

2018-2023 Global Biopolymer Coatings Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Biopolymer Coatings market for 2018-2023.

Biopolymer coating is the coating using polymers obtained from living organisms such as DNA, RNA, starch, cellulose and proteins. The biopolymer coating is an eco-friendly alternative to petroleum based coating solutions offering broad coating applications and usage while achieving desired biodegradability. The biopolymer coating is suitable to be used on various fibre and paper materials as it can be applied using conventional spray systems. Recent innovations in technology have developed new biopolymer coating in the market with appropriate biocompatibility, degradation rate and physical properties for various industry specific coating applications.

Shift in consumer preference towards eco-friendly and cost-effective materials usage in packaging industry should favor biopolymer coatings market size. They are derived alone or in combination from lipid, proteins & polysaccharides. Antioxidants, antimicrobial agents and pigments are added during production process to improve product properties. High flexibility, low oxygen, water vapor permeability, and rigid mechanical strength are key properties which should boost biopolymer coatings demand. Recyclable and biodegradable products generate less scrap materials and thereby enhance production process.

The U.S. has emerged as one of the most lucrative markets for biopolymer coatings. The rapidly growing food and packaging industry in the country and the rising demand for green technology are significantly aiding the expansion of biopolymer coatings market in the U.S. The biopolymer coatings market in Europe is also poised to surge at an exponential rate owing to the expansion of the food industry in the region and a

change in consumer preference for biodegradable products. In the next few years, Asia Pacific is expected to emerge as a major contributor to the global biopolymers market. The rapid industrialization witnessed in India and China will substantially boost the biopolymer coatings market in the region. Over the next five years, LPI(LP Information) projects that Biopolymer Coatings will register a xx% CAGR in terms of revenue, reach US\$ xx million by 2023, from US\$ xx million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Biopolymer Coatings market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Bio PU Coatings

Bio PA Coatings

Bio PBS Coatings

PLA Coatings

Starch Coatings

Cellulose Esters

Nitrocellulose Coatings

Wax Coatings

Soy Protein Coatings

Segmentation by application:

Packaging

Food and Beverages

Automotive

Construction

Textile

Healthcare Equipment

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

AkzoNobel

Arkema

BASF

Cargill

NatureWorks

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In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Biopolymer Coatings consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Biopolymer Coatings market by identifying its various subsegments.

Focuses on the key global Biopolymer Coatings manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Biopolymer Coatings with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Biopolymer Coatings submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Research Objectives
- 1.3 Years Considered
- 1.4 Market Research Methodology
- 1.5 Economic Indicators
- 1.6 Currency Considered

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Biopolymer Coatings Consumption 2013-2023
 - 2.1.2 Biopolymer Coatings Consumption CAGR by Region
- 2.2 Biopolymer Coatings Segment by Type
 - 2.2.1 Bio PU Coatings
 - 2.2.2 Bio PA Coatings
 - 2.2.3 Bio PBS Coatings
 - 2.2.4 PLA Coatings
 - 2.2.5 Starch Coatings
 - 2.2.6 Cellulose Esters
 - 2.2.7 Nitrocellulose Coatings
 - 2.2.8 Wax Coatings
 - 2.2.9 Soy Protein Coatings
 - 2.2.10 Corn Zein Protein
- 2.3 Biopolymer Coatings Consumption by Type
 - 2.3.1 Global Biopolymer Coatings Consumption Market Share by Type (2013-2018)
 - 2.3.2 Global Biopolymer Coatings Revenue and Market Share by Type (2013-2018)
 - 2.3.3 Global Biopolymer Coatings Sale Price by Type (2013-2018)
- 2.4 Biopolymer Coatings Segment by Application
 - 2.4.1 Packaging
 - 2.4.2 Food and Beverages
 - 2.4.3 Automotive
 - 2.4.4 Construction
 - 2.4.5 Textile
 - 2.4.6 Healthcare Equipment
 - 2.4.7 Others

