

2018-2023 Global Biomedical Refrigerator and Freezer Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Biomedical Refrigerator and Freezer market for 2018-2023.

Biomedical refrigerators and freezers are medical equipment, used for storing various biological samples such as biological reagents, blood, blood derivatives, medicines, vaccines, deoxyribonucleic acid (DNA), ribonucleic acid (RNA), and flammable chemicals. Samples with biological origin require precise conditions for effective storage. In comparison with domestic refrigerators and freezers, biomedical refrigerators and freezers provide optimum conditions for efficient storage of samples with biological origin.

Key factors driving the growth include the growing prevalence of chronic diseases, rising demand for storing biological products, blood samples, blood reagents, vaccines, DNA samples and other chemicals. In addition, the need to provide thermal insulation and avoid product degradation is a critical factor boosting the usage rates. Factors like the increasing emphasis on energy efficient refrigerators impelling the prospects for market growth until the end of the forecast period. The environmental challenge for biomedical refrigerator and freezer manufacturers has always been to minimize energy consumption. According to the current standards, refrigerants used have an ozone depleting potential of zero, minimum global warming potential and be non-toxic as well as inflammable. It is tough to meet all these requirements while maintaining a stable temperature control. Therefore, manufacturers are looking for technologies to maximize efficiency and temperature uniformity while minimizing heat and energy consumption. North America accounts for the largest share of the global biomedical refrigerators and

freezers market, and is expected to dominate the market in the forecast period. Factors contributing to the growth of global biomedical refrigeration and freezers market in North America are presence of large number of healthcare facilities and the rising demand for these equipment's. However, Asia-Pacific is expected to be the fastest growing region for the biomedical refrigerators and freezers market. This growth is attributed to the rising number of blood banks, increasing number of healthcare facilities, rising initiatives of blood donation programs and presence of market growth oriented regulatory policies. Increasing tourism in emerging countries further promotes healthcare spending into biomedical refrigerators and freezers market. Over the next five years, LPI(LP Information) projects that Biomedical Refrigerator and Freezer will register a xx% CAGR in terms of revenue, reach US\$ xx million by 2023, from US\$ xx million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Biomedical Refrigerator and Freezer market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Blood Bank Refrigerators

Shock

Plasma

Ultra Low Temperature Freezers

Laboratory/ Pharmacy / Medical Refrigerators

Laboratory/ Pharmacy / Medical Freezers

Segmentation by application:

Hospitals

Research Laboratories

Pharmacies

Diagnostic Centers

Blood Banks

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Eppendorf

Haier BioMedical

Helmer Scientific

Panasonic Biomedical

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In addition, this report discusses the key drivers influencing market growth,

opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Biomedical Refrigerator and Freezer consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Biomedical Refrigerator and Freezer market by identifying its various subsegments.

Focuses on the key global Biomedical Refrigerator and Freezer manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Biomedical Refrigerator and Freezer with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Biomedical Refrigerator and Freezer submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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