

2018-2023 Global Biodegradable Packaging Materials Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Biodegradable Packaging Materials market for 2018-2023.

Biodegradable materials are materials that are readily decomposed by the action of microorganisms. Biodegradable packaging differs from conventional non-degradable packaging in terms of raw materials, production technology, applications, and composting. Biodegradable materials such as bio-plastic and paper are widely used in packaging applications because of their sustainable nature, material properties, and appearance.

The rising demand for sustainable packaging materials among consumers will drive the growth prospects for the global biodegradable paper packaging materials market until the end of 2021. The market is witnessing a high rate of adoption of biodegradable paper or ecofriendly materials by retailers and intermediaries for packaging purposes because of various initiatives taken by governments of many countries to promote the use of sustainable packaging materials. Also, factors such as the growing consumer awareness, change in consumer attitudes, rising preference towards the environment-friendly packaging materials, and the increasing demand for these packaging materials from retail outlets will fuel the market's growth. Moreover, the market is also driven by the growing inclination of various economies towards the globalization of trade. a number of developing and developed economies are expected to contribute attractive share to the global revenue. North America and Europe are anticipated to be potentially lucrative regional markets, with the growth driven by large technological advancements in manufacturing processes. Asia Pacific is expected to be a promising region, with burgeoning demand attributed to the rising adoption of recyclable materials in the food

and beverages packaging sector.

Over the next five years, LPI(LP Information) projects that Biodegradable Packaging Materials will register a xx% CAGR in terms of revenue, reach US\$ xx million by 2023, from US\$ xx million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Biodegradable Packaging Materials market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Corrugated Board

Flexible Paper

Boxboard

Segmentation by application:

Food Packaging

Beverage Packaging

Electronic Packaging

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

BASF

International Paper

Mondi

Smurfit Kappa

Stora Enso

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

RESEARCH OBJECTIVES

To study and analyze the global Biodegradable Packaging Materials consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Biodegradable Packaging Materials market by identifying its various subsegments.

Focuses on the key global Biodegradable Packaging Materials manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Biodegradable Packaging Materials with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Biodegradable Packaging Materials submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

Contents

2018-2023 GLOBAL BIODEGRADABLE PACKAGING MATERIALS CONSUMPTION MARKET REPORT

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Research Objectives
- 1.3 Years Considered
- 1.4 Market Research Methodology
- 1.5 Economic Indicators
- 1.6 Currency Considered

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Biodegradable Packaging Materials Consumption 2013-2023
- 2.1.2 Biodegradable Packaging Materials Consumption CAGR by Region

2.2 Biodegradable Packaging Materials Segment by Type

- 2.2.1 Corrugated Board
- 2.2.2 Flexible Paper
- 2.2.3 Boxboard

2.3 Biodegradable Packaging Materials Consumption by Type

- 2.3.1 Global Biodegradable Packaging Materials Consumption Market Share by Type (2013-2018)
- 2.3.2 Global Biodegradable Packaging Materials Revenue and Market Share by Type (2013-2018)
- 2.3.3 Global Biodegradable Packaging Materials Sale Price by Type (2013-2018)

2.4 Biodegradable Packaging Materials Segment by Application

- 2.4.1 Food Packaging
- 2.4.2 Beverage Packaging
- 2.4.3 Electronic Packaging

2.5 Biodegradable Packaging Materials Consumption by Application

- 2.5.1 Global Biodegradable Packaging Materials Consumption Market Share by Application (2013-2018)
- 2.5.2 Global Biodegradable Packaging Materials Value and Market Share by Application (2013-2018)
- 2.5.3 Global Biodegradable Packaging Materials Sale Price by Application

(2013-2018)