2.5 Biopolymer Coatings Consumption by Application

2.5.1 Global Biopolymer Coatings Consumption Market Share by Application (2013-2018)

2.5.2 Global Biopolymer Coatings Value and Market Share by Application (2013-2018)

2.5.3 Global Biopolymer Coatings Sale Price by Application (2013-2018)

3 GLOBAL BIOPOLYMER COATINGS BY PLAYERS

3.1 Global Biopolymer Coatings Sales Market Share by Players

3.1.1 Global Biopolymer Coatings Sales by Players (2016-2018)

3.1.2 Global Biopolymer Coatings Sales Market Share by Players (2016-2018)

3.2 Global Biopolymer Coatings Revenue Market Share by Players

3.2.1 Global Biopolymer Coatings Revenue by Players (2016-2018)

3.2.2 Global Biopolymer Coatings Revenue Market Share by Players (2016-2018)

3.3 Global Biopolymer Coatings Sale Price by Players

3.4 Global Biopolymer Coatings Manufacturing Base Distribution, Sales Area, Product Types by Players

3.4.1 Global Biopolymer Coatings Manufacturing Base Distribution and Sales Area by Players

3.4.2 Players Biopolymer Coatings Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) (2016-2018)

3.6 New Products and Potential Entrants

3.7 Mergers & Acquisitions, Expansion

4 BIOPOLYMER COATINGS BY REGIONS

4.1 Biopolymer Coatings by Regions

4.1.1 Global Biopolymer Coatings Consumption by Regions

4.1.2 Global Biopolymer Coatings Value by Regions

4.2 Americas Biopolymer Coatings Consumption Growth

4.3 APAC Biopolymer Coatings Consumption Growth

4.4 Europe Biopolymer Coatings Consumption Growth

4.5 Middle East & Africa Biopolymer Coatings Consumption Growth

5 AMERICAS

5.1 Americas Biopolymer Coatings Consumption by Countries

- 5.1.1 Americas Biopolymer Coatings Consumption by Countries (2013-2018)
- 5.1.2 Americas Biopolymer Coatings Value by Countries (2013-2018)
- 5.2 Americas Biopolymer Coatings Consumption by Type
- 5.3 Americas Biopolymer Coatings Consumption by Application
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Key Economic Indicators of Few Americas Countries

6 APAC

- 6.1 APAC Biopolymer Coatings Consumption by Countries
 - 6.1.1 APAC Biopolymer Coatings Consumption by Countries (2013-2018)
 - 6.1.2 APAC Biopolymer Coatings Value by Countries (2013-2018)
- 6.2 APAC Biopolymer Coatings Consumption by Type
- 6.3 APAC Biopolymer Coatings Consumption by Application
- 6.4 China
- 6.5 Japan
- 6.6 Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 Key Economic Indicators of Few APAC Countries

7 EUROPE

- 7.1 Europe Biopolymer Coatings by Countries
 - 7.1.1 Europe Biopolymer Coatings Consumption by Countries (2013-2018)
 - 7.1.2 Europe Biopolymer Coatings Value by Countries (2013-2018)
- 7.2 Europe Biopolymer Coatings Consumption by Type
- 7.3 Europe Biopolymer Coatings Consumption by Application
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia
- 7.9 Spain
- 7.10 Key Economic Indicators of Few Europe Countries

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Biopolymer Coatings by Countries

