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2018-2023 Global Cloud Radio Access Network (C-RAN) Market Report (Status and Outlook)

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Abstracts

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In this report, LP Information studies the present scenario (with the base year being 2017) and the growth prospects of global Cloud Radio Access Network (C-RAN) market for 2018-2023.

C-RAN (Cloud-RAN), sometimes referred to as Centralized-RAN, is a proposed architecture for future cellular networks. It was first introduced by China Mobile Research Institute in April 2010 in Beijing, China, 9 years after it was disclosed in patent applications filed by U.S. companies. Simply speaking, C-RAN is a centralized, cloud computing-based architecture for radio access networks that supports 2G, 3G, 4G and future wireless communication standards. Its name comes from the four 'C's in the main characteristics of C-RAN system, "Clean, Centralized processing, Collaborative radio, and a real-time Cloud Radio Access Network".
Targeted outdoor urban areas mainly comprise urban locations, which have large numbers of users. Such locations include crowded streets, traffic signals, and areas with a large number of residential or commercial buildings. In order to enhance the existing infrastructure (transforming from Long Term Evolution (LTE) to 5G) by reducing the CAPEX, the deployment of the centralization technology is a major step taken by telecom operators.
North America has the most competitive and rapidly changing C-RAN market in the world. North America, among all the regions, has shown the maximum adoption of C-RAN solutions. Being one of the most technologically advanced regions in the world, North America is connected with complex networks across all industries in different verticals. The US and Canada are expected to extensively implement C-RAN solutions; North America is estimated to have the largest market share.

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Over the next five years, LPI(LP Information) projects that Cloud Radio Access Network (C-RAN) will register a 10.7% CAGR in terms of revenue, reach US$ 1230 million by 2023, from US$ 670 million in 2017.

This report presents a comprehensive overview, market shares and growth opportunities of Cloud Radio Access Network (C-RAN) market by product type, application, key companies and key regions.

To calculate the market size, LP Information considers value generated from the sales of the following segments:

Segmentation by product type:

Centralization

Virtualization

Segmentation by application:

Hardware

Services

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The report also presents the market competition landscape and a corresponding detailed analysis of the major players in the market. The key players covered in this report:

Nokia Corporation

Cisco Systems, Inc.

Samsung Electronics Co Ltd

ZTE Corporation

Altiostar

Ericsson AB

NEC Corporation

Huawei Technologies Co., Ltd.

Fujitsu

Intel Corporation

Mavenir Systems

Asocs Ltd.

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key players and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Cloud Radio Access Network (C-RAN) market size by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

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To understand the structure of Cloud Radio Access Network (C-RAN) market by identifying its various subsegments.

Focuses on the key global Cloud Radio Access Network (C-RAN) players, to define, describe and analyze the value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Cloud Radio Access Network (C-RAN) with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the size of Cloud Radio Access Network (C-RAN) submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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