

2018-2023 Global Biaxially Oriented Polyamide (nylon) Film (BOPA) Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Biaxially Oriented Polyamide (nylon) Film (BOPA) market for 2018-2023.

Biaxially Oriented Nylon film, also known as BOPA film, is made of polyamide resin, which can be used for a wide range of applications especially where high barrier requirements to gas, fat and transmission of aroma are necessary.

BOPA film, made of nylon 6, is used in the packaging solutions in various industries. BOPA has a very high tensile strength, anti-puncture strength, