

# 2018-2023 Global Cold Milling Machine Consumption Market Report

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## Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Cold Milling Machine market for 2018-2023. Cold Milling Machine (also known as a cold planer, pavement planer, pavement recycler or rotomill) is a piece of heavy equipment used to remove old asphalt pavements and surfaces from roadways, resulting in an even surface. The machine's revolving cutting head cuts into the pavement at a predetermined depth and cross slope and removes the reclaimed asphalt pavement (RAP). The milling machine is equipped with a conveyor which deposits the RAP into a transport truck, or the RAP can be left in place (wind-rowed) to be removed at a later date or used in recycling.

The global cold milling machine average price is in the decline trend, from 326 K \$/unit in 2013 to 297 K \$/unit in 2017. The price will be in decline trend if more capacity goes into operation and price of the raw material get reduction in the future. The cold milling machine sales will reach about 3174 units in 2017 from 2623 units in 2013 all around the world, with the CAGR of 4.88%.

Europe is the largest consumption country of cold milling machine in the world in the past few years and it will keep the same position in the next few years. European market took up about 38% the global market in 2017, followed by USA (24%), and China is followed with the share about 21%.

Germany, USA, China, Italy, France and Sweden are now the key producers of cold milling machines. There are some producers with low price, poor quality products in China. Some of them bought core component from foreign enterprises, such as Caterpillar, Wirtgen, etc. The high quality products are mainly supplied by overseas producers.

Wirtgen, CMI, Caterpillar, RoadTec, XCMG, Bomag, Huatong Kinetics, Sany Group,

John Deere, Xi'an Hongda, SCMC, XPMC, Atlas Copco, LiuGong, XGMA, Dingsheng and Zoomlion are the key producers in the global cold milling machine market. Top ten took up about 90% of the global production in 2017. Wirtgen hold about half of the global market while CMI, Caterpillar, etc. which have leading technology and market position, are wellknown suppliers around the world, and XCMG, Huatong Kinetics, Sany Group and Xi'an Hongda are the leading supplier in China with the total local share of about 50%.

Over the next five years, LPI(LP Information) projects that Cold Milling Machine will register a -1.3% CAGR in terms of revenue, reach US\$ 870 million by 2023, from US\$ 940 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Cold Milling Machine market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Small Cold Milling Machine

Medium Cold Milling Machine

Large Cold Milling Machine

Segmentation by application:

Asphalt Road

Concrete Road

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

Spain

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Wirtgen

CMI

Caterpillar

RoadTec

XCMG

Bomag

Huatong Kinetics

Sany Group

John Deere

Xi'an Hongda

SCMC

XRMC

Atlas Copco

LiuGong

XGMA

Dingsheng

Zoomlion

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

## **RESEARCH OBJECTIVES**

To study and analyze the global Cold Milling Machine consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Cold Milling Machine market by identifying its various subsegments.

Focuses on the key global Cold Milling Machine manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Cold Milling Machine with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Cold Milling Machine submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new

product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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