

2018-2023 Global Bone Grafts and Substitutes Market Report (Status and Outlook)

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Abstracts

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In this report, LP Information studies the present scenario (with the base year being 2017) and the growth prospects of global Bone Grafts and Substitutes market for 2018-2023.

Bone grafts are implantable materials that promote bone healing, bone formation, and osseous reconstruction due to its osteoconductive, osteogenic, and osteoinductive properties. Bone grafting is a surgical procedure for replacing a missing or defected bone with a material (bone graft) from a patient's own body, cadaver, animals, or a different person. Bone grafts are used in sports, trauma plastic, facial, and spinal surgery. Bone grafting finds its application in wound healing and complex fracture treatment, among others. Bone grafts can also be used to fill voids in case of absence of bones or help in provision of structural stability.

Increase in incidence of bone & joint disorders, technological advancements in medical field, development of biocompatible synthetic bone grafts, increase in demand for dental bone grafts drive the market growth. However, high cost of surgeries and ethical issues related to bone grafting procedures hamper the market growth.

Conversely, increase in focus of key players towards R&D activities in bone grafts and its substitutes and upsurge in demand for orthopedic procedures among geriatric population are expected to provide lucrative opportunities for the market players in the future.

North America held the major share in 2015. The presence of a large number of regionally and globally prominent companies have kept this regional market at the forefront. This region is continuously witnessing a host of product innovations with the constant launch of novel therapeutics. The growing number of people who suffer from

road accidents has led to the demand for bone grafting procedures. Over the next five years, LPI(LP Information) projects that Bone Grafts and Substitutes will register a xx% CAGR in terms of revenue, reach US\$ xx million by 2023, from US\$ xx million in 2017.

This report presents a comprehensive overview, market shares and growth opportunities of Bone Grafts and Substitutes market by product type, application, key companies and key regions.

To calculate the market size, LP Information considers value generated from the sales of the following segments:

Segmentation by product type:

Allografts

Bone Grafts Substitute

Segmentation by application:

Spinal Fusion

Long Bone

Foot & Ankle

Craniomaxillofacial

Joint Reconstruction

Dental Bone Grafting

We can also provide the customized separate regional or country-level reports, for the following regions:

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Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major players in the market. The key players covered in this report:

Medtronic

Johnson & Johnson

Stryker

NuVasive

Zimmer-Biomet

SeaSpine

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In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key players and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Bone Grafts and Substitutes market size by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Bone Grafts and Substitutes market by identifying its various subsegments.

Focuses on the key global Bone Grafts and Substitutes players, to define, describe and analyze the value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Bone Grafts and Substitutes with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the size of Bone Grafts and Substitutes submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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