

2018-2023 Global Bone Glues Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Bone Glues market for 2018-2023.

Bone glues are a form of collagen. They are obtained from animal sources such as bovine and piscine bones. The most commonly used production process for making bone glues involves the procurement of animal bones from slaughterhouses, tanneries, and meat packing companies and their subjection to washing, boiling under pressure, de-mineralization and extraction of collagen, and drying.

The increasing number of surgical procedures that require bone glue in large volume is one of the major factors driving the global bone glue market. In particular, the demand for bone glues is anticipated to rise significantly among orthopedic surgeons globally. The reluctance of orthopedic surgeons for the use of conventional cementing materials for adhesion needs in surgical procedures is leading to the development of organic alternatives. However, the market faces certain growth impediments as well. Due to animal rights considerations and sentiments of ethnic communities, non-animal alternatives to bone glue is challenging the market's growth. Nevertheless, the increasing application of bone glues in book cover is expected to present lucrative opportunities to the growth of this market.

The global bone cement market is dominated by North America, followed by Europe. North America will continue to dominate the global bone glue market in the forecast period. However, Asia Pacific is expected to witness the highest CAGR, with the growth in this market centered in Japan, China, and India.

Over the next five years, LPI(LP Information) projects that Bone Glues will register a xx% CAGR in terms of revenue, reach US\$ xx million by 2023, from US\$ xx million in

2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Bone Glues market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

PMMA

Calcium Phosphate

Natural

Synthetic

Segmentation by application:

Arthroplasty

Kyphoplasty

Vertebroplasty

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Stryker

DePuy Synthes

Smith & Nephew

Arthrex

DJO Global

Exactech

TEKNIMED

Cardinal Health

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Bone Glues consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Bone Glues market by identifying its various subsegments.

Focuses on the key global Bone Glues manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Bone Glues with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Bone Glues submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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