8.1.1 Middle East & Africa Biopolymer Coatings Consumption by Countries (2013-2018)

8.1.2 Middle East & Africa Biopolymer Coatings Value by Countries (2013-2018)

8.2 Middle East & Africa Biopolymer Coatings Consumption by Type

8.3 Middle East & Africa Biopolymer Coatings Consumption by Application

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers and Impact

9.1.1 Growing Demand from Key Regions

9.1.2 Growing Demand from Key Applications and Potential Industries

9.2 Market Challenges and Impact

9.3 Market Trends

10 MARKETING, DISTRIBUTORS AND CUSTOMER

10.1 Sales Channel

10.1.1 Direct Marketing

10.1.2 Indirect Marketing

10.2 Biopolymer Coatings Distributors

10.3 Biopolymer Coatings Customer

11 GLOBAL BIOPOLYMER COATINGS MARKET FORECAST

11.1 Global Biopolymer Coatings Consumption Forecast (2018-2023)

11.2 Global Biopolymer Coatings Forecast by Regions

11.2.1 Global Biopolymer Coatings Forecast by Regions (2018-2023)

11.2.2 Global Biopolymer Coatings Value Forecast by Regions (2018-2023)

11.2.3 Americas Consumption Forecast

11.2.4 APAC Consumption Forecast

11.2.5 Europe Consumption Forecast

- 11.2.6 Middle East & Africa Consumption Forecast
- 11.3 Americas Forecast by Countries
 - 11.3.1 United States Market Forecast
 - 11.3.2 Canada Market Forecast
 - 11.3.3 Mexico Market Forecast
 - 11.3.4 Brazil Market Forecast
- 11.4 APAC Forecast by Countries
 - 11.4.1 China Market Forecast
 - 11.4.2 Japan Market Forecast
 - 11.4.3 Korea Market Forecast
 - 11.4.4 Southeast Asia Market Forecast
 - 11.4.5 India Market Forecast
 - 11.4.6 Australia Market Forecast
- 11.5 Europe Forecast by Countries
 - 11.5.1 Germany Market Forecast
 - 11.5.2 France Market Forecast
 - 11.5.3 UK Market Forecast
 - 11.5.4 Italy Market Forecast
 - 11.5.5 Russia Market Forecast
 - 11.5.6 Spain Market Forecast
- 11.6 Middle East & Africa Forecast by Countries
 - 11.6.1 Egypt Market Forecast
 - 11.6.2 South Africa Market Forecast
 - 11.6.3 Israel Market Forecast
 - 11.6.4 Turkey Market Forecast
 - 11.6.5 GCC Countries Market Forecast
- 11.7 Global Biopolymer Coatings Forecast by Type
- 11.8 Global Biopolymer Coatings Forecast by Application

12 KEY PLAYERS ANALYSIS

- 12.1 AkzoNobel
 - 12.1.1 Company Details
 - 12.1.2 Biopolymer Coatings Product Offered
 - 12.1.3 AkzoNobel Biopolymer Coatings Sales, Revenue, Price and Gross Margin (2016-2018)
 - 12.1.4 Main Business Overview
 - 12.1.5 AkzoNobel News
- 12.2 Arkema

- 12.2.1 Company Details
- 12.2.2 Biopolymer Coatings Product Offered
- 12.2.3 Arkema Biopolymer Coatings Sales, Revenue, Price and Gross Margin
(2016-2018)
- 12.2.4 Main Business Overview
- 12.2.5 Arkema News
- 12.3 BASF
 - 12.3.1 Company Details
 - 12.3.2 Biopolymer Coatings Product Offered
 - 12.3.3 BASF Biopolymer Coatings Sales, Revenue, Price and Gross Margin
(2016-2018)
 - 12.3.4 Main Business Overview
 - 12.3.5 BASF News
- 12.4 Cargill
 - 12.4.1 Company Details
 - 12.4.2 Biopolymer Coatings Product Offered
 - 12.4.3 Cargill Biopolymer Coatings Sales, Revenue, Price and Gross Margin
(2016-2018)
 - 12.4.4 Main Business Overview
 - 12.4.5 Cargill News
- 12.5 NatureWorks
 - 12.5.1 Company Details
 - 12.5.2 Biopolymer Coatings Product Offered
 - 12.5.3 NatureWorks Biopolymer Coatings Sales, Revenue, Price and Gross Margin
(2016-2018)
 - 12.5.4 Main Business Overview
 - 12.5.5 NatureWorks News

...

