

2018-2023 Global Cellulose Acetate - A Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Cellulose Acetate - A market for 2018-2023. Cellulose acetate is a natural plastic, which is manufactured from purified natural cellulose. Natural cellulose of the appropriate properties is derived primarily from two sources, cotton linters and wood pulp.

The cellulose acetate industry concentration is high. The world wide, giant manufactures mainly distribute in American, Europe and Japan, such as Celanese, Eastman, Daicel and Solvay, all have perfect products. In China, the main manufacture is Sichuan Push Acetati.

In recent years, some countries and regions were gradually introduced no-smoking policy, cellulose acetate industry also been affected. In order to offset the weakening consumption trend in cigarettes market, major companies are redirecting R&D efforts towards improving the functionality of cellulose acetate.

All manufactures in the world are committed to the improvement of product. These two years, the Chinese manufacture Sichuan Push Acetati can almost catch up with the world's leading technology.

Cellulose acetate can be calssfied as two types, cellulose diacetate and cellulose triacetate. It can be widely used in many industries. Survey results showed that 75.14% of the cellulose acetate market is cigarette filter industry, 9.16% is fabrics industry, 5.33% is film industry, 4.32% is molded plastics industry and 6.05% divided among other industries in 2015.

The major raw material for cellulose acetate is wood pulp, acetic anhydride, etc. On the global market, supply of raw materials is full. Fluctuations in the price of the upstream product will impact on the production cost of cellulose acetate industry.

We tend to believe this industry is an promising industry, and the consumption increasing degree will show a smooth growth curve. For product prices, the slow downward trend in recent years will maintain in the future as competition intensifies. Besides, prices gap between different brands will go narrowing gradually. Also, there will be fluctuation in gross margin.

Over the next five years, LPI(LP Information) projects that Cellulose Acetate - A will register a xx% CAGR in terms of revenue, reach US\$ xx million by 2023, from US\$ xx million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Cellulose Acetate - A market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Cellulose Diacetate

Cellulose Triacetate

Segmentation by application:

Cigarette Filters

Fabrics

Film

Molded Plastics

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Celanese

Eastman

Daicel

Solvay

Sichuan Push Acetati

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Cellulose Acetate - A consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Cellulose Acetate - A market by identifying its

various subsegments.

Focuses on the key global Cellulose Acetate - A manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Cellulose Acetate - A with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Cellulose Acetate - A submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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