

2018-2023 Global Bioenergy Consumption Market Report

<https://marketpublishers.com/r/23CC2A22293EN.html>

Date: September 2018

Pages: 138

Price: US\$ 4,660.00 (Single User License)

ID: 23CC2A22293EN

Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Bioenergy market for 2018-2023.

Bioenergy is renewable energy made available from materials derived from biological sources. Biomass is any organic material which has stored sunlight in the form of chemical energy. As a fuel it may include wood, wood waste, straw, manure, sugarcane, and many other by-products from a variety of agricultural processes. The growing demand for energy to keep up with the industrial spurt and the rampant urbanization has created a huge shortfall, coaxing several countries to resort to alternative energy options. The increasing pressure on the world leaders to reduce the carbon footprint and the deadly amount of greenhouse gasses is also forcing nations across the globe, especially developing countries to take up the option of bioenergy seriously. One of the key factors for the increasing demand for bioenergy is that it is derived from local feedstocks. To encourage the production of biomass feedstocks, cultivators and farmers are offered incentives by the governments. Agriculture-based economies generate huge amounts of agricultural waste. The instability in the global crude oil prices has caused a sharp decline in oil trading prices. A systemic demand-supply imbalance in the global crude oil markets, which has diminished the popularity of bioethanol, biodiesel, and other alternative renewable fuels can be attributed to the significant decline in oil price. The low crude oil prices have expanded the price gap between conventional fuels and biofuels. EMEA will be the major revenue contributor to the biomass energy market throughout the forecast period. The strong infrastructural development and economic growth will drive the growth of the bioenergy market in the region.

Over the next five years, LPI(LP Information) projects that Bioenergy will register a xx% CAGR in terms of revenue, reach US\$ xx million by 2023, from US\$ xx million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Bioenergy market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Ethanol

Biodiesel

Hydrocarbon Fuels

Segmentation by application:

Transportation

Off-Grid Electricity

Cooking

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Archer Daniels Midland

BP

Cargill

POET

Royal Dutch Shell

Wilmar International

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In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Bioenergy consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Bioenergy market by identifying its various subsegments.

Focuses on the key global Bioenergy manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape,

SWOT analysis and development plans in next few years.

To analyze the Bioenergy with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Bioenergy submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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