

# 2018-2023 Global Bio Polypropylene Consumption Market Report

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# **Abstracts**

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Bio Polypropylene market for 2018-2023. Biopolypropylene is a thermoplastic polymer commonly used in the packaging industry. Other uses include textiles, bottles, Rubik's cube stickers, and even polymer banknotes. Because polypropylene shares many properties with polyethylene, they are commonly employed for similar uses. Polypropylene is especially resistant to fatigue, which is ideal for mobile plastic parts. Conventional polypropylene is made from petroleum in a process which results in large amounts of green house gases. However, an alternative process has been developed which allows for its synthesis from sugar cane.

Reduce of GHG emissions, growth of the bioplastics industry, rising preference of consumers for biodegradable products, the increasing demand for innovative packaging from MNCs are main factors contributing to the growth of market. North America is one of the prominent markets for bio-based polypropylene and this is largely owing to progressive regulations for bio-based polymers implemented by the U.S. EPA. Growth of automotive, construction, packaging, and electronics sectors in North America is likely to further drive the regional market over the forecast period.

Over the next five years, LPI(LP Information) projects that Bio Polypropylene will register a 4.9% CAGR in terms of revenue, reach US\$ 45 million by 2023, from US\$ 34 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Bio Polypropylene market by product type, application, key



manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

**Injection Molding** 

Textiles

Films

#### Segmentation by application:

Construction

Automotive

Packaging

Industrial

Electrical

Others

This report also splits the market by region:

Americas

**United States** 

Canada

Mexico



Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

#### Europe

Germany

France

#### UK

Italy

Russia

Spain

# Middle East & Africa

Egypt

South Africa

Israel

Turkey



GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Braskem Biobent Polymers Global Bioenergies Trellis Bioplastics

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

#### **RESEARCH OBJECTIVES**

To study and analyze the global Bio Polypropylene consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Bio Polypropylene market by identifying its various subsegments.

Focuses on the key global Bio Polypropylene manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Bio Polypropylene with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the



market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Bio Polypropylene submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.



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