

2018-2023 Global Bulk Molding Compounds (BMC) Consumption Market Report

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Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Bulk Molding Compounds (BMC) market for 2018-2023.

Bulk Molding Compound (BMC) is a thermoset plastic resin blend of various inert fillers, fiber reinforcement, catalysts, stabilizers, and pigments that form a viscous, 'puttylike' injection molding compound. Bulk molding compound is highly filled and reinforced with short fibers. Typical applications include demanding electrical applications, corrosion resistant needs, appliance, automotive, and transit.

Global demand of BMC will increase to 693 K MT in 2018 from 573 K MT in 2013. It is estimated that supported by downstream industries, global demand of BMC demand will keep increasing with a CAGR of 3.9% in the coming five years. In addition, similar with that of globe, the demand of BMC in China will increase from 130 K MT in 2011 to 173 K MT in 2016, accompanied with a CAGR of 3.04% in the last eight years.

Compared with foreign giants, BMC produced by Chinese manufacturers still has a certain gap. Chinese BMC manufacturers are dedicated to improving their technology and narrowing down the performance gap with foreign giants.

We tend to believe that this industry still has a bright future, considering the current demand of BMC. As for the entirety product prices, the slow downward trend in recent years will continue in the next few years, as competition intensifies. Similarly, there will be fluctuations in gross margin.

Over the next five years, LPI(LP Information) projects that Bulk Molding Compounds (BMC) will register a 0.5% CAGR in terms of revenue, reach US\$ 1210 million by 2023, from US\$ 1170 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Bulk Molding Compounds (BMC) market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

General BMC

Electrical BMC

Others

Segmentation by application:

Electrical Industry

Automotive Industry

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

IDI

A.Schulman (BMCI)

SDK

Lorenz

Polynt

Tencate

Huayuan Group

Mar-Bal

Yueqing SMC&BMC

Polmix

Changzhou Fonda

Kyocera

Jiangshi Composite

Jinchuangyi Electric

Astar

Changzhou Haoyuan

Cuyahoga Plastics

Plenco

CME

Donghai Composite

Molymer Group

Aomingwei

Shimada

Wah Hong Ind

Foshan Ripeng

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Bulk Molding Compounds (BMC) consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Bulk Molding Compounds (BMC) market by identifying its various subsegments.

Focuses on the key global Bulk Molding Compounds (BMC) manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Bulk Molding Compounds (BMC) with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the

market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Bulk Molding Compounds (BMC) submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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