13 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES AND FIGURES

Figure Picture of Biopolymer Coatings

Table Product Specifications of Biopolymer Coatings

Figure Biopolymer Coatings Report Years Considered

Figure Market Research Methodology

Figure Global Biopolymer Coatings Consumption Growth Rate 2013-2023 (K MT)

Figure Global Biopolymer Coatings Value Growth Rate 2013-2023 (\$ Millions)

Table Biopolymer Coatings Consumption CAGR by Region 2013-2023 (\$ Millions)

Figure Product Picture of Bio PU Coatings

Table Major Players of Bio PU Coatings

Figure Product Picture of Bio PA Coatings

Table Major Players of Bio PA Coatings

Figure Product Picture of Bio PBS Coatings

Table Major Players of Bio PBS Coatings

Figure Product Picture of PLA Coatings

Table Major Players of PLA Coatings

Figure Product Picture of Starch Coatings

Table Major Players of Starch Coatings

Figure Product Picture of Cellulose Esters

Table Major Players of Cellulose Esters

Figure Product Picture of Nitrocellulose Coatings

Table Major Players of Nitrocellulose Coatings

Figure Product Picture of Wax Coatings

Table Major Players of Wax Coatings

Figure Product Picture of Soy Protein Coatings

Table Major Players of Soy Protein Coatings

Figure Product Picture of Corn Zein Protein

Table Major Players of Corn Zein Protein

Table Global Consumption Sales by Type (2013-2018)

Table Global Biopolymer Coatings Consumption Market Share by Type (2013-2018)

Figure Global Biopolymer Coatings Consumption Market Share by Type (2013-2018)

Table Global Biopolymer Coatings Revenue by Type (2013-2018) (\$ million)

Table Global Biopolymer Coatings Value Market Share by Type (2013-2018) (\$ Millions)

Figure Global Biopolymer Coatings Value Market Share by Type (2013-2018)

Table Global Biopolymer Coatings Sale Price by Type (2013-2018)

Figure Biopolymer Coatings Consumed in Packaging

Figure Global Biopolymer Coatings Market: Packaging (2013-2018) (K MT)
Figure Global Biopolymer Coatings Market: Packaging (2013-2018) (\$ Millions)
Figure Global Packaging YoY Growth (\$ Millions)
Figure Biopolymer Coatings Consumed in Food and Beverages
Figure Global Biopolymer Coatings Market: Food and Beverages (2013-2018) (K MT)
Figure Global Biopolymer Coatings Market: Food and Beverages (2013-2018) (\$ Millions)
Figure Global Food and Beverages YoY Growth (\$ Millions)
Figure Biopolymer Coatings Consumed in Automotive
Figure Global Biopolymer Coatings Market: Automotive (2013-2018) (K MT)
Figure Global Biopolymer Coatings Market: Automotive (2013-2018) (\$ Millions)
Figure Global Automotive YoY Growth (\$ Millions)
Figure Biopolymer Coatings Consumed in Construction
Figure Global Biopolymer Coatings Market: Construction (2013-2018) (K MT)
Figure Global Biopolymer Coatings Market: Construction (2013-2018) (\$ Millions)
Figure Global Construction YoY Growth (\$ Millions)
Figure Biopolymer Coatings Consumed in Textile
Figure Global Biopolymer Coatings Market: Textile (2013-2018) (K MT)
Figure Global Biopolymer Coatings Market: Textile (2013-2018) (\$ Millions)
Figure Global Textile YoY Growth (\$ Millions)
Figure Biopolymer Coatings Consumed in Healthcare Equipment
Figure Biopolymer Coatings Consumed in Others
Table Global Consumption Sales by Application (2013-2018)
Table Global Biopolymer Coatings Consumption Market Share by Application (2013-2018)
Figure Global Biopolymer Coatings Consumption Market Share by Application (2013-2018)
Table Global Biopolymer Coatings Value by Application (2013-2018)
Table Global Biopolymer Coatings Value Market Share by Application (2013-2018)
Figure Global Biopolymer Coatings Value Market Share by Application (2013-2018)
Table Global Biopolymer Coatings Sale Price by Application (2013-2018)
Table Global Biopolymer Coatings Sales by Players (2016-2018) (K MT)
Table Global Biopolymer Coatings Sales Market Share by Players (2016-2018)
Figure Global Biopolymer Coatings Sales Market Share by Players in 2016
Figure Global Biopolymer Coatings Sales Market Share by Players in 2017
Table Global Biopolymer Coatings Revenue by Players (2016-2018) (\$ Millions)
Table Global Biopolymer Coatings Revenue Market Share by Players (2016-2018)
Figure Global Biopolymer Coatings Revenue Market Share by Players in 2016
Figure Global Biopolymer Coatings Revenue Market Share by Players in 2017

