

2018-2023 Global Board-to-board Connectors Consumption Market Report

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Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Board-to-board Connectors market for 2018-2023.

Board-to-board (BTB) connectors are used to connect printed circuit boards (PCB), electronic components that contain a conductive pattern printed on the surface of the insulating base in an accurate and repeatable manner. Each terminal on a BTB connector is connected to a PCB. A BTB connector includes housing and a specific number of terminals. The terminal is made from a conductive material (mostly copper alloy), and plated to improve conductivity and antirust. Terminals transmit the current/signal between PCBs connected by BTB; the housing is made of insulating material (mostly plastic).

The global Board-to-board Connectors production reached 3870.57 M Units at the end of 2016, and is forecasted to reach 5100.83 M Units. North America, Europe and China are major regions produce Board-to-board Connectors in the world, accounting for more than 65.70% of the world. APAC dominates the global demand market for Board-to-board Connectors and the trend is anticipated to continue for a foreseeable future. APAC is expected to account for the largest share of the global Board-to-board connector market in 2016. The demand for industrial Internet of Thing is high in the APAC region with special focus on process automation. In countries such as Japan and China where the automobile market has opportunities supported by electric vehicles, the consumption of connectors is high. The APAC region is a huge hub for consumer electronics market which in turn increases the demand for connectors in this region. The market is not only influenced by the price, but also influenced by the product performance. The leading companies own the advantages on better performance, more

abundant product's types, better technical and impeccable after-sales service. Consequently, they take the majority of the market share of high-end market. Looking to the future years, prices gap between different brands will go narrowing. Similarly, there will be fluctuation in gross margin.

Over the next five years, LPI(LP Information) projects that Board-to-board Connectors will register a 2.3% CAGR in terms of revenue, reach US\$ 740 million by 2023, from US\$ 650 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Board-to-board Connectors market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

2.00 mm

Segmentation by application:

Transportation

Consumer Electronics

Communications

Industries

Military

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

TE Connectivity

Amphenol

Molex

Foxconn

JAE

Delphi

Samtec

JST

Hirose

HARTING

ERNI Electronics

Kyocera Corporation

Advanced Interconnect

YAMAICHI

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Board-to-board Connectors consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Board-to-board Connectors market by identifying its various subsegments.

Focuses on the key global Board-to-board Connectors manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Board-to-board Connectors with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Board-to-board Connectors submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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