3 GLOBAL BIODEGRADABLE PACKAGING MATERIALS BY PLAYERS

3.1 Global Biodegradable Packaging Materials Sales Market Share by Players

3.1.1 Global Biodegradable Packaging Materials Sales by Players (2016-2018)

3.1.2 Global Biodegradable Packaging Materials Sales Market Share by Players (2016-2018)

3.2 Global Biodegradable Packaging Materials Revenue Market Share by Players

3.2.1 Global Biodegradable Packaging Materials Revenue by Players (2016-2018)

3.2.2 Global Biodegradable Packaging Materials Revenue Market Share by Players (2016-2018)

3.3 Global Biodegradable Packaging Materials Sale Price by Players

3.4 Global Biodegradable Packaging Materials Manufacturing Base Distribution, Sales Area, Product Types by Players

3.4.1 Global Biodegradable Packaging Materials Manufacturing Base Distribution and Sales Area by Players

3.4.2 Players Biodegradable Packaging Materials Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) (2016-2018)

3.6 New Products and Potential Entrants

3.7 Mergers & Acquisitions, Expansion

4 BIODEGRADABLE PACKAGING MATERIALS BY REGIONS

4.1 Biodegradable Packaging Materials by Regions

4.1.1 Global Biodegradable Packaging Materials Consumption by Regions

4.1.2 Global Biodegradable Packaging Materials Value by Regions

4.2 Americas Biodegradable Packaging Materials Consumption Growth

4.3 APAC Biodegradable Packaging Materials Consumption Growth

4.4 Europe Biodegradable Packaging Materials Consumption Growth

4.5 Middle East & Africa Biodegradable Packaging Materials Consumption Growth

5 AMERICAS

5.1 Americas Biodegradable Packaging Materials Consumption by Countries

5.1.1 Americas Biodegradable Packaging Materials Consumption by Countries (2013-2018)

- 5.1.2 Americas Biodegradable Packaging Materials Value by Countries (2013-2018)
- 5.2 Americas Biodegradable Packaging Materials Consumption by Type
- 5.3 Americas Biodegradable Packaging Materials Consumption by Application
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Key Economic Indicators of Few Americas Countries

6 APAC

- 6.1 APAC Biodegradable Packaging Materials Consumption by Countries
 - 6.1.1 APAC Biodegradable Packaging Materials Consumption by Countries (2013-2018)
 - 6.1.2 APAC Biodegradable Packaging Materials Value by Countries (2013-2018)
- 6.2 APAC Biodegradable Packaging Materials Consumption by Type
- 6.3 APAC Biodegradable Packaging Materials Consumption by Application
- 6.4 China
- 6.5 Japan
- 6.6 Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 Key Economic Indicators of Few APAC Countries

7 EUROPE

- 7.1 Europe Biodegradable Packaging Materials by Countries
 - 7.1.1 Europe Biodegradable Packaging Materials Consumption by Countries (2013-2018)
 - 7.1.2 Europe Biodegradable Packaging Materials Value by Countries (2013-2018)
- 7.2 Europe Biodegradable Packaging Materials Consumption by Type
- 7.3 Europe Biodegradable Packaging Materials Consumption by Application
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia
- 7.9 Spain
- 7.10 Key Economic Indicators of Few Europe Countries

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Biodegradable Packaging Materials by Countries

8.1.1 Middle East & Africa Biodegradable Packaging Materials Consumption by Countries (2013-2018)

8.1.2 Middle East & Africa Biodegradable Packaging Materials Value by Countries (2013-2018)

8.2 Middle East & Africa Biodegradable Packaging Materials Consumption by Type

8.3 Middle East & Africa Biodegradable Packaging Materials Consumption by Application

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers and Impact

9.1.1 Growing Demand from Key Regions

9.1.2 Growing Demand from Key Applications and Potential Industries

9.2 Market Challenges and Impact

9.3 Market Trends

10 MARKETING, DISTRIBUTORS AND CUSTOMER

10.1 Sales Channel

10.1.1 Direct Marketing

10.1.2 Indirect Marketing

10.2 Biodegradable Packaging Materials Distributors

10.3 Biodegradable Packaging Materials Customer

11 GLOBAL BIODEGRADABLE PACKAGING MATERIALS MARKET FORECAST

11.1 Global Biodegradable Packaging Materials Consumption Forecast (2018-2023)

11.2 Global Biodegradable Packaging Materials Forecast by Regions

11.2.1 Global Biodegradable Packaging Materials Forecast by Regions (2018-2023)

11.2.2 Global Biodegradable Packaging Materials Value Forecast by Regions

(2018-2023)

