

2018-2023 Global Biocides and Disinfectants Consumption Market Report

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Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Biocides and Disinfectants market for 2018-2023.

Biocides and disinfectants are chemicals or physical agents that are used to inhibit the growth of pathogenic microorganisms. They are used to kill harmful organisms and resist bacteria and fungus. These chemicals help eliminate suspended substances or impurities from contaminated water, thereby making it suitable for domestic and industrial uses.

One of the major drivers for this market is Increasing population and rising demand for clean water. Rising population across the globe increases the demand for clean water, which drives the global biocides and disinfectants market. It is estimated that the global population will increase by around 35% during 2015-2050, which will increase the demand for water by more than 50%. By 2050, the global population will reach 9.2 billion. A majority of the current population does not have access to clean water.

The latest trend gaining momentum in the market is Increasing focus on research and development (R&D). Players in the market invest heavily in the R&D of biocides and disinfectants and introduce products with enhanced functionalities and improved efficiency. These products help in waste water treatment. Development of new varieties of biocides and disinfectants drives market growth. The market is highly price sensitive, and the key players offer product differentiation through innovations. In the present scenario, a large number of players focus on innovations that improve quality and reduce the cost of production. The vendors have developed technologies and solutions that have led to an increase in the number of patents.

APAC is witnessing a rapid increase in the demand for water treatment chemicals due

to the rising consumer awareness and stringent global environmental biocidal products regulations on water preservation and management. This will drive the demand for biocides and disinfectants for water disinfection during the forecasted period. Furthermore, the availability of cheap labor in India, China, Indonesia, and Malaysia are attracting global market players.

Over the next five years, LPI(LP Information) projects that Biocides and Disinfectants will register a xx% CAGR in terms of revenue, reach US\$ xx million by 2023, from US\$ xx million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Biocides and Disinfectants market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Non-Oxidizing Chemicals

Oxidizing Chemicals

Others

Segmentation by application:

Ground Water

Sea Water

Municipal Drinking Water

Industrial Waste Water

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

BASF

Akzo Nobel

Clariant

Kemira

The Dow Chemical Company

Albemarle Corporation

Baker Hughes

BWA WATER ADDITIVES

Cortec

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

RESEARCH OBJECTIVES

To study and analyze the global Biocides and Disinfectants consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Biocides and Disinfectants market by identifying its various subsegments.

Focuses on the key global Biocides and Disinfectants manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Biocides and Disinfectants with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Biocides and Disinfectants submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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