

2018-2023 Global Biofuels Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Biofuels market for 2018-2023.

Biofuels are non-fossil fuels. They are energy carriers that store the energy derived from organic materials (biomass), including plant materials and animal waste. First-generation biofuels are currently produced from food crops such as sugar cane and rapeseed. They include bioethanol (made from sugars and starch) and biodiesel (made from vegetable oil). Second-generation biofuels are under development and will be derived from non-food plant matter such as crop residues and agricultural or municipal wastes. They include bioethanol made from cellulosic materials such as straw or wood. The two most widely used types of biofuels are bioethanol and biodiesel, so this report only focuses on bioethanol and biodiesel.

The market of biodiesel is quite separated. In 2015, the market share of the five largest companies accounted for 20.42% of global market, which are REG, Diester Industries, Neste Oil Rotterdam, ADM and Louis Dreyfus. The global production of biodiesel reached 27768 K MT in 2015. EU is the biggest production base and consumption area of biodiesel, followed by USA, South America and China. Though enjoying a high share in fuel market, in many European countries, the biodiesel industry are threatened by overcapacity. In China, the market of biodiesel fuel is also in a tough situation, since governmental supports from local authorities are very limited.

USA is the biggest producer and consumer of bioethanol, the production accounted for 57.65% of global production in 2015, followed by South America, accounted for 27.62%. The leader player of bioethanol are Poet, ADM, Valero, Green Plains and Flint Hills

Resource. Poet is the leader of bioethanol of the world, accounted for 5.00% of the total amount.

The raw materials of biofuels are mainly corn and vegetable oils. The biofuels market offers immense opportunities countries such as U.K., India, and China, as these regions have high petroleum prices and a large number of diesel and gasoline fueled vehicles. Generally, the price of petroleum fluctuates with the price of raw material. However, the impact of petroleum on biofuels is the major factor. Since 2015, the sharp decrease of petroleum price also triggered the trending down of biofuels price, which made small scale manufacturers hard to survive.

Over the next five years, LPI(LP Information) projects that Biofuels will register a xx% CAGR in terms of revenue, reach US\$ xx million by 2023, from US\$ xx million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Biofuels market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Bioethanol

Biodiesel

Segmentation by application:

Industrial Fuels

Transportation Fuels

Chemical Industry

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Diester Industries

Neste Oil Rotterdam

ADM

Infinita Renovables

Biopetrol

Cargill

Ital Green Oil

Glencore

Louis Dreyfus

Renewable Energy Group

RBF Port Neches

Ag Processing

Elevance

Marathon Petroleum Corporation

Evergreen Bio Fuels

Minnesota Soybean Processors

Caramuru

Jinergy

Hebei Jingu Group

Longyan Zhuoyue

Shandong Jinjiang

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Biofuels consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Biofuels market by identifying its various subsegments.

Focuses on the key global Biofuels manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Biofuels with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Biofuels submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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