- 11.2.3 Americas Consumption Forecast
- 11.2.4 APAC Consumption Forecast
- 11.2.5 Europe Consumption Forecast
- 11.2.6 Middle East & Africa Consumption Forecast
- 11.3 Americas Forecast by Countries
 - 11.3.1 United States Market Forecast
 - 11.3.2 Canada Market Forecast
 - 11.3.3 Mexico Market Forecast
 - 11.3.4 Brazil Market Forecast
- 11.4 APAC Forecast by Countries
 - 11.4.1 China Market Forecast
 - 11.4.2 Japan Market Forecast
 - 11.4.3 Korea Market Forecast
 - 11.4.4 Southeast Asia Market Forecast
 - 11.4.5 India Market Forecast
 - 11.4.6 Australia Market Forecast
- 11.5 Europe Forecast by Countries
 - 11.5.1 Germany Market Forecast
 - 11.5.2 France Market Forecast
 - 11.5.3 UK Market Forecast
 - 11.5.4 Italy Market Forecast
 - 11.5.5 Russia Market Forecast
 - 11.5.6 Spain Market Forecast
- 11.6 Middle East & Africa Forecast by Countries
 - 11.6.1 Egypt Market Forecast
 - 11.6.2 South Africa Market Forecast
 - 11.6.3 Israel Market Forecast
 - 11.6.4 Turkey Market Forecast
 - 11.6.5 GCC Countries Market Forecast
- 11.7 Global Biodegradable Packaging Materials Forecast by Type
- 11.8 Global Biodegradable Packaging Materials Forecast by Application

12 KEY PLAYERS ANALYSIS

12.1 BASF

- 12.1.1 Company Details
- 12.1.2 Biodegradable Packaging Materials Product Offered
- 12.1.3 BASF Biodegradable Packaging Materials Sales, Revenue, Price and Gross

Margin (2016-2018)

12.1.4 Main Business Overview

12.1.5 BASF News

12.2 International Paper

12.2.1 Company Details

12.2.2 Biodegradable Packaging Materials Product Offered

12.2.3 International Paper Biodegradable Packaging Materials Sales, Revenue, Price and Gross Margin (2016-2018)

12.2.4 Main Business Overview

12.2.5 International Paper News

12.3 Mondi

12.3.1 Company Details

12.3.2 Biodegradable Packaging Materials Product Offered

12.3.3 Mondi Biodegradable Packaging Materials Sales, Revenue, Price and Gross

Margin (2016-2018)

12.3.4 Main Business Overview

12.3.5 Mondi News

12.4 Smurfit Kappa

12.4.1 Company Details

12.4.2 Biodegradable Packaging Materials Product Offered

12.4.3 Smurfit Kappa Biodegradable Packaging Materials Sales, Revenue, Price and

Gross Margin (2016-2018)

12.4.4 Main Business Overview

12.4.5 Smurfit Kappa News

12.5 Stora Enso

12.5.1 Company Details

12.5.2 Biodegradable Packaging Materials Product Offered

12.5.3 Stora Enso Biodegradable Packaging Materials Sales, Revenue, Price and

Gross Margin (2016-2018)

12.5.4 Main Business Overview

12.5.5 Stora Enso News

13 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES AND FIGURES

Figure Picture of Biodegradable Packaging Materials

Table Product Specifications of Biodegradable Packaging Materials

Figure Biodegradable Packaging Materials Report Years Considered

Figure Market Research Methodology

Figure Global Biodegradable Packaging Materials Consumption Growth Rate
2013-2023 (K MT)

Figure Global Biodegradable Packaging Materials Value Growth Rate 2013-2023 (\$
Millions)

Table Biodegradable Packaging Materials Consumption CAGR by Region 2013-2023 (\$
Millions)

Figure Product Picture of Corrugated Board

Table Major Players of Corrugated Board

Figure Product Picture of Flexible Paper

Table Major Players of Flexible Paper

Figure Product Picture of Boxboard

Table Major Players of Boxboard

Table Global Consumption Sales by Type (2013-2018)

