

2018-2023 Global Biobased Polymers Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Biobased Polymers market for 2018-2023. Biobased polymers are materials, where at least one of the constituent polymers is produced from renewable resources. Biobased polymers can be biodegradable or non-biodegradable in nature. There exists three major ways to produce biobased polymers: using natural biobased polymers, from microorganisms using fermentation, and from biotechnology.

One major trend in the market is the expansion of the market through alliances, joint ventures, and acquisitions. Moreover, initiatives to educate consumers about the benefits of adopting biodegradable materials are expected to help the growth of the market. The demand for bio-based polymers is expected to surge during the forecast period of 2015-2019 owing to the favorable regulatory outlook. Growing environmental concerns and stringent regulations that promote the use of environment-friendly and sustainable materials, along with growing consumer preference for green products, are fueling the growth of the market. Asia-Pacific is a key region for bio-based polymers and its precursors. The expanding utilization of bio-ethanol for chemical building blocks has resulted in the establishment of large-scale production facilities for bio-based MEG in India and Taiwan, and for bio-ethylene precursor for PE, MEG, in Brazil. The share for Asia-Pacific region (where many converters are SMEs and cannot afford important alterations to their existing processing equipment) is expected to increase, compared with European region during the forecast period.

Over the next five years, LPI(LP Information) projects that Biobased Polymers will register a xx% CAGR in terms of revenue, reach US\$ xx million by 2023, from US\$ xx

million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Biobased Polymers market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

- Using Natural Bio-Based Polymers

- From Microorganisms Using Fermentation

- From Biotechnology

Segmentation by application:

- Packaging Industries

- Construction Industries

- Petroleum Industries

- Others

This report also splits the market by region:

- Americas

 - United States

 - Canada

 - Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

BioAmber

Braskem

NatureWorks

Aemetis

BASF

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

RESEARCH OBJECTIVES

To study and analyze the global Biobased Polymers consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Biobased Polymers market by identifying its various subsegments.

Focuses on the key global Biobased Polymers manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Biobased Polymers with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Biobased Polymers submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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