

2018-2023 Global Blood coagulation analyzer Consumption Market Report

<https://marketpublishers.com/r/22A267CD0F5EN.html>

Date: September 2018

Pages: 138

Price: US\$ 4,660.00 (Single User License)

ID: 22A267CD0F5EN

Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Blood coagulation analyzer market for 2018-2023.

Devices that measure the clotting mechanisms of hemostasis used primarily to detect clotting deficiencies related to thromboembolic disease, thrombocytopenia, impaired liver function, hemophilia, von Willebrand disease, and other conditions. They are also used to monitor the effect of drugs such as heparin, oral anticoagulants, and thrombolytic and antiplatelet agents in whole blood, as well as the effects of blood component therapy.

Blood coagulation testing and analyzers market are expected to grow at a lucrative CAGR owing to factors such as developing healthcare infrastructure, rising healthcare spending coupled with increasing incidences of lifestyle-related conditions such as obesity, diabetes, and cardiovascular disorders. Special emphasis on providing quality and timely care to patients is expected to propel the growth of the diagnostic market, which in turn is anticipated to cause a hike in demand for hemostasis analyzers. Rapid expansion in hospitals and primary healthcare centers is expected to be a high impact rendering driver. Also, favorable government initiatives to improve the healthcare delivery are expected to help future growth of this market. Furthermore, availability of advanced equipment, which has higher accuracy and features to perform multiple tests, is another vital driver for the growth of blood coagulation and testing analyzers market. The instruments segment is estimated to continue its dominance in the market during the forecast period and is expected to account for around 59% of the total market share by 2020. The segment's growth can be directly related to the increase in the number of

laboratories worldwide. Technological advances such as dual and four channel systems, which are capable of simultaneously carrying out APTT, PT, FIB, and TT are expected to boost the growth of this segment over the next four years.

Over the next five years, LPI(LP Information) projects that Blood coagulation analyzer will register a xx% CAGR in terms of revenue, reach US\$ xx million by 2023, from US\$ xx million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Blood coagulation analyzer market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Automated Systems

Semi-Automated Systems

Manual Systems

Segmentation by application:

Hospitals

Clinical Laboratories

Point-of-Care Testing

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Roche Diagnostics

Sysmex

Gene-Tech Biomedicals

A&T

Sekisuichemical

Bexcoexports

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In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Blood coagulation analyzer consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Blood coagulation analyzer market by identifying its various subsegments.

Focuses on the key global Blood coagulation analyzer manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Blood coagulation analyzer with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Blood coagulation analyzer submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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