

2018-2023 Global Bio Methanol Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Bio Methanol market for 2018-2023.

Bio methanol (also called renewable methanol) is chemically identical to conventional methanol. The main advantage of bio-methanol is the reduction of fossil fuel use and greenhouse gas emissions compared to conventional methanol production, and the possibility to convert into bio-methanol (by gasification) a range of renewable feedstock. Bio methanol is a technical industry. Currently, there are several producing companies in the world bio methanol industry. The main players are BioMCN, Carbon Recycling International and Enerkem. The global sales of bio methanol will increase to 83865 MT in 2018 from 20830 MT in 2013.

In consumption market, Western Europe and Northern Europe are the mainly consumption regions due to the bigger demand of downstream applications. In 2017, these two regions occupied 74.13% of the global consumption volume in total.

Current bio-methanol demonstration projects focus mainly on using waste and by-product streams from other industrial processes as feedstock, which offer the best economics. With environmental effect of bio methanol, the downstream application industries will need more bio methanol products. So, bio methanol has a huge market potential in the future.

The industrial scale production of ultra-low carbon intensity renewable methanol is concentrated in Iceland, Netherlands, and Canada. For example, in Iceland, Carbon

Recycling International is capturing and reacting CO₂ from geothermal power generation with renewable hydrogen produced via electrolysis into renewable methanol. In the Netherlands, BioMCN converts crude glycerine into advanced second generation bio-methanol. In Canada, bio-methanol is being produced from municipal solid waste feedstocks by Enerkem. Renewable methanol is fully miscible with conventional methanol and offers a highly scalable renewable liquid fuel and chemical pathway.

We tend to believe this industry is a rising industry, and the consumption increasing degree will show a smooth growth curve. And the price presents decreasing trend according to the economy development status and international competition. Also, there is fluctuation in gross margin.

Over the next five years, LPI(LP Information) projects that Bio Methanol will register a 24.6% CAGR in terms of revenue, reach US\$ 130 million by 2023, from US\$ 34 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Bio Methanol market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

By-Product Sourced

Waste Sourced

Segmentation by application:

MTBE

DME

Gasoline Blending

Bio-diesel

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

BioMCN

Carbon Recycling International

Enerkem

...

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Bio Methanol consumption (value & volume) by

key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Bio Methanol market by identifying its various subsegments.

Focuses on the key global Bio Methanol manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Bio Methanol with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Bio Methanol submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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