
Figure Japan Collagen Casings Consumption 2018-2023 (M Meter)  
Figure Japan Collagen Casings Value 2018-2023 (\$ Millions)  
Figure Korea Collagen Casings Consumption 2018-2023 (M Meter)  
Figure Korea Collagen Casings Value 2018-2023 (\$ Millions)  
Figure Southeast Asia Collagen Casings Consumption 2018-2023 (M Meter)  
Figure Southeast Asia Collagen Casings Value 2018-2023 (\$ Millions)  
Figure India Collagen Casings Consumption 2018-2023 (M Meter)  
Figure India Collagen Casings Value 2018-2023 (\$ Millions)  
Figure Australia Collagen Casings Consumption 2018-2023 (M Meter)  
Figure Australia Collagen Casings Value 2018-2023 (\$ Millions)  
Figure Germany Collagen Casings Consumption 2018-2023 (M Meter)  
Figure Germany Collagen Casings Value 2018-2023 (\$ Millions)  
Figure France Collagen Casings Consumption 2018-2023 (M Meter)  
Figure France Collagen Casings Value 2018-2023 (\$ Millions)  
Figure UK Collagen Casings Consumption 2018-2023 (M Meter)  
Figure UK Collagen Casings Value 2018-2023 (\$ Millions)  
Figure Italy Collagen Casings Consumption 2018-2023 (M Meter)  
Figure Italy Collagen Casings Value 2018-2023 (\$ Millions)  
Figure Russia Collagen Casings Consumption 2018-2023 (M Meter)  
Figure Russia Collagen Casings Value 2018-2023 (\$ Millions)  
Figure Spain Collagen Casings Consumption 2018-2023 (M Meter)  
Figure Spain Collagen Casings Value 2018-2023 (\$ Millions)  
Figure Egypt Collagen Casings Consumption 2018-2023 (M Meter)  
Figure Egypt Collagen Casings Value 2018-2023 (\$ Millions)  
Figure South Africa Collagen Casings Consumption 2018-2023 (M Meter)  
Figure South Africa Collagen Casings Value 2018-2023 (\$ Millions)  
Figure Israel Collagen Casings Consumption 2018-2023 (M Meter)  
Figure Israel Collagen Casings Value 2018-2023 (\$ Millions)  
Figure Turkey Collagen Casings Consumption 2018-2023 (M Meter)  
Figure Turkey Collagen Casings Value 2018-2023 (\$ Millions)  
Figure GCC Countries Collagen Casings Consumption 2018-2023 (M Meter)  
Figure GCC Countries Collagen Casings Value 2018-2023 (\$ Millions)  
Table Global Collagen Casings Consumption Forecast by Type (2018-2023) (M Meter)  
Table Global Collagen Casings Consumption Market Share Forecast by Type (2018-2023)  
Table Global Collagen Casings Value Forecast by Type (2018-2023) (\$ Millions)

Table Global Collagen Casings Value Market Share Forecast by Type (2018-2023)

Table Global Collagen Casings Consumption Forecast by Application (2018-2023) (M Meter)

Table Global Collagen Casings Consumption Market Share Forecast by Application (2018-2023)

Table Global Collagen Casings Value Forecast by Application (2018-2023) (\$ Millions)

Table Global Collagen Casings Value Market Share Forecast by Application (2018-2023)

Table Shenguan Holdings (Group) Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Shenguan Holdings (Group) Collagen Casings Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Shenguan Holdings (Group) Collagen Casings Market Share (2016-2018)

Table Viscofan Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Viscofan Collagen Casings Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Viscofan Collagen Casings Market Share (2016-2018)

Table Devro Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Devro Collagen Casings Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Devro Collagen Casings Market Share (2016-2018)

Table Nippi Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Nippi Collagen Casings Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Nippi Collagen Casings Market Share (2016-2018)

Table Fabios Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Fabios Collagen Casings Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Fabios Collagen Casings Market Share (2016-2018)

Table Fibran Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Fibran Collagen Casings Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Fibran Collagen Casings Market Share (2016-2018)

Table Nitta Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Nitta Collagen Casings Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Nitta Collagen Casings Market Share (2016-2018)

Table Shenzhou Yiqiao Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Shenzhou Yiqiao Collagen Casings Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Shenzhou Yiqiao Collagen Casings Market Share (2016-2018)

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