

# 2018-2023 Global Chlorothalonil (CAS 1897-45-6) Consumption Market Report

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## Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Chlorothalonil (CAS 1897-45-6) market for 2018-2023.

Chlorothalonil is a white, gray or canary yellow powder, with chemical formula of  $C_8Cl_4N_2$ . With solubility of 0.6 mg/L in water under 25°, chlorothalonil is considered insoluble. Chlorothalonil is slightly toxic to mammals, but it can cause severe eye and skin irritation in certain formulations.

Chlorothalonil is a broad-spectrum organochlorine pesticide (fungicide) used to control fungi that threaten vegetables, trees, small fruits, turf, ornamentals, and other agricultural crops. It also controls fruit rots in cranberry bogs, and is used in paints. China is the largest supplier with nearly 80% share of the global production market. Among the top five manufacturers of chlorothalonil, three manufacturers are located in China, and Suli Chemical has the largest capacity in the global. The other manufacturers are Switzerland based Syngenta and Japan based SDS Biotech. Different from the production market, the consumption market is related to the distribution of farmland. Europe is the largest consumption market, slightly ahead of United States.

The price and gross margin of chlorothalonil varies largely. Before 2015, the price of chlorothalonil is in decrease trend due to the big expansion of capacity in the 2000s. But later it is in increasing trend due to the market demand and production reduction of Syngenta.

Over the next five years, LPI(LP Information) projects that Chlorothalonil (CAS

1897-45-6) will register a 9.2% CAGR in terms of revenue, reach US\$ 330 million by 2023, from US\$ 200 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Chlorothalonil (CAS 1897-45-6) market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

98% Chlorothalonil

96% Chlorothalonil

90% Chlorothalonil

Segmentation by application:

Vegetables

Peanuts & Cereals

Fruits

Golf Courses & Lawns

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Syngenta

SDS Biotech

Jiangyin Suli

Jiangsu Xinhe

Jiangsu Weunite

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In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

#### Research objectives

To study and analyze the global Chlorothalonil (CAS 1897-45-6) consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Chlorothalonil (CAS 1897-45-6) market by identifying its various subsegments.

Focuses on the key global Chlorothalonil (CAS 1897-45-6) manufacturers, to

define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Chlorothalonil (CAS 1897-45-6) with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Chlorothalonil (CAS 1897-45-6) submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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