Table Global Biodegradable Packaging Materials Consumption Market Share by Type
(2013-2018)

Figure Global Biodegradable Packaging Materials Consumption Market Share by Type
(2013-2018)

Table Global Biodegradable Packaging Materials Revenue by Type (2013-2018) (\$
million)

Table Global Biodegradable Packaging Materials Value Market Share by Type
(2013-2018) (\$ Millions)

Figure Global Biodegradable Packaging Materials Value Market Share by Type
(2013-2018)

Table Global Biodegradable Packaging Materials Sale Price by Type (2013-2018)

Figure Biodegradable Packaging Materials Consumed in Food Packaging

Figure Global Biodegradable Packaging Materials Market: Food Packaging (2013-2018)
(K MT)

Figure Global Biodegradable Packaging Materials Market: Food Packaging (2013-2018)
(\$ Millions)

Figure Global Food Packaging YoY Growth (\$ Millions)

Figure Biodegradable Packaging Materials Consumed in Beverage Packaging

Figure Global Biodegradable Packaging Materials Market: Beverage Packaging (2013-2018) (K MT)

Figure Global Biodegradable Packaging Materials Market: Beverage Packaging (2013-2018) (\$ Millions)

Figure Global Beverage Packaging YoY Growth (\$ Millions)

Figure Biodegradable Packaging Materials Consumed in Electronic Packaging

Figure Global Biodegradable Packaging Materials Market: Electronic Packaging (2013-2018) (K MT)

Figure Global Biodegradable Packaging Materials Market: Electronic Packaging (2013-2018) (\$ Millions)

Figure Global Electronic Packaging YoY Growth (\$ Millions)

Table Global Consumption Sales by Application (2013-2018)

Table Global Biodegradable Packaging Materials Consumption Market Share by Application (2013-2018)

Figure Global Biodegradable Packaging Materials Consumption Market Share by Application (2013-2018)

Table Global Biodegradable Packaging Materials Value by Application (2013-2018)

Table Global Biodegradable Packaging Materials Value Market Share by Application (2013-2018)

Figure Global Biodegradable Packaging Materials Value Market Share by Application (2013-2018)

Table Global Biodegradable Packaging Materials Sale Price by Application (2013-2018)

Table Global Biodegradable Packaging Materials Sales by Players (2016-2018) (K MT)

Table Global Biodegradable Packaging Materials Sales Market Share by Players (2016-2018)

Figure Global Biodegradable Packaging Materials Sales Market Share by Players in 2016

Figure Global Biodegradable Packaging Materials Sales Market Share by Players in 2017

Table Global Biodegradable Packaging Materials Revenue by Players (2016-2018) (\$ Millions)

Table Global Biodegradable Packaging Materials Revenue Market Share by Players (2016-2018)

Figure Global Biodegradable Packaging Materials Revenue Market Share by Players in 2016

Figure Global Biodegradable Packaging Materials Revenue Market Share by Players in 2017

Table Global Biodegradable Packaging Materials Sale Price by Players (2016-2018)

Figure Global Biodegradable Packaging Materials Sale Price by Players in 2017

Table Global Biodegradable Packaging Materials Manufacturing Base Distribution and Sales Area by Players

Table Players Biodegradable Packaging Materials Products Offered

Table Biodegradable Packaging Materials Concentration Ratio (CR3, CR5 and CR10) (2016-2018)

Table Global Biodegradable Packaging Materials Consumption by Regions 2013-2018 (K MT)

Table Global Biodegradable Packaging Materials Consumption Market Share by Regions 2013-2018

Figure Global Biodegradable Packaging Materials Consumption Market Share by Regions 2013-2018

Table Global Biodegradable Packaging Materials Value by Regions 2013-2018 (\$ Millions)

Table Global Biodegradable Packaging Materials Value Market Share by Regions 2013-2018

Figure Global Biodegradable Packaging Materials Value Market Share by Regions 2013-2018

Figure Americas Biodegradable Packaging Materials Consumption 2013-2018 (K MT)

