

# 2018-2023 Global Brazing Materials Consumption Market Report

<https://marketpublishers.com/r/291F6DF8DE3EN.html>

Date: September 2018

Pages: 175

Price: US\$ 4,660.00 (Single User License)

ID: 291F6DF8DE3EN

## Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Brazing Materials market for 2018-2023.

Brazing is a metal joining process utilizing a filler metal that melts above 840°F and below the melting point of the base metals.

The American Welding Society defines brazing as “a group of joining processes that produces coalescence of materials by heating them to the brazing temperature in the presence of a filler metal having a liquidus above 840°F (450°C) and below the solidus of the base metal. The filler metal is distributed between the closely fitted facing surfaces of the joint by capillary action.”

Brazing then must meet each of three criteria:

1. The parts must be joined without melting the base metals.
2. The filler metal must have a liquidus temperature above 840°F (450°C).
3. The filler metal must wet the base metal surfaces and be drawn into or held in the joint by capillary action.

Brazing Materials include powders, pastes, coated-rods, preformed, rings, wire and fluxes. The major filler metal contain silver brazing alloys, Copper brazing alloys, Aluminum brazing alloys, nickel brazing alloys.

The market is driven by various end-user industries, such as Automobile, Aviation, Oil and Gas, Electrical Industry, Household Appliances, Power Distribution and so on. As the downstream consumption usually follows with developed and rapid economic growth areas, such as BRICS, the developed areas' company prefers investing to underdevelopment regions these years.

At present, in developed countries, the Brazing Materials industry is generally at a more

advanced level. The world's large enterprises are mainly concentrated in Asia. China's Brazing Materials industry has developed into a national wide status with certain research and production capacity, industry product mix has gradually improved. Currently, China has become international Brazing Materials large consumption country, but the production technology is relatively laggard, it can only produce some low-end product. Although the new production lines is increasing, the high-end product is still relying on import.

The Brazing Materials is a low concentration industry, which have many small and medium enterprises in china. The annual production of them are about few hundred Tonne. In short future, the competition pattern will not change.

The leading companies own the advantages on better performance, more abundant product's types, better technical and impeccable after-sales service. Consequently, they take the majority of the market share of high-end market. Looking to the future years, the slow downward price trend in recent years will maintain.

Significant and lasting barriers make entry into this market difficult. These barriers include, but are not limited to: (i) product development costs; (ii) capital requirements; (iii) intellectual property rights; (iv) regulatory requirement; and (v) Transitions' unfair methods of competition.

Despite the presence of competition problems, due to the global recovery trend is clear, investors are still optimistic about this area, the future will still have more new investment enter the field. Even so, the market is intensely competitive .The study group recommends the new entrants just having money but without technical advantage and upstream and downstream support do not to enter into this field.

Over the next five years, LPI(LP Information) projects that Brazing Materials will register a 3.3% CAGR in terms of revenue, reach US\$ 1380 million by 2023, from US\$ 1130 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Brazing Materials market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Silver Brazing Alloys

Copper Brazing Alloys

Aluminum Brazing Alloys

Nickel Brazing Alloys

Others

Segmentation by application:

Automobile

Aviation

Oil and Gas

Electrical Industry

Household Appliances

Power Distribution

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Voestalpine Bohler Welding

Umicore

Lucas-Milhaupt

Johnson Matthey Plc

Huaguang

Prince & Izant

Nihon Superior

Aimtek

Wieland Edelmetalle

Materion

Indian Solder and Braze Alloys

Saru Silver

Harris Products

Morgan Advanced Materials

VBC Group

Pietro Galliani Brazing

SentesBIR

Wall Colmonoy

Zhejiang Asia- Welding

Seleno

Stella

Linbraze

Hebei Yuguang

Huayin

Zhongshan Huale

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

#### Research objectives

To study and analyze the global Brazing Materials consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Brazing Materials market by identifying its various subsegments.

Focuses on the key global Brazing Materials manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Brazing Materials with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and

risks).

To project the consumption of Brazing Materials submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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