Table Global Biopolymer Coatings Sale Price by Players (2016-2018)

Figure Global Biopolymer Coatings Sale Price by Players in 2017

Table Global Biopolymer Coatings Manufacturing Base Distribution and Sales Area by Players

Table Players Biopolymer Coatings Products Offered

Table Biopolymer Coatings Concentration Ratio (CR3, CR5 and CR10) (2016-2018)

Table Global Biopolymer Coatings Consumption by Regions 2013-2018 (K MT)

Table Global Biopolymer Coatings Consumption Market Share by Regions 2013-2018

Figure Global Biopolymer Coatings Consumption Market Share by Regions 2013-2018

Table Global Biopolymer Coatings Value by Regions 2013-2018 (\$ Millions)

Table Global Biopolymer Coatings Value Market Share by Regions 2013-2018

Figure Global Biopolymer Coatings Value Market Share by Regions 2013-2018

Figure Americas Biopolymer Coatings Consumption 2013-2018 (K MT)

Figure Americas Biopolymer Coatings Value 2013-2018 (\$ Millions)

Figure APAC Biopolymer Coatings Consumption 2013-2018 (K MT)

Figure APAC Biopolymer Coatings Value 2013-2018 (\$ Millions)

Figure Europe Biopolymer Coatings Consumption 2013-2018 (K MT)

Figure Europe Biopolymer Coatings Value 2013-2018 (\$ Millions)

Figure Middle East & Africa Biopolymer Coatings Consumption 2013-2018 (K MT)

Figure Middle East & Africa Biopolymer Coatings Value 2013-2018 (\$ Millions)

Table Americas Biopolymer Coatings Consumption by Countries (2013-2018) (K MT)

Table Americas Biopolymer Coatings Consumption Market Share by Countries (2013-2018)

Figure Americas Biopolymer Coatings Consumption Market Share by Countries in 2017

Table Americas Biopolymer Coatings Value by Countries (2013-2018) (\$ Millions)

Table Americas Biopolymer Coatings Value Market Share by Countries (2013-2018)

Figure Americas Biopolymer Coatings Value Market Share by Countries in 2017

Table Americas Biopolymer Coatings Consumption by Type (2013-2018) (K MT)

Table Americas Biopolymer Coatings Consumption Market Share by Type (2013-2018)

Figure Americas Biopolymer Coatings Consumption Market Share by Type in 2017

Table Americas Biopolymer Coatings Consumption by Application (2013-2018) (K MT)

Table Americas Biopolymer Coatings Consumption Market Share by Application (2013-2018)

Figure Americas Biopolymer Coatings Consumption Market Share by Application in 2017

Figure United States Biopolymer Coatings Consumption Growth 2013-2018 (K MT)

Figure United States Biopolymer Coatings Value Growth 2013-2018 (\$ Millions)

Figure Canada Biopolymer Coatings Consumption Growth 2013-2018 (K MT)

Figure Canada Biopolymer Coatings Value Growth 2013-2018 (\$ Millions)

Figure Mexico Biopolymer Coatings Consumption Growth 2013-2018 (K MT)

Figure Mexico Biopolymer Coatings Value Growth 2013-2018 (\$ Millions)

Table APAC Biopolymer Coatings Consumption by Countries (2013-2018) (K MT)

Table APAC Biopolymer Coatings Consumption Market Share by Countries (2013-2018)

Figure APAC Biopolymer Coatings Consumption Market Share by Countries in 2017

Table APAC Biopolymer Coatings Value by Countries (2013-2018) (\$ Millions)

Table APAC Biopolymer Coatings Value Market Share by Countries (2013-2018)

Figure APAC Biopolymer Coatings Value Market Share by Countries in 2017

Table APAC Biopolymer Coatings Consumption by Type (2013-2018) (K MT)

Table APAC Biopolymer Coatings Consumption Market Share by Type (2013-2018)