Figure Americas Biodegradable Packaging Materials Value 2013-2018 (\$ Millions)

Figure APAC Biodegradable Packaging Materials Consumption 2013-2018 (K MT)

Figure APAC Biodegradable Packaging Materials Value 2013-2018 (\$ Millions)

Figure Europe Biodegradable Packaging Materials Consumption 2013-2018 (K MT)

Figure Europe Biodegradable Packaging Materials Value 2013-2018 (\$ Millions)

Figure Middle East & Africa Biodegradable Packaging Materials Consumption 2013-2018 (K MT)

Figure Middle East & Africa Biodegradable Packaging Materials Value 2013-2018 (\$ Millions)

Table Americas Biodegradable Packaging Materials Consumption by Countries (2013-2018) (K MT)

Table Americas Biodegradable Packaging Materials Consumption Market Share by Countries (2013-2018)

Figure Americas Biodegradable Packaging Materials Consumption Market Share by Countries in 2017

Table Americas Biodegradable Packaging Materials Value by Countries (2013-2018) (\$ Millions)

Table Americas Biodegradable Packaging Materials Value Market Share by Countries (2013-2018)

Figure Americas Biodegradable Packaging Materials Value Market Share by Countries in 2017

Table Americas Biodegradable Packaging Materials Consumption by Type (2013-2018) (K MT)

Table Americas Biodegradable Packaging Materials Consumption Market Share by Type (2013-2018)

Figure Americas Biodegradable Packaging Materials Consumption Market Share by Type in 2017

Table Americas Biodegradable Packaging Materials Consumption by Application (2013-2018) (K MT)

Table Americas Biodegradable Packaging Materials Consumption Market Share by Application (2013-2018)

Figure Americas Biodegradable Packaging Materials Consumption Market Share by Application in 2017

Figure United States Biodegradable Packaging Materials Consumption Growth 2013-2018 (K MT)

Figure United States Biodegradable Packaging Materials Value Growth 2013-2018 (\$ Millions)

Figure Canada Biodegradable Packaging Materials Consumption Growth 2013-2018 (K MT)

Figure Canada Biodegradable Packaging Materials Value Growth 2013-2018 (\$ Millions)

Figure Mexico Biodegradable Packaging Materials Consumption Growth 2013-2018 (K MT)

Figure Mexico Biodegradable Packaging Materials Value Growth 2013-2018 (\$ Millions)

Table APAC Biodegradable Packaging Materials Consumption by Countries (2013-2018) (K MT)

Table APAC Biodegradable Packaging Materials Consumption Market Share by Countries (2013-2018)

Figure APAC Biodegradable Packaging Materials Consumption Market Share by Countries in 2017

Table APAC Biodegradable Packaging Materials Value by Countries (2013-2018) (\$ Millions)

Table APAC Biodegradable Packaging Materials Value Market Share by Countries (2013-2018)

Figure APAC Biodegradable Packaging Materials Value Market Share by Countries in 2017

Table APAC Biodegradable Packaging Materials Consumption by Type (2013-2018) (K MT)

Table APAC Biodegradable Packaging Materials Consumption Market Share by Type (2013-2018)

Figure APAC Biodegradable Packaging Materials Consumption Market Share by Type in 2017

Table APAC Biodegradable Packaging Materials Consumption by Application (2013-2018) (K MT)

Table APAC Biodegradable Packaging Materials Consumption Market Share by Application (2013-2018)

Figure APAC Biodegradable Packaging Materials Consumption Market Share by Application in 2017

Figure China Biodegradable Packaging Materials Consumption Growth 2013-2018 (K MT)

Figure China Biodegradable Packaging Materials Value Growth 2013-2018 (\$ Millions)

Figure Japan Biodegradable Packaging Materials Consumption Growth 2013-2018 (K MT)

Figure Japan Biodegradable Packaging Materials Value Growth 2013-2018 (\$ Millions)

Figure Korea Biodegradable Packaging Materials Consumption Growth 2013-2018 (K MT)

Figure Korea Biodegradable Packaging Materials Value Growth 2013-2018 (\$ Millions)

