

2018-2023 Global Charcoal Consumption Market Report

<https://marketpublishers.com/r/220769D319FEN.html>

Date: June 2018

Pages: 160

Price: US\$ 4,660.00 (Single User License)

ID: 220769D319FEN

Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Charcoal market for 2018-2023.

Charcoal is a woodfuel consumed in cities and towns. Some of the factors influencing the choice of using charcoal instead of firewood in urban areas include: Charcoal has a higher calorific value per unit weight than firewood, it is therefore more economical to transport charcoal over longer distances as compared to firewood; Storage of charcoal takes less room as compared to firewood; Charcoal is not liable to deterioration by insects and fungi which attack firewood; Charcoal is almost smokeless and sulphur – free, as such it is ideal fuel for towns and cities.

In 2016, the global Charcoal market is led by Africa, capturing about 64.36% of global Charcoal production. Americas is the second-largest region-wise market with 21.26% global production share. At present, the major manufacturers of Charcoal are concentrated in Brazil. Brazil is the world leader, holding about 12% production market share in 2016.

In application, Charcoal downstream is wide and recently Charcoal has acquired increasing significance in various fields of metallurgical industry and others. Globally, the Charcoal market is mainly driven by growing demand for metallurgical industry which accounts for nearly 53.66% of total downstream consumption of Charcoal in global in 2016.

In price, the price of Charcoal is volatile. The price of Charcoal increased year by year. The fast growing cost in the environment and policy restriction is the main reason of the rising price.

In the future, global market is expected to witness significant growth on account of rising

applications, so in the next few years, Charcoal production will show a trend of steady growth.

Over the next five years, LPI(LP Information) projects that Charcoal will register a 11.3% CAGR in terms of revenue, reach US\$ 24600 million by 2023, from US\$ 13000 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Charcoal market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Charcoal Briquette

Hardwood Charcoal

Others

Segmentation by application:

Metallurgical Industry

Industrial Field

Cooking Fuel

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Plantar Group

Carvão São Manoel

Gryfskand

Blackwood Charcoal

Matsuri International

Paraguay Charcoal

Jumbo Charcoal

VIET GLOBAL IMEX

Sagar Charcoal Depot

Namco CC

Ignite Products

Carbon Roots International

Sichuan Shuangli Yonghui Tanye

BRICAPAR SAE

Clorox

Oxford Charcoal Company

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Charcoal consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Charcoal market by identifying its various subsegments.

Focuses on the key global Charcoal manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Charcoal with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Charcoal submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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