Figure APAC Biopolymer Coatings Consumption Market Share by Type in 2017

Table APAC Biopolymer Coatings Consumption by Application (2013-2018) (K MT)

Table APAC Biopolymer Coatings Consumption Market Share by Application (2013-2018)

Figure APAC Biopolymer Coatings Consumption Market Share by Application in 2017

Figure China Biopolymer Coatings Consumption Growth 2013-2018 (K MT)

Figure China Biopolymer Coatings Value Growth 2013-2018 (\$ Millions)

Figure Japan Biopolymer Coatings Consumption Growth 2013-2018 (K MT)

Figure Japan Biopolymer Coatings Value Growth 2013-2018 (\$ Millions)

Figure Korea Biopolymer Coatings Consumption Growth 2013-2018 (K MT)

Figure Korea Biopolymer Coatings Value Growth 2013-2018 (\$ Millions)

Figure Southeast Asia Biopolymer Coatings Consumption Growth 2013-2018 (K MT)

Figure Southeast Asia Biopolymer Coatings Value Growth 2013-2018 (\$ Millions)

Figure India Biopolymer Coatings Consumption Growth 2013-2018 (K MT)

Figure India Biopolymer Coatings Value Growth 2013-2018 (\$ Millions)

Figure Australia Biopolymer Coatings Consumption Growth 2013-2018 (K MT)

Figure Australia Biopolymer Coatings Value Growth 2013-2018 (\$ Millions)

Table Europe Biopolymer Coatings Consumption by Countries (2013-2018) (K MT)

Table Europe Biopolymer Coatings Consumption Market Share by Countries (2013-2018)

Figure Europe Biopolymer Coatings Consumption Market Share by Countries in 2017

Table Europe Biopolymer Coatings Value by Countries (2013-2018) (\$ Millions)

Table Europe Biopolymer Coatings Value Market Share by Countries (2013-2018)

Figure Europe Biopolymer Coatings Value Market Share by Countries in 2017

Table Europe Biopolymer Coatings Consumption by Type (2013-2018) (K MT)

Table Europe Biopolymer Coatings Consumption Market Share by Type (2013-2018)

Figure Europe Biopolymer Coatings Consumption Market Share by Type in 2017

Table Europe Biopolymer Coatings Consumption by Application (2013-2018) (K MT)

Table Europe Biopolymer Coatings Consumption Market Share by Application (2013-2018)

Figure Europe Biopolymer Coatings Consumption Market Share by Application in 2017

Figure Germany Biopolymer Coatings Consumption Growth 2013-2018 (K MT)

Figure Germany Biopolymer Coatings Value Growth 2013-2018 (\$ Millions)

Figure France Biopolymer Coatings Consumption Growth 2013-2018 (K MT)

Figure France Biopolymer Coatings Value Growth 2013-2018 (\$ Millions)

Figure UK Biopolymer Coatings Consumption Growth 2013-2018 (K MT)

Figure UK Biopolymer Coatings Value Growth 2013-2018 (\$ Millions)

Figure Italy Biopolymer Coatings Consumption Growth 2013-2018 (K MT)

Figure Italy Biopolymer Coatings Value Growth 2013-2018 (\$ Millions)

Figure Russia Biopolymer Coatings Consumption Growth 2013-2018 (K MT)

Figure Russia Biopolymer Coatings Value Growth 2013-2018 (\$ Millions)

Figure Spain Biopolymer Coatings Consumption Growth 2013-2018 (K MT)

Figure Spain Biopolymer Coatings Value Growth 2013-2018 (\$ Millions)

Table Middle East & Africa Biopolymer Coatings Consumption by Countries (2013-2018) (K MT)

Table Middle East & Africa Biopolymer Coatings Consumption Market Share by Countries (2013-2018)

Figure Middle East & Africa Biopolymer Coatings Consumption Market Share by Countries in 2017

Table Middle East & Africa Biopolymer Coatings Value by Countries (2013-2018) (\$ Millions)

Table Middle East & Africa Biopolymer Coatings Value Market Share by Countries (2013-2018)