Figure Southeast Asia Biodegradable Packaging Materials Consumption Growth 2013-2018 (K MT)

Figure Southeast Asia Biodegradable Packaging Materials Value Growth 2013-2018 (\$ Millions)

Figure India Biodegradable Packaging Materials Consumption Growth 2013-2018 (K MT)

Figure India Biodegradable Packaging Materials Value Growth 2013-2018 (\$ Millions)

Figure Australia Biodegradable Packaging Materials Consumption Growth 2013-2018 (K MT)

Figure Australia Biodegradable Packaging Materials Value Growth 2013-2018 (\$ Millions)

Table Europe Biodegradable Packaging Materials Consumption by Countries (2013-2018) (K MT)

Table Europe Biodegradable Packaging Materials Consumption Market Share by Countries (2013-2018)

Figure Europe Biodegradable Packaging Materials Consumption Market Share by Countries in 2017

Table Europe Biodegradable Packaging Materials Value by Countries (2013-2018) (\$ Millions)

Table Europe Biodegradable Packaging Materials Value Market Share by Countries (2013-2018)

Figure Europe Biodegradable Packaging Materials Value Market Share by Countries in

2017

Table Europe Biodegradable Packaging Materials Consumption by Type (2013-2018)
(K MT)

Table Europe Biodegradable Packaging Materials Consumption Market Share by Type
(2013-2018)

Figure Europe Biodegradable Packaging Materials Consumption Market Share by Type
in 2017

Table Europe Biodegradable Packaging Materials Consumption by Application
(2013-2018) (K MT)

Table Europe Biodegradable Packaging Materials Consumption Market Share by
Application (2013-2018)

Figure Europe Biodegradable Packaging Materials Consumption Market Share by
Application in 2017

Figure Germany Biodegradable Packaging Materials Consumption Growth 2013-2018
(K MT)

Figure Germany Biodegradable Packaging Materials Value Growth 2013-2018 (\$
Millions)

Figure France Biodegradable Packaging Materials Consumption Growth 2013-2018 (K
MT)

Figure France Biodegradable Packaging Materials Value Growth 2013-2018 (\$ Millions)

Figure UK Biodegradable Packaging Materials Consumption Growth 2013-2018 (K MT)

Figure UK Biodegradable Packaging Materials Value Growth 2013-2018 (\$ Millions)

Figure Italy Biodegradable Packaging Materials Consumption Growth 2013-2018 (K
MT)

Figure Italy Biodegradable Packaging Materials Value Growth 2013-2018 (\$ Millions)

Figure Russia Biodegradable Packaging Materials Consumption Growth 2013-2018 (K
MT)

Figure Russia Biodegradable Packaging Materials Value Growth 2013-2018 (\$ Millions)

Figure Spain Biodegradable Packaging Materials Consumption Growth 2013-2018 (K
MT)

Figure Spain Biodegradable Packaging Materials Value Growth 2013-2018 (\$ Millions)

Table Middle East & Africa Biodegradable Packaging Materials Consumption by
Countries (2013-2018) (K MT)

Table Middle East & Africa Biodegradable Packaging Materials Consumption Market
Share by Countries (2013-2018)

Figure Middle East & Africa Biodegradable Packaging Materials Consumption Market
Share by Countries in 2017

Table Middle East & Africa Biodegradable Packaging Materials Value by Countries
(2013-2018) (\$ Millions)

Table Middle East & Africa Biodegradable Packaging Materials Value Market Share by Countries (2013-2018)

Figure Middle East & Africa Biodegradable Packaging Materials Value Market Share by Countries in 2017

Table Middle East & Africa Biodegradable Packaging Materials Consumption by Type (2013-2018) (K MT)

Table Middle East & Africa Biodegradable Packaging Materials Consumption Market Share by Type (2013-2018)

Figure Middle East & Africa Biodegradable Packaging Materials Consumption Market Share by Type in 2017

Table Middle East & Africa Biodegradable Packaging Materials Consumption by Application (2013-2018) (K MT)

Table Middle East & Africa Biodegradable Packaging Materials Consumption Market Share by Application (2013-2018)

