

# 2018-2023 Global Coarse Ilmenite Consumption Market Report

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## Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Coarse Ilmenite market for 2018-2023.

Ilmenite is the titanium-iron oxide mineral with the idealized formula  $\text{FeTiO}_3$ . It is a weakly magnetic black or steel-gray solid. From the commercial perspective, ilmenite is the most important ore of titanium. Ilmenite is the main source of titanium dioxide, which is used in paints, fabrics, plastics, paper, sunscreen, food and cosmetics.

In the last several years, global market of Coarse Ilmenite developed rapidly, with an average growth rate of -9.9 %. In 2017, global revenue of Coarse Ilmenite is nearly 740 M USD; the actual production is about 6100 K MT.

The classification of Coarse Ilmenite includes 52%, 52%-55% and 55%, and the proportion of 52% in 2017 is about 45.6%, and the proportion of 52%-55% is about 36.6% in 2017.

Coarse Ilmenite is widely sales for Synthetic Rutile, Titanium Dioxide and Others. The most proportion of Coarse Ilmenite is used for Titanium Dioxide, and the consumption proportion is about 54.5% in 2017.

Over the next five years, LPI(LP Information) projects that Coarse Ilmenite will register a 7.1% CAGR in terms of revenue, reach US\$ 1120 million by 2023, from US\$ 740 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Coarse Ilmenite market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

52%

52%-55%

55%

Segmentation by application:

Synthetic Rutile

Titanium Dioxide

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Rio Tinto

Iluka Resources

World Titane Holdings (Exxaro Resources)

Kenmare Resources

VV Minerals

China Vanadium Titano-Magneite Mining

Lomon

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

#### Research objectives

To study and analyze the global Coarse Ilmenite consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Coarse Ilmenite market by identifying its various subsegments.

Focuses on the key global Coarse Ilmenite manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Coarse Ilmenite with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Coarse Ilmenite submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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