

2018-2023 Global Binders Excipients Consumption Market Report

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Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Binders Excipients market for 2018-2023. Binders are used to hold or bind materials close enough so that they form a cohesive unit; binders also act as adhesives. Binder excipients are used during medicine or drug formulations. They are used to form granules of medical powders, which under compaction can take various shapes to form a compact mass, known as tablets. The growing demand for various pharmaceutical products on account of ageing population and rising cases of chronic diseases acts as the major factor driving the binder excipients market worldwide. The recent patent expiries of a number of drugs is further projected to provide a positive thrust to the demand for binder excipients in generic drug manufacturing. Some of the other factors facilitating the market growth are advancements in nanotechnology, emergence of new excipients and rising demand for functionality excipients. The US and Germany accounted for the major shares because of the presence of a large number of excipient manufacturers. Pharmaceutical companies are the major consumers of binder excipients.

Over the next five years, LPI(LP Information) projects that Binders Excipients will register a 5.1% CAGR in terms of revenue, reach US\$ 1680 million by 2023, from US\$ 1250 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Binders Excipients market by product type, application, key manufacturers and key regions.



To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

| Segmentation by product type: | |
|-----------------------------------------------|--|
| Cellulosic | |
| Co-Processed Compressible Excipients | |
| Lactose | |
| Polyols | |
| Povidones | |
| Starches and Polysaccharides | |
| Others | |
| Segmentation by application: | |
| Tablets/Capsules | |
| Dry Form and Solvents | |
| Wet Form | |
| This report also splits the market by region: | |
| Americas | |
| United States | |
| Canada | |
| Mexico | |

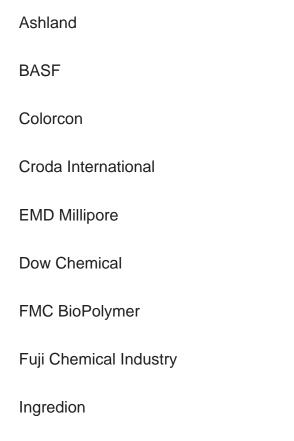


| | Brazil |
|--------|-----------------|
| APAC | |
| | China |
| | Japan |
| | Korea |
| | Southeast Asia |
| | India |
| | Australia |
| Europ | е |
| | Germany |
| | France |
| | UK |
| | Italy |
| | Russia |
| | Spain |
| Middle | e East & Africa |
| | Egypt |
| | South Africa |
| | Israel |
| | Turkey |



GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:



In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

RESEARCH OBJECTIVES

To study and analyze the global Binders Excipients consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Binders Excipients market by identifying its



various subsegments.

Focuses on the key global Binders Excipients manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Binders Excipients with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Binders Excipients submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.



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