

2018-2023 Global Bio-Herbicides Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Bio-Herbicides market for 2018-2023.

Bio-herbicides consist of phytotoxins, pathogens, and other microbes used as biological weed control. Bio-herbicides may be compounds and secondary metabolites derived from microbes such as fungi, bacteria or protozoa; or phytotoxic plant residues, extracts or single compounds derived from other plant species.

The awareness about bio-herbicide is on the rise among the consumers as an increasing number of people are becoming aware of the hazardous effects of synthetic chemicals on the ecosystem. Also, the evolution of stringent regulatory norms against the use of synthetic chemicals and the phasing out of certain active ingredients, such as glyphosate, in many countries are further accelerating the market for bio-herbicides. Low prices of synthetic herbicides are expected to remain a key challenge for its penetration in the global market. Additionally, chemical based herbicides are known to show better results on account of which farmers tend to use them more than bioherbicides. Lack of awareness among the farmers is also anticipated to restrain the industry development in the near future. Integration of bio-herbicides with chemical herbicides increases the impact of bio based products on weed and helps in enhancing the process efficiency. The consumption of bio-herbicides is high in North America due to the growing demand for crop protection chemicals in the ornamental horticulture sector. The rise in environmental safety concerns and increase in organic farming will continue to boost the demand for bio-herbicides in the region throughout the forecasted period.

Over the next five years, LPI(LP Information) projects that Bio-Herbicides will register a



xx% CAGR in terms of revenue, reach US\$ xx million by 2023, from US\$ xx million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Bio-Herbicides market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:
Segmentation by product type:
Microbials
Biochemicals
Others
Segmentation by application:
Grains and Cereals
Oil Seeds
Fruits and Vegetables
Turf and Ornament
This report also splits the market by region:
Americas
United States
Canada

Mexico



Brazil		
APAC		
China		
Japan		
Korea		
Southeast Asia		
India		
Australia		
Europe		
Germany		
France		
UK		
Italy		
Russia		
Spain		
Middle East & Africa		
Egypt		
South Africa		
Israel		



Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

BHA (BioHerbicides Australia)

Certified Organics Australia

Emery Oleochemicals

Hindustan Bio-Tech Chemicals & Fertilizers

MycoLogic

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In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Bio-Herbicides consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Bio-Herbicides market by identifying its various subsegments.

Focuses on the key global Bio-Herbicides manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.



To analyze the Bio-Herbicides with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Bio-Herbicides submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.



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