

2018-2023 Global Cement Boards Consumption Market Report

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Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Cement Boards market for 2018-2023. Cement boards are made of mixtures of cement, water and either reinforcing fibres or particles. The resulting mix is formed into sheets or continuous mats, stacked (and/or pressed), dried and trimmed to size.

The leading companies own the advantages on better performance, more abundant product's types, better technical and impeccable after-sales service. Consequently, they take the majority of the market share of high-end market. Looking to the future years, the slow downward price trend in recent years will maintain. As competition intensifies, prices gap between different brands will go narrowing. Similarly, there will be fluctuation in gross margin.

We tend to believe this industry is a rising industry, and the consumption increasing degree will show a smooth growth curve. And the price presents fluctuation according to the economy development status and international competition. Also, there is fluctuation in gross margin. Meanwhile, optimize product mix and further develop value-added capabilities to maximize margins. Manufacturers can take advantage of this situation by reinforcing their production units and supply-chains to avoid any delay in production turn-around-times (TAT) and supply-lead-times.

Significant and lasting barriers make entry into this market difficult. These barriers include, but are not limited to: (i) product development costs; (ii) capital requirements; (iii) intellectual property rights; (iv) regulatory requirement; and (v) Transitions' unfair methods of competition.

Over the next five years, LPI(LP Information) projects that Cement Boards will register a

6.2% CAGR in terms of revenue, reach US\$ 15400 million by 2023, from US\$ 10700 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Cement Boards market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Fiber Cement Board

Cement Bonded Particle Board

Wood Based Cement Board

Others

Segmentation by application:

Commercial Buildings

Residential Buildings

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

James Hardie

Etex Group

Cembrit

Mahaphant

Elementia

Everest Industries

Saint-Gobain

Hume Cemboard Industries

Taisyou

Soben board

SCG Building Materials

Kmew

PENNY PANEL

Nichiha

Lato JSC

FRAMECAD

LTM LLC

TEPE Betopan

HEKIM YAPI

Atermit

GAF

China Conch Venture holdings

HeaderBoard Building Materials

Sanle Group

Guangdong Soben Green

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

RESEARCH OBJECTIVES

To study and analyze the global Cement Boards consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Cement Boards market by identifying its various subsegments.

Focuses on the key global Cement Boards manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Cement Boards with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Cement Boards submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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