

# 2018-2023 Global Clean Fine Coal Consumption Market Report

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# **Abstracts**

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Clean Fine Coal market for 2018-2023. This report studies the Clean Fine Coal market. Development of new 'clean coal' technologies is addressing this problem so that the world's enormous resources of coal can be utilized for future generations without contributing to global warming. Much of the challenge is in commercializing the technology so that coal use remains economically competitive despite the cost of achieving low, and eventually 'near-zero', emissions. The technologies are both costly and energy-intensive.

The global average price of Clean Fine Coal is in the decreasing trend, from 70.8 USD/MT in 2012 to 55.1 USD/MT in 2016.

And base on the Grade of the Clean Fine Coals, the classification of Clean Fine Coal includes Ash Range ?12.5%, Ash Range 12.5%-16% and Ash Range ?16%. And the proportion of Ash Range 12.5%-16% Clean Fine Coal in 2016 is about 69%. Clean Fine Coal is widely used for Electric Power plant, Industry and Other field. The proportion of Electric Power plant is about 55%, the proportion of Industry is about 40%.

Over the next five years, LPI(LP Information) projects that Clean Fine Coal will register a 3.6% CAGR in terms of revenue, reach US\$ 183300 million by 2023, from US\$ 148300 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Clean Fine Coal market by product type, application, key manufacturers and key regions.



To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Ash Range ?12.5%

Ash Range 12.5%-16%

Ash Range ?16%

Segmentation by application:

Electric Power

Industry

Other

This report also splits the market by region:

Americas

**United States** 

Canada

Mexico

Brazil

APAC

China

Japan



#### Korea

Southeast Asia

India

Australia

#### Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

**GCC** Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:



Peabody

Arch Coal

Anglo American

RWE AG

**BHP** Billiton

Alpha Natural Resources

SUEK

Shenhua Group

Yanzhou Coal Mining

Xishan Coal Electricity Group

**Datong Coal Group** 

China National Coal Group

China Pingmei Shenma Group

Coal India

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

#### **RESEARCH OBJECTIVES**

To study and analyze the global Clean Fine Coal consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.



To understand the structure of Clean Fine Coal market by identifying its various subsegments.

Focuses on the key global Clean Fine Coal manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Clean Fine Coal with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Clean Fine Coal submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.



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