

2018-2023 Global Bioadhesives for Packaging Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Bioadhesives for Packaging market for 2018-2023.

Bioadhesives are natural polymeric substances that are formed synthetically from biological monomers such as sugars. The primary composition of bioadhesives includes raw materials such as proteins and carbohydrates, of which gelatin and starch are general-purpose adhesives. It is majorly used in end-user applications such as in paper and packaging application, construction sector and wood and furniture industry.

The growing preference for sustainable packaging will be one of the primary growth drivers for the global bio-adhesives market for packaging applications. The packaging industry extensively uses bio-adhesives in various packaging applications such as printed sheet laminations, flexible packaging, cigarettes and filters, cases and cartons, and specialty packaging. The need for bio-adhesives will further increase due to the rising demand for flexible packaging and corrugated boxes from the food and beverage industry and retail chains. Additionally, they are also used in the frozen food and beverage industry for packaging applications because they have mineral oil in the adhesive composition that does not cause any health issues. one driver in the market is favorable policies by government regulatory bodies. Favorable policies by government bodies on bio-adhesives in consumer and industrial applications will lead the potential growth of the market. Environmental agencies such as the CEC and the EPA have imposed strict regulations to reduce the consumption of synthetic adhesives, which will tremendously boost the growth of the bio-adhesives market in end-user applications, especially in packaging. one challenge in the market is low shelf life of bio-adhesives. Bio-adhesives that are generally made from plant and animal sources have a low shelf

life.

Over the next five years, LPI(LP Information) projects that Bioadhesives for Packaging will register a xx% CAGR in terms of revenue, reach US\$ xx million by 2023, from US\$ xx million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Bioadhesives for Packaging market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Animal-Based Bioadhesives

Plant-Based Bioadhesives

Segmentation by application:

Folding Packaging

Corrugated Packaging

Flexible Packaging

Labeling

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

3M Company

Arkema

Henkel

Paramelt

Dow Chemical Company

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

RESEARCH OBJECTIVES

To study and analyze the global Bioadhesives for Packaging consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Bioadhesives for Packaging market by identifying its various subsegments.

Focuses on the key global Bioadhesives for Packaging manufacturers, to define, describe and analyze the sales volume, value, market share, market competition

landscape, SWOT analysis and development plans in next few years.

To analyze the Bioadhesives for Packaging with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Bioadhesives for Packaging submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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