

# 2018-2023 Global Chemical Polishing Slurry Consumption Market Report

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## **Abstracts**

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Chemical Polishing Slurry market for 2018-2023.

Chemical mechanical polishing/planarization (CMP) slurries are abrasive materials, also called non-crystalline inorganic oxides, which are dispersed in water blended with other chemicals and used in CMP processes for semiconductors. CMP process is employed in semiconductor manufacturing, where surfaces of wafers are smoothed and leveled with the help of abrasive slurries. This process is critical for precise lithography patterning, and is utilized after every deposition-etch step.

CMP slurries are liquid solutions generally composed of high-purity deionized water and a proprietary mix of chemical additives and engineered abrasives that chemically and mechanically interact at an atomic level with the surface material of the IC device.

QYR believe the semiconductor industry continues to exhibit various trends, including: demand within the semiconductor business is driven primarily by MIDs, secondarily by personal computers (PCs), as well as a wide range of other electronic applications including high-performance computing and artificial intelligence; overall industry demand fluctuates.

The manufacturers compete in the Chemical Polishing slurries sector, which is characterized by advances in technology and demanding requirements for product quality and consistency. The manufacturers face competition from other CMP slurries



suppliers, also face competition in the future from significant changes in technology or emerging technologies.

In Europe and China, the market is dominated by few players like Cabot Microelectronics, Dow Electronic Materials, Fujimi Incorporated, Air Products/Versum Materials, Fujifilm and Hitachi Chemical. In 2018, Anji Microelectronics will play an important role in China.

In 2017, the Europe Chemical Polishing Slurry market revenue was 114.7 million USD, and will be 184 million USD in 2027, with a CAGR of 4.7% between 2018 and 2027. While China Chemical Polishing Slurry revenue was 105 million USD in 2017, and will increase to 280 million USD in 2027, with a CAGR of 7.4%, driven by strong demand in part by new 3D logic, NAND flash and packaging applications demanding greatly improved planarization and minimal defectivity to meet the performance requirements of numerous advanced electronic devices.

Over the next five years, LPI(LP Information) projects that Chemical Polishing Slurry will register a xx% CAGR in terms of revenue, reach US\$ xx million by 2023, from US\$ xx million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Chemical Polishing Slurry market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Alumina Slurry

Colloidal Silica Slurry

Ceria Slurries

Segmentation by application:

Silicon Wafers

Optical Substrate



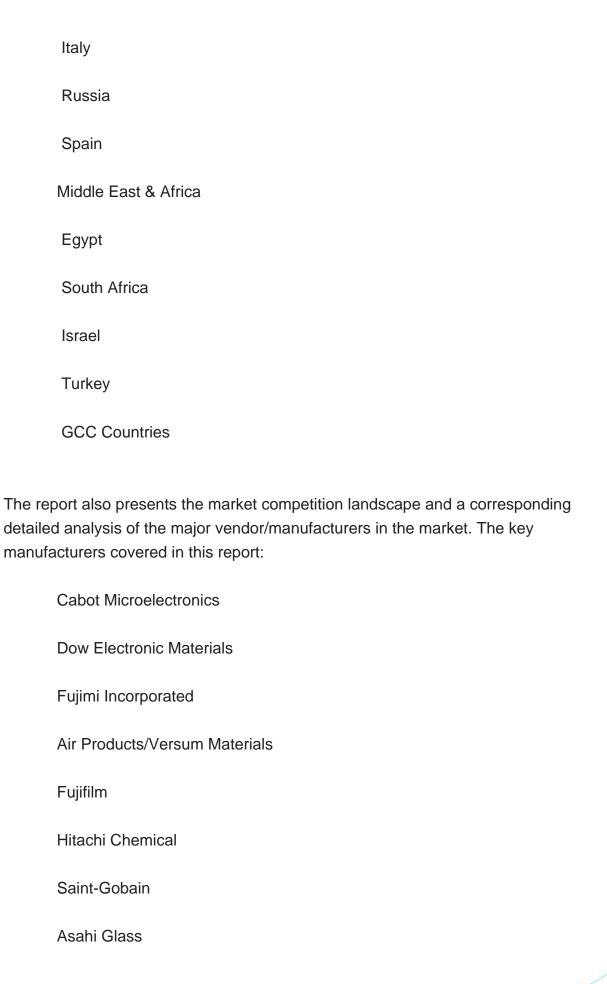
Disk Drive Components	

Other Microelectronic Surfaces

This report also splits the market by region:		
Americas		
United States		
Canada		
Mexico		
Brazil		
APAC		
China		
Japan		
Korea		
Southeast Asia		
India		
Australia		
Europe		
Germany		
France		

UK







Ace Nanochem

UWiZ Technology

WEC Group

Anji Microelectronics

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

## Research objectives

To study and analyze the global Chemical Polishing Slurry consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Chemical Polishing Slurry market by identifying its various subsegments.

Focuses on the key global Chemical Polishing Slurry manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Chemical Polishing Slurry with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Chemical Polishing Slurry submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.



To strategically profile the key players and comprehensively analyze their growth strategies.



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