

2018-2023 Global Bioreactors and Fermenters Consumption Market Report

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Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Bioreactors and Fermenters market for 2018-2023.

This report studies the Bioreactors and Fermenters market, Bioreactors and fermenters are used for creating proper environment for the growth of microorganisms or driving biochemically active substances derived from such organisms. Fermenters are basically utilized for the growth and maintenance of a population of bacterial or fungal cells in a controlled mode. Bioreactors, the large sized fermenters, are widely used in biopharmaceutical industry for the production of biologics such as monoclonal antibodies, recombinant proteins, and vaccines at a large scale.

Bioreactors and Fermenters companies are mainly from United States and Europe, the industry concentrate rate is relatively high. The top three companies are Sartorius AG (BBI), Merck KGaA, Thermo Fisher, with the revenue market share of 16.55%, 15.08% and 11.89% in 2016.

The leading factors to have boosted the global demand for bioreactors and fermenters in the past few years include the increased adoption of hybrid technologies, which use single-use and stainless steel systems, and the increasing popularity of single-use disposable bioreactors among biopharmaceutical companies and contract manufacturers. The market is also driven due to the rising prevalence of a number of chronic diseases, which has consecutively increased the world's appetite for biologics, drugs for orphan diseases, and personalized medicines. These factors are expected to remain at the helm of all major developments expected to be observed in the global market for bioreactors and fermenters in the next few years.

Over the next five years, LPI(LP Information) projects that Bioreactors and Fermenters will register a 5.8% CAGR in terms of revenue, reach US\$ 1600 million by 2023, from US\$ 1150 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Bioreactors and Fermenters market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Single-use Bioreactors

Multiple-use Bioreactors

Segmentation by application:

CROs

Academic and Research Institutes

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Sartorius AG (BBI)

Thermo Fisher

Merck KGaA

Danaher (Pall)

Eppendorf AG

Praj Hipurity Systems

Pierre Guerin (DCI-Biolafitte)

ZETA

Applikon Biotechnology

Bioengineering AG

Infors HT

Solaris

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Bioreactors and Fermenters consumption

(value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Bioreactors and Fermenters market by identifying its various subsegments.

Focuses on the key global Bioreactors and Fermenters manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Bioreactors and Fermenters with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Bioreactors and Fermenters submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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