

2018-2023 Global Boehmite Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Boehmite market for 2018-2023.

The boehmite are mainly used in Li-ion battery separator, electronic ceramics, flame-retardant filler and microcrystalline ceramics alumina etc.

In the past several years, the global boehmite market developed rapidly and the market is dominated by few players from Europe, Japan, United States, China and Korea. The top four players occupied for nearly 67 percent of global market.

Europe and North America play important roles, Asia Pacific is the fastest growing regions, especially in China, Japan and Korea. In future, the market will be driven by the demand from electric cars; China, United States and EU will dominate the electric cars market in the next ten years.

The top players bullish view on electric cars markets and have planned to expand their production capacity of boehmite in next few years.

AnHui Estone Material Technology is a public company, and the largest producer of High Purity Boehmite in China, its products are mainly used in Li-ion Battery Separator. According to our survey, the production capacity of high purity boehmite will be 7000 tons in the end of 2017 and this company will play an important role in the High Purity Boehmite in the world, especially for the Li-ion Battery Separator market. AnHui Estone Material Technology also has a plan to expand its production capacity of high purity boehmite in future.

Nabaltec started to produce high purity boehmite in 2009, now this company played an important role in the world, and this company also has plan to expand high purity boehmite after 2019.

In future, the boehmite market will be driven by the demand from lithium-ion battery separator, especially the demand from China. Currently in China, the end user includes CATL, BYD, Hefei Guoxuan High Tech Power Energy, Shanghai Energy New Materials Technology and ATL etc.

Over the next five years, LPI(LP Information) projects that Boehmite will register a 14.5% CAGR in terms of revenue, reach US\$ 310 million by 2023, from US\$ 140 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Boehmite market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

High Purity Boehmite

Others (Purity Below 99.0%)

Segmentation by application:

High Purity Boehmite

Others (Purity Below 99.0%)

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Zhengzhou Research Institute of Chalco

AnHui Estone Material Technology

Sasol

Nabaltec

TOR Minerals

Kawai Lime Industry

TAIMEI Chemicals

Dequen Chimie

Osang Group

Silkem

Xuancheng Jingrui New Materials

Tianjin Boyuan New Materials

PIDC

Shandong Jirun Nano New Materials

KC Corporation

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Boehmite consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Boehmite market by identifying its various subsegments.

Focuses on the key global Boehmite manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Boehmite with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Boehmite submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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