Figure Middle East & Africa Biodegradable Packaging Materials Consumption Market Share by Application in 2017

Figure Egypt Biodegradable Packaging Materials Consumption Growth 2013-2018 (K MT)

Figure Egypt Biodegradable Packaging Materials Value Growth 2013-2018 (\$ Millions)

Figure South Africa Biodegradable Packaging Materials Consumption Growth 2013-2018 (K MT)

Figure South Africa Biodegradable Packaging Materials Value Growth 2013-2018 (\$ Millions)

Figure Israel Biodegradable Packaging Materials Consumption Growth 2013-2018 (K MT)

Figure Israel Biodegradable Packaging Materials Value Growth 2013-2018 (\$ Millions)

Figure Turkey Biodegradable Packaging Materials Consumption Growth 2013-2018 (K MT)

Figure Turkey Biodegradable Packaging Materials Value Growth 2013-2018 (\$ Millions)

Figure GCC Countries Biodegradable Packaging Materials Consumption Growth 2013-2018 (K MT)

Figure GCC Countries Biodegradable Packaging Materials Value Growth 2013-2018 (\$ Millions)

Table Biodegradable Packaging Materials Distributors List

Table Biodegradable Packaging Materials Customer List

Figure Global Biodegradable Packaging Materials Consumption Growth Rate Forecast (2018-2023) (K MT)

Figure Global Biodegradable Packaging Materials Value Growth Rate Forecast (2018-2023) (\$ Millions)

Table Global Biodegradable Packaging Materials Consumption Forecast by Countries (2018-2023) (K MT)

Table Global Biodegradable Packaging Materials Consumption Market Forecast by Regions

Table Global Biodegradable Packaging Materials Value Forecast by Countries (2018-2023) (\$ Millions)

Table Global Biodegradable Packaging Materials Value Market Share Forecast by Regions

Figure Americas Biodegradable Packaging Materials Consumption 2018-2023 (K MT)

Figure Americas Biodegradable Packaging Materials Value 2018-2023 (\$ Millions)

Figure APAC Biodegradable Packaging Materials Consumption 2018-2023 (K MT)

Figure APAC Biodegradable Packaging Materials Value 2018-2023 (\$ Millions)

Figure Europe Biodegradable Packaging Materials Consumption 2018-2023 (K MT)

Figure Europe Biodegradable Packaging Materials Value 2018-2023 (\$ Millions)

Figure Middle East & Africa Biodegradable Packaging Materials Consumption 2018-2023 (K MT)

Figure Middle East & Africa Biodegradable Packaging Materials Value 2018-2023 (\$ Millions)

Figure United States Biodegradable Packaging Materials Consumption 2018-2023 (K MT)

Figure United States Biodegradable Packaging Materials Value 2018-2023 (\$ Millions)

Figure Canada Biodegradable Packaging Materials Consumption 2018-2023 (K MT)

Figure Canada Biodegradable Packaging Materials Value 2018-2023 (\$ Millions)

Figure Mexico Biodegradable Packaging Materials Consumption 2018-2023 (K MT)

Figure Mexico Biodegradable Packaging Materials Value 2018-2023 (\$ Millions)

Figure Brazil Biodegradable Packaging Materials Consumption 2018-2023 (K MT)

Figure Brazil Biodegradable Packaging Materials Value 2018-2023 (\$ Millions)

Figure China Biodegradable Packaging Materials Consumption 2018-2023 (K MT)

Figure China Biodegradable Packaging Materials Value 2018-2023 (\$ Millions)

Figure Japan Biodegradable Packaging Materials Consumption 2018-2023 (K MT)

Figure Japan Biodegradable Packaging Materials Value 2018-2023 (\$ Millions)

Figure Korea Biodegradable Packaging Materials Consumption 2018-2023 (K MT)

Figure Korea Biodegradable Packaging Materials Value 2018-2023 (\$ Millions)

Figure Southeast Asia Biodegradable Packaging Materials Consumption 2018-2023 (K MT)

Figure Southeast Asia Biodegradable Packaging Materials Value 2018-2023 (\$ Millions)

