

2018-2023 Global Coal Tar (CAS 8007-45-2) Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Coal Tar (CAS 8007-45-2) market for 2018-2023.

Coal tar is derived from coal. It is a byproduct of the production of coke, a solid fuel that contains mostly carbon, and coal gas. Coal tar is used primarily for the production of refined chemicals and coal-tar products, such as creosote and coal-tar pitch.

Coal tar can be used to produce many downstream chemical products including carbon black, pitch and wash oil etc. It can also be used as fuel oil directly. During all those applications, Carbon black is the largest consumption field, which consumed 11785.3 kilo tonne in 2018. Pitch is the second largest field with consumption share of 44.95% in 2018.

Globally, there are many suppliers, such as Baowu Steel Group, Rain Industries Limited, JFE Chemical, OCI, Koppers, Baoshun, Huanghua Xinnuo Lixing, Shanxi Coal and Chemical, POSCO, Sunlight Coking, Himadri Chemicals & Industries, Nippon Steel & Sumitomo Metal, Mitsubishi Chemical, Jiangxi Black Cat and Ansteel etc. Most coal tar suppliers also produce downstream product directly.

Global major production regions are mainly distributed in China, Asia other regions, Europe and North America. In 2017, China was the largest production regions, with production share of 71.69%. Europe is the second largest production region, which produced 2342.2 kilo tonne in 2017.

Limited by critical environmental pressure, China suppliers have decreased their capacity ultimate rate during those two years. In the future, driven by increasing downstream demand, we predict that global consumption will increase. By 2024, global

coal tar production will be 26579.1 kilo tonne.

Over the next five years, LPI(LP Information) projects that Coal Tar (CAS 8007-45-2) will register a xx% CAGR in terms of revenue, reach US\$ xx million by 2023, from US\$ xx million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Coal Tar (CAS 8007-45-2) market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

High Temperature Coal Tar

Medium Temperature Coal Tar

Low Temperature Coal Tar

Segmentation by application:

Carbon Black

Pitch

Wash Oil

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Baowu Steel Group

Rain Industries Limited

JFE Chemical

OCI

Koppers

Baoshun

Huanghua Xinnuo Lixing

Shanxi Coal and Chemical

POSCO

Sunlight Coking

Himadri Chemicals & Industries

Nippon Steel & Sumitomo Metal

Mitsubishi Chemical

Jiangxi Black Cat

Ansteel

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Coal Tar (CAS 8007-45-2) consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Coal Tar (CAS 8007-45-2) market by identifying its various subsegments.

Focuses on the key global Coal Tar (CAS 8007-45-2) manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Coal Tar (CAS 8007-45-2) with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Coal Tar (CAS 8007-45-2) submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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