Figure Middle East & Africa Biopolymer Coatings Value Market Share by Countries in 2017

Table Middle East & Africa Biopolymer Coatings Consumption by Type (2013-2018) (K MT)

Table Middle East & Africa Biopolymer Coatings Consumption Market Share by Type (2013-2018)

Figure Middle East & Africa Biopolymer Coatings Consumption Market Share by Type in 2017

Table Middle East & Africa Biopolymer Coatings Consumption by Application (2013-2018) (K MT)

Table Middle East & Africa Biopolymer Coatings Consumption Market Share by Application (2013-2018)

Figure Middle East & Africa Biopolymer Coatings Consumption Market Share by Application in 2017

Figure Egypt Biopolymer Coatings Consumption Growth 2013-2018 (K MT)
Figure Egypt Biopolymer Coatings Value Growth 2013-2018 (\$ Millions)
Figure South Africa Biopolymer Coatings Consumption Growth 2013-2018 (K MT)
Figure South Africa Biopolymer Coatings Value Growth 2013-2018 (\$ Millions)
Figure Israel Biopolymer Coatings Consumption Growth 2013-2018 (K MT)
Figure Israel Biopolymer Coatings Value Growth 2013-2018 (\$ Millions)
Figure Turkey Biopolymer Coatings Consumption Growth 2013-2018 (K MT)
Figure Turkey Biopolymer Coatings Value Growth 2013-2018 (\$ Millions)
Figure GCC Countries Biopolymer Coatings Consumption Growth 2013-2018 (K MT)
Figure GCC Countries Biopolymer Coatings Value Growth 2013-2018 (\$ Millions)
Table Biopolymer Coatings Distributors List
Table Biopolymer Coatings Customer List
Figure Global Biopolymer Coatings Consumption Growth Rate Forecast (2018-2023) (K MT)
Figure Global Biopolymer Coatings Value Growth Rate Forecast (2018-2023) (\$ Millions)
Table Global Biopolymer Coatings Consumption Forecast by Countries (2018-2023) (K MT)
Table Global Biopolymer Coatings Consumption Market Forecast by Regions
Table Global Biopolymer Coatings Value Forecast by Countries (2018-2023) (\$ Millions)
Table Global Biopolymer Coatings Value Market Share Forecast by Regions
Figure Americas Biopolymer Coatings Consumption 2018-2023 (K MT)
Figure Americas Biopolymer Coatings Value 2018-2023 (\$ Millions)
Figure APAC Biopolymer Coatings Consumption 2018-2023 (K MT)
Figure APAC Biopolymer Coatings Value 2018-2023 (\$ Millions)
Figure Europe Biopolymer Coatings Consumption 2018-2023 (K MT)
Figure Europe Biopolymer Coatings Value 2018-2023 (\$ Millions)
Figure Middle East & Africa Biopolymer Coatings Consumption 2018-2023 (K MT)
Figure Middle East & Africa Biopolymer Coatings Value 2018-2023 (\$ Millions)
Figure United States Biopolymer Coatings Consumption 2018-2023 (K MT)
Figure United States Biopolymer Coatings Value 2018-2023 (\$ Millions)
Figure Canada Biopolymer Coatings Consumption 2018-2023 (K MT)
Figure Canada Biopolymer Coatings Value 2018-2023 (\$ Millions)
Figure Mexico Biopolymer Coatings Consumption 2018-2023 (K MT)
Figure Mexico Biopolymer Coatings Value 2018-2023 (\$ Millions)
Figure Brazil Biopolymer Coatings Consumption 2018-2023 (K MT)
Figure Brazil Biopolymer Coatings Value 2018-2023 (\$ Millions)
Figure China Biopolymer Coatings Consumption 2018-2023 (K MT)
Figure China Biopolymer Coatings Value 2018-2023 (\$ Millions)

