

# 2018-2023 Global Chondroitin Sulfate Consumption Market Report

<https://marketpublishers.com/r/2783F94D0A8EN.html>

Date: July 2018

Pages: 163

Price: US\$ 4,660.00 (Single User License)

ID: 2783F94D0A8EN

## Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Chondroitin Sulfate market for 2018-2023. Chondroitin Sulfate is a Sulfated glycosaminoglycan (GAG) composed of a chain of alternating sugars (N-acetylgalactosamine and glucuronic acid). It is usually found attached to proteins as part of a proteoglycan. A chondroitin chain can have over 100 individual sugars, each of which can be Sulfated in variable positions and quantities. Chondroitin Sulfate is an important structural component of cartilage and provides much of its resistance to compression. Along with glucosamine, chondroitin Sulfate has become a widely used dietary supplement for treatment of osteoarthritis.

The Chondroitin Sulfate industry is concentrated in China. There are more than 200 manufacturers in the world, especially in China.

China is the largest producer (production 10200 MT in 2015), with the market share of 79%, and consumed 900 MT in 2015 of Chondroitin Sulfate, and China is an export country. Most Food grade exports to the United States, Pharmaceutical grade exports to the Europe.

United States is an important consumption market of Chondroitin Sulfate, enjoying 61% consumption market share in 2015. In China, 60% of exports amount exported to the United States.

Over the next five years, LPI(LP Information) projects that Chondroitin Sulfate will register a 15.4% CAGR in terms of revenue, reach US\$ 2850 million by 2023, from US\$ 1210 million in 2017.

This report presents a comprehensive overview, market shares, and growth

opportunities of Chondroitin Sulfate market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Food Grade

Pharmaceutical Grade

Segmentation by application:

Pharmaceutical

Dietary Supplements

Cosmetics

Veterinary Use

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding

detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

SANXIN

WanTuMing Biological

TSI Group

Yantai Dongcheng

Focus Chem

YBCC

Runxin Biotechnology

ISBA

Huiwen

QJBCHINA

Meitek (Synutra International)

Hengjie Bio-Pharmaceuticals

Nippon Zoki

GGI

Summit Nutritionals

Sioux Pharm

Ruikangda Biochemical

Guanglong Biochem

## Pacific Rainbow

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

### Research objectives

To study and analyze the global Chondroitin Sulfate consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Chondroitin Sulfate market by identifying its various subsegments.

Focuses on the key global Chondroitin Sulfate manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Chondroitin Sulfate with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Chondroitin Sulfate submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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