

2018-2023 Global Chromatography Resin Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Chromatography Resin market for 2018-2023.

These resins are used for the purification of charged compounds, as well as for the removal of ionic molecules from solutions.

The ion exchange segment accounted for the largest share in 2017, in terms of volume, and is projected to grow at a considerable rate during the forecast period. Ion exchange chromatography technique is widely used for biopharmaceutical purification processes. It is used in combination with other techniques, wherein the use of protein A resins is not a commercially preferred option. This has led to the high demand for ion exchange resins in the past decade.

The pharmaceutical & biotechnology segment accounted for the largest market share in 2017, owing to increasing use of monoclonal antibodies in key therapeutic areas, such as oncology, tuberculosis, and other autoimmune diseases. Increasing number of contract manufacturing organizations (CMOs) and contract research organizations (CROs) in the pharmaceutical industry are expected to create new opportunities for chromatography resin manufacturers.

Over the next five years, LPI(LP Information) projects that Chromatography Resin will register a 7.1% CAGR in terms of revenue, reach US\$ 2600 million by 2023, from US\$ 1730 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Chromatography Resin market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Natural

Synthetic

Segmentation by application:

Pharmaceutical & Biotechnology

Food & Beverage

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Bio-Rad Laboratories Inc. (U.S.)

GE Healthcare (U.S.)

Tosoh Corporation (Japan)

Merck KGaA (U.S.)

Pall Corporation (U.S.)

Avantor Performance Materials Inc. (U.S.)

Mitsubishi Chemical Corporation (Japan)

Purolite Corporation (U.S.)

Repligen Corporation (U.S.)

Thermo Fisher Scientific Inc. (U.S.)

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Chromatography Resin consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Chromatography Resin market by identifying its various subsegments.

Focuses on the key global Chromatography Resin manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Chromatography Resin with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Chromatography Resin submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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