

2018-2023 Global Caprolactone Consumption Market Report

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Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Caprolactone market for 2018-2023.

ε-Caprolactone or simply caprolactone is a lactone (a cyclic ester) possessing a seven-membered ring. Its name is derived from caproic acid. This colorless liquid is miscible with most organic solvents and water and is produced on a large scale as a precursor to caprolactam and polycaprolactone polymers. ε-Caprolactone is a colourless liquid with a melting point of -1.3 °C and a boiling point of 237 °C.

About 63 % of the quantity produced is used on site for the production of polymers (polycaprolactones for own use). The remaining 37 % is sold to customers (downstream users). ε-Caprolactone is used by downstream users to modify resins and polymers in order to enhance the performance of the end-products. The majority is used for the modification of acrylic resins and polyesters, but it is also used for modification of epoxy resins and polyurethanes. A small quantity of ε-caprolactone (Caprolactone is a specialty intermediate, serving many different final market segments such as polyurethane elastomers, adhesives and sealants and industrial coatings and many other diverse application areas.

The world's major consumption regions are the United Kingdom, Japan and the United States. Perstorp and Daicel are the world's major downstream customers. ε-Caprolactone is used as their own raw materials for downstream product. Despite the presence of competition problems, due to the global recovery trend is clear, investors are still optimistic about this area. In the future, the market in developed countries will have some growth and the market in developing countries will have a faster growth rate.

Over the next five years, LPI(LP Information) projects that Caprolactone will register a

2.8% CAGR in terms of revenue, reach US\$ 280 million by 2023, from US\$ 230 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Caprolactone market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

99.5 % Purity

99.9% Purity

Segmentation by application:

Polycaprolactone

Acrylic Resin Modified

Polyesters Modified

Epoxy Resin Modified

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Perstorp

Daicel

BASF

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

RESEARCH OBJECTIVES

To study and analyze the global Caprolactone consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Caprolactone market by identifying its various subsegments.

Focuses on the key global Caprolactone manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Caprolactone with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and

risks).

To project the consumption of Caprolactone submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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