

# 2018-2023 Global BPADA Consumption Market Report

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## **Abstracts**

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global BPADA market for 2018-2023.

BPADA, a kind of special monomer, is one of the main raw materials to make high performance PEI.

The BPADA industry is highly monopolized by SABIC. BPADA is a very important intermediate for SABIC to produce its ULTEM polyetherimide resins. Thus, SABIC is the largest manufacturer of BPADA in the world, holding more than 99% market share. As for other countries, such as China, due to the weak demand, manufacturers engaged in the industry just produce a small amount of BPADA. In fact, they just have some BPADA in stock, preferring production according to orders.

Global production of BPADA increased from 11406 MT in 2013 to 14491 MT in 2017. Europe and North America are the major consumption regions of BPADA as SABIC has PEI facilities in the two regions. Demand from other regions is really tiny.

Over the next five years, LPI(LP Information) projects that BPADA will register a 5.6% CAGR in terms of revenue, reach US\$ 230 million by 2023, from US\$ 170 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of BPADA market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:







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