

2018-2023 Global Bioplastics (Bio-plastics, Bio plastics) Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Bioplastics (Bio-plastics, Bio plastics) market for 2018-2023.

Biopolymers/bioplastics is a material for which at least a portion of polymer consists of material produced from biomaterials. It represent a new generation of plastics that reduces the impact on the environment, both in terms of energy consumption and the amount of greenhouse gas emissions.

Currently, Braskem, NatureWorks, Novamont and BASF are major manufacturers of this industry. Braskem is a global leader. In 2017, the production of Braskem holds a share of around 15%. In Europe and the United States, NatureWorks, Novamont and BASF are the market leader. PSM, Kingfa, Zhejiang Hisun Biomaterials and Mitsubishi are leaders in the Asia Pacific market.

Over the next five years, LPI(LP Information) projects that Bioplastics (Bio-plastics, Bio plastics) will register a 6.0% CAGR in terms of revenue, reach US\$ xx million by 2023, from US\$ xx million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Bioplastics (Bio-plastics, Bio plastics) market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Bio-PET

Bio-PE

Starch Blends

PLA

PHA

Others

Segmentation by application:

Packing Industry

Automotive Industry

Bottles Manufacturing

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Braskem

NatureWorks

Novamont

BASF

Corbion

PSM

DuPont

Arkema

Kingfa

FKuR

Biomer

Zhejiang Hisun Biomaterials

PolyOne

Grabio

Danimer Scientific

Myriant

Mitsubishi

Biome Bioplastics

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Bioplastics (Bio-plastics, Bio plastics) consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Bioplastics (Bio-plastics, Bio plastics) market by identifying its various subsegments.

Focuses on the key global Bioplastics (Bio-plastics, Bio plastics) manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Bioplastics (Bio-plastics, Bio plastics) with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Bioplastics (Bio-plastics, Bio plastics) submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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