

# 2018-2023 Global Bioplastics and Biopolymers Consumption Market Report

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## Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Bioplastics and Biopolymers market for 2018-2023.

Bioplastics and biopolymers are derived bio-based resources. In addition to reducing the energy consumption during production, they reduce the emission of carbon-dioxide gas on degradation. Bioplastics and biopolymers are on par with pharmaceutical-based polymers and plastics in terms of functionality.

Increased usage of Bio plastics and Biopolymers as consumer products and increase in investment on agricultural industry by the key vendors across the globe has contributed to the growth of Bio plastics and Biopolymers market. Moreover, the concept of smart cities and smart buildings and connected cities are also going to drive the demand in Bio plastics and Biopolymers market. Due to these concept, there is an increase in demand of Bio plastics and Biopolymers for waste and water management and renewable energy management among others. Increased awareness and stringent laws across the globe, has increased the demand of Bio plastics and Biopolymers. Also frequent price fluctuation of petroleum is also contributing to the growth of the Bio plastics and Biopolymers market. Important factor is that this is recyclable, environment friendly and exhibits similar properties as petroleum based PET. Increase in demand of ecofriendly bio based polymer packaging is actually boosting up the growth of Bio plastics and Biopolymers market. Large and smooth distribution network along with strong distribution partner has led to the growth of increase in demand of Bio plastics and Biopolymers market. Rising concern for green environment and environmental safety has compelled the governments of various developed and developing nations to

take safety measures which in turn has increased the usage and demand of Bio plastics and Biopolymers market significantly. In terms of geography, EMEA accounted for the majority of shares in the biodegradable plastic market during 2017.

Over the next five years, LPI(LP Information) projects that Bioplastics and Biopolymers will register a xx% CAGR in terms of revenue, reach US\$ xx million by 2023, from US\$ xx million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Bioplastics and Biopolymers market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Bio-PE

Bio-PET

PLA

Starch Blends

Biodegradable Polyesters

Regenerated Cellulose

PHA

Segmentation by application:

Packaging

Bottles

Agriculture

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Arkema

BASF

Braskem

NatureWorks

Novamont

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In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Bioplastics and Biopolymers consumption

(value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Bioplastics and Biopolymers market by identifying its various subsegments.

Focuses on the key global Bioplastics and Biopolymers manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Bioplastics and Biopolymers with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Bioplastics and Biopolymers submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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