

# 2018-2023 Global Calcium Magnesium Carbonate Consumption Market Report

<https://marketpublishers.com/r/20846C118C2EN.html>

Date: June 2018

Pages: 183

Price: US\$ 4,660.00 (Single User License)

ID: 20846C118C2EN

## Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Calcium Magnesium Carbonate market for 2018-2023.

Calcium magnesium carbonate, also called dolomite, is a naturally occurring double carbonate consisting of a structural arrangement of calcium carbonate  $\text{CaCO}_3$  and magnesium carbonate  $\text{MgCO}_3$ . The nodular particle shape of dolomite crystals has similarities to marble ones. Therefore, dolomite is often present together with marble. Its sedimentary origin had been subjected to high pressure and temperature (metamorphosis) during movements in the earth's crust.

According to QYR's analysts, the concentration of calcium magnesium carbonate industry is relative low. The top five companies were estimated to account for 12.32% production volume market share in 2016. The major production regions mainly located in Europe, USA, China, India and South America. And the major manufacturers include Lhoist Group, Imerys, Liuhe Mining, Cemex, Carriere de Merlemont and others.

The global production of calcium magnesium carbonate increases from 101093.8 K MT in 2012 to 111002.9 K MT in 2016, and expect to grow at a CAGR of 2.51% from 2017 to 2022. In 2016, USA calcium magnesium carbonate production share was about 40.74% in 2016. Europe production share took 31.29% and China production share took 8.16%.

Calcium magnesium carbonate is very high demand in Europe, USA and China. During

2012 and 2017, USA calcium magnesium carbonate consumption kept stable with 40245.4 K MT in 2012 and 44587.3 K MT in 2017,. On the other hand, Europe calcium magnesium carbonate consumption increased from 32501.7 K MT in 2012 to 36775.8 K MT in 2017.

Calcium magnesium carbonate is an essential mineral which is using in many industries. The principal uses of industrial dolomite, firstly as a refractory and later as a flux, have been linked with iron and steelmaking since the latter part of the 19th century. In 2016, the industrial field is dominated the market with 64.66% share.

Despite the huge market of the industry, but the current calcium magnesium carbonate downstream industry is saturated, so the market competition will continue to increase, resulting in significant reduction of profits for small manufacturers, leading to the possibility of changes in the market.

Over the next five years, LPI(LP Information) projects that Calcium Magnesium Carbonate will register a 2.4% CAGR in terms of revenue, reach US\$ 2920 million by 2023, from US\$ 2530 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Calcium Magnesium Carbonate market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Ore

Ore Sand

Breeze

Segmentation by application:

Construction Materials

Industrial

Medical

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Lhoist Group

Imerys

Liuhe Mining

Omya Group

Sibelco

Specialty Minerals

Cemex

Nordkalk

Beihai Group

E. Dillon & Company

Graymont

Wancheng Meiye

Longcliffe Quarries

Jindu Mining

Carriere de Merlemont

Nittetsu Mining

Arihant MinChem

Dongfeng Dolomite

Jinding Magnesite Group

PT Polowijo Gosari

MINERARIA DI BOCA SR

Carmeuse

Danding Group

Multi Min

Shinko Kogyo

Samwha Group

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

## Research objectives

To study and analyze the global Calcium Magnesium Carbonate consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Calcium Magnesium Carbonate market by identifying its various subsegments.

Focuses on the key global Calcium Magnesium Carbonate manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Calcium Magnesium Carbonate with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Calcium Magnesium Carbonate submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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