

2018-2023 Global Biaxially Oriented Polypropylene Films Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Biaxially Oriented Polypropylene Films market for 2018-2023.

Biaxially Oriented Polypropylene (BOPP) Films is a stretched polypropylene film which provides outstanding strength, rigidity, transparency and gloss on top of superior moisture proof properties.

Polypropylene (PP) is one of the key polymers used in the manufacture of BOPP films and is a derivative of petroleum. One of the primary factors propelling the growth prospects for this market is the rising demand for packaged food in the last few years. The increasing demand for new and innovative packaging options is an important trend that is envisaged to impel in the growth prospects for this market over the next four years. The market is moving towards replacing aluminum foils, waxing paper, and cellophane with BOPP films as it serves as a more flexible packaging solution and facilitates faster packaging with excellent sealing properties. The APAC region dominated the global BOPP films market and is expected to consume more than 5 million metric tons of BOPP films by 2020. Factors such as an expanding population, increasing disposable income, and rapid urbanization to impel the growth prospects for this market in the region. Moreover, economic development in countries like India and China as resulted in lifestyle changes and an increase in disposable income, which will contribute to the growth of this market in the coming years.

Over the next five years, LPI(LP Information) projects that Biaxially Oriented Polypropylene Films will register a xx% CAGR in terms of revenue, reach US\$ xx million by 2023, from US\$ xx million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Biaxially Oriented Polypropylene Films market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

White/Opaque/Matt

Metallized

Transparent

Segmentation by application:

Pressure Sensitive Tapes

Biscuits/Bakery Products

Confectionery

Dried Foods

Tobacco

Pasta/Noodles

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Toray Plastics

Profol

Oben

INNOVIA

Jindal Films Americas

Vibac

Treofan

SIBUR

Impex Global

MANUCOR

FlexFilm

Gettel Group

Cosmo

FuRong

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

RESEARCH OBJECTIVES

To study and analyze the global Biaxially Oriented Polypropylene Films consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Biaxially Oriented Polypropylene Films market by identifying its various subsegments.

Focuses on the key global Biaxially Oriented Polypropylene Films manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Biaxially Oriented Polypropylene Films with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Biaxially Oriented Polypropylene Films submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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