

2018-2023 Global Calcium Chloride (CaCl₂) Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Calcium Chloride (CaCl₂) market for 2018-2023.

Calcium chloride (CaCl₂) is a salt, appearing as a white crystal. It is commercially available as anhydrous and dihydrate flakes, pellets and powder, or as a 30–45% solution. Calcium chloride is produced by refining naturally occurring brine, by neutralizing hydrochloric acid with limestone, or as a by-product from the Solvay process of synthetic sodium carbonate (soda ash) production. The major applications for calcium chloride include road deicing, dust control, and oil extraction and completion fluids.

In the coming years there is an increasing demand for Calcium Chloride worldwide. Increasing of downstream industry fields expenditures, more-intense competition, launches in introducing new products, increasing of spending on general industry, retrofitting and renovation of old technology, increasing adoption of Calcium Chloride will drive growth in global markets.

Globally, the production of Calcium Chloride is not concentrated, as the development and manufacturing technology is not high. Currently, Asia Pacific is the largest production region of Calcium Chloride, mainly benefited by the low labor and raw material cost.

The consumption volume of Calcium Chloride is related to downstream industries and global economy. As there will be many potential market for Calcium Chloride, the prospect of Calcium Chloride is still be full of hope.

The product average price declined in the past few years due to the technology development, the average price will keep the trend in the few future years due to

increasing mature manufacturing technology and lowering cost of raw materials. Although the market competition of Calcium Chloride is fierce globally, there are many enterprises can obtain considerable profit from the manufacturing and marketing of Calcium Chloride and that is the reason that we believe there will also be enterprises enter this market. But it is suggested that enterprises those have plans to enter this industry have careful analysis of this market and the advantages or disadvantages of themselves.

Over the next five years, LPI(LP Information) projects that Calcium Chloride (CaCl_2) will register a 4.0% CAGR in terms of revenue, reach US\$ 1430 million by 2023, from US\$ 1130 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Calcium Chloride (CaCl_2) market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Calcium Chloride Dihydrate

Calcium Chloride Anhydrous

Segmentation by application:

De-icing & Dust Control

Oil & Gas

Industrial Processing

Construction

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

OxyChem

Tetra Technologies

Solvay

Ward Chemical

Tangshan Sanyou

Huanghua

Tiger Calcium

Shandong Haihua

Zirax Limited

NAMA Chemicals

Koruma Klor Alkali

JAFCCO

Weifang Haibin Chemical

CCPC

Nedmag

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

RESEARCH OBJECTIVES

To study and analyze the global Calcium Chloride (CaCl₂) consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Calcium Chloride (CaCl₂) market by identifying its various subsegments.

Focuses on the key global Calcium Chloride (CaCl₂) manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Calcium Chloride (CaCl₂) with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Calcium Chloride (CaCl₂) submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new

product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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