

# 2018-2023 Global Chlorantraniliprole Consumption Market Report

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## Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Chlorantraniliprole market for 2018-2023.

Chlorantraniliprole (DPX-E2Y 45) is a novel anthranilic diamide insecticide that belongs to a class of compounds that acts on the ryanodine receptor (Group 28), It is an insecticide that was developed by DuPont for control of lepidopteran pests and controls many insects primarily via interruption of normal muscle contraction pathways, which leads to paralysis and eventual death of the pest. Our data covers chlorantraniliprole products are based on 100% active ingredient chlorantraniliprole.

Chlorantraniliprole can be characterized as having very little toxicity to terrestrial and aquatic vertebrates. As can be expected for an insecticide, the compound is toxic to a number of terrestrial and aquatic invertebrates. The compound can produce limited adverse effects in terrestrial and aquatic plants. As a result, the product has developed rapidly following the introduction of chlorantraniliprole by DuPont. The growth of chlorantraniliprole's sales from 2008 to 2014 led DuPont's crop protection business to grow rapidly. From 2015-2017, sales of chlorantraniliprole have slowed down. About 30% of the quantity produced is used for the rice industry. Soy fruits and vegetables applications and soy applications accounted for 24% and 22% of the share of consumption volumes.

The global pesticide industry is dominated by large corporations, and these corporations are becoming larger through acquisitions, allowing themselves to offer a wider range of agriculture services such as seeds and pesticides. In the past few years, there have been several major acquisitions and mergers in this industry. Lower demand growth has a side effect to this industry. Big companies maintain good performance through

acquisitions and mergers. In future, the pesticide industry in the world will be turn concentrated. The world pesticide consuming market will still has a certain amount of growth. Global competition is likely to turn to the relationship of competition and cooperation.

Over the next five years, LPI(LP Information) projects that Chlorantraniliprole will register a 5.0% CAGR in terms of revenue, reach US\$ 2020 million by 2023, from US\$ 1500 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Chlorantraniliprole market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Suspension Concentrate (SC)

Water Dispersible Granules (WG)

Chlorantraniliprole Mixtures

Other

Segmentation by application:

Rice

Soy

Fruits and Vegetables

Corn

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

DuPont (FMC)

Syngenta

Shanghai Shengnong Pesticide

Sinon Chemical

Jiangmeng Daguangming Agrochemical

Shanghai Lvze

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In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Chlorantraniliprole consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Chlorantraniliprole market by identifying its various subsegments.

Focuses on the key global Chlorantraniliprole manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Chlorantraniliprole with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Chlorantraniliprole submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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