Figure India Biodegradable Packaging Materials Consumption 2018-2023 (K MT)

Figure India Biodegradable Packaging Materials Value 2018-2023 (\$ Millions)

Figure Australia Biodegradable Packaging Materials Consumption 2018-2023 (K MT)

Figure Australia Biodegradable Packaging Materials Value 2018-2023 (\$ Millions)

Figure Germany Biodegradable Packaging Materials Consumption 2018-2023 (K MT)

Figure Germany Biodegradable Packaging Materials Value 2018-2023 (\$ Millions)

Figure France Biodegradable Packaging Materials Consumption 2018-2023 (K MT)

Figure France Biodegradable Packaging Materials Value 2018-2023 (\$ Millions)

Figure UK Biodegradable Packaging Materials Consumption 2018-2023 (K MT)

Figure UK Biodegradable Packaging Materials Value 2018-2023 (\$ Millions)

Figure Italy Biodegradable Packaging Materials Consumption 2018-2023 (K MT)

Figure Italy Biodegradable Packaging Materials Value 2018-2023 (\$ Millions)

Figure Russia Biodegradable Packaging Materials Consumption 2018-2023 (K MT)

Figure Russia Biodegradable Packaging Materials Value 2018-2023 (\$ Millions)

Figure Spain Biodegradable Packaging Materials Consumption 2018-2023 (K MT)

Figure Spain Biodegradable Packaging Materials Value 2018-2023 (\$ Millions)

Figure Egypt Biodegradable Packaging Materials Consumption 2018-2023 (K MT)

Figure Egypt Biodegradable Packaging Materials Value 2018-2023 (\$ Millions)

Figure South Africa Biodegradable Packaging Materials Consumption 2018-2023 (K MT)

Figure South Africa Biodegradable Packaging Materials Value 2018-2023 (\$ Millions)

Figure Israel Biodegradable Packaging Materials Consumption 2018-2023 (K MT)

Figure Israel Biodegradable Packaging Materials Value 2018-2023 (\$ Millions)

Figure Turkey Biodegradable Packaging Materials Consumption 2018-2023 (K MT)

Figure Turkey Biodegradable Packaging Materials Value 2018-2023 (\$ Millions)

Figure GCC Countries Biodegradable Packaging Materials Consumption 2018-2023 (K MT)

Figure GCC Countries Biodegradable Packaging Materials Value 2018-2023 (\$ Millions)

Table Global Biodegradable Packaging Materials Consumption Forecast by Type (2018-2023) (K MT)

Table Global Biodegradable Packaging Materials Consumption Market Share Forecast by Type (2018-2023)

Table Global Biodegradable Packaging Materials Value Forecast by Type (2018-2023) (\$ Millions)

Table Global Biodegradable Packaging Materials Value Market Share Forecast by Type (2018-2023)

Table Global Biodegradable Packaging Materials Consumption Forecast by Application (2018-2023) (K MT)

Table Global Biodegradable Packaging Materials Consumption Market Share Forecast by Application (2018-2023)

Table Global Biodegradable Packaging Materials Value Forecast by Application (2018-2023) (\$ Millions)

Table Global Biodegradable Packaging Materials Value Market Share Forecast by Application (2018-2023)

Table BASF Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table BASF Biodegradable Packaging Materials Sales, Revenue, Price and Gross Margin (2016-2018)

Figure BASF Biodegradable Packaging Materials Market Share (2016-2018)

Table International Paper Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table International Paper Biodegradable Packaging Materials Sales, Revenue, Price and Gross Margin (2016-2018)

Figure International Paper Biodegradable Packaging Materials Market Share (2016-2018)

Table Mondi Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Mondi Biodegradable Packaging Materials Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Mondi Biodegradable Packaging Materials Market Share (2016-2018)

Table Smurfit Kappa Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Smurfit Kappa Biodegradable Packaging Materials Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Smurfit Kappa Biodegradable Packaging Materials Market Share (2016-2018)

Table Stora Enso Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Stora Enso Biodegradable Packaging Materials Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Stora Enso Biodegradable Packaging Materials Market Share (2016-2018)

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