Figure Japan Biopolymer Coatings Consumption 2018-2023 (K MT)
Figure Japan Biopolymer Coatings Value 2018-2023 (\$ Millions)
Figure Korea Biopolymer Coatings Consumption 2018-2023 (K MT)
Figure Korea Biopolymer Coatings Value 2018-2023 (\$ Millions)
Figure Southeast Asia Biopolymer Coatings Consumption 2018-2023 (K MT)
Figure Southeast Asia Biopolymer Coatings Value 2018-2023 (\$ Millions)
Figure India Biopolymer Coatings Consumption 2018-2023 (K MT)
Figure India Biopolymer Coatings Value 2018-2023 (\$ Millions)
Figure Australia Biopolymer Coatings Consumption 2018-2023 (K MT)
Figure Australia Biopolymer Coatings Value 2018-2023 (\$ Millions)
Figure Germany Biopolymer Coatings Consumption 2018-2023 (K MT)
Figure Germany Biopolymer Coatings Value 2018-2023 (\$ Millions)
Figure France Biopolymer Coatings Consumption 2018-2023 (K MT)
Figure France Biopolymer Coatings Value 2018-2023 (\$ Millions)
Figure UK Biopolymer Coatings Consumption 2018-2023 (K MT)
Figure UK Biopolymer Coatings Value 2018-2023 (\$ Millions)
Figure Italy Biopolymer Coatings Consumption 2018-2023 (K MT)
Figure Italy Biopolymer Coatings Value 2018-2023 (\$ Millions)
Figure Russia Biopolymer Coatings Consumption 2018-2023 (K MT)
Figure Russia Biopolymer Coatings Value 2018-2023 (\$ Millions)
Figure Spain Biopolymer Coatings Consumption 2018-2023 (K MT)
Figure Spain Biopolymer Coatings Value 2018-2023 (\$ Millions)
Figure Egypt Biopolymer Coatings Consumption 2018-2023 (K MT)
Figure Egypt Biopolymer Coatings Value 2018-2023 (\$ Millions)
Figure South Africa Biopolymer Coatings Consumption 2018-2023 (K MT)
Figure South Africa Biopolymer Coatings Value 2018-2023 (\$ Millions)
Figure Israel Biopolymer Coatings Consumption 2018-2023 (K MT)
Figure Israel Biopolymer Coatings Value 2018-2023 (\$ Millions)
Figure Turkey Biopolymer Coatings Consumption 2018-2023 (K MT)
Figure Turkey Biopolymer Coatings Value 2018-2023 (\$ Millions)
Figure GCC Countries Biopolymer Coatings Consumption 2018-2023 (K MT)
Figure GCC Countries Biopolymer Coatings Value 2018-2023 (\$ Millions)
Table Global Biopolymer Coatings Consumption Forecast by Type (2018-2023) (K MT)
Table Global Biopolymer Coatings Consumption Market Share Forecast by Type (2018-2023)
Table Global Biopolymer Coatings Value Forecast by Type (2018-2023) (\$ Millions)
Table Global Biopolymer Coatings Value Market Share Forecast by Type (2018-2023)
Table Global Biopolymer Coatings Consumption Forecast by Application (2018-2023) (K MT)

Table Global Biopolymer Coatings Consumption Market Share Forecast by Application (2018-2023)

Table Global Biopolymer Coatings Value Forecast by Application (2018-2023) (\$ Millions)

Table Global Biopolymer Coatings Value Market Share Forecast by Application (2018-2023)

Table AkzoNobel Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table AkzoNobel Biopolymer Coatings Sales, Revenue, Price and Gross Margin (2016-2018)

Figure AkzoNobel Biopolymer Coatings Market Share (2016-2018)

Table Arkema Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Arkema Biopolymer Coatings Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Arkema Biopolymer Coatings Market Share (2016-2018)

Table BASF Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table BASF Biopolymer Coatings Sales, Revenue, Price and Gross Margin (2016-2018)

Figure BASF Biopolymer Coatings Market Share (2016-2018)

Table Cargill Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Cargill Biopolymer Coatings Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Cargill Biopolymer Coatings Market Share (2016-2018)

Table NatureWorks Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table NatureWorks Biopolymer Coatings Sales, Revenue, Price and Gross Margin (2016-2018)

Figure NatureWorks Biopolymer Coatings Market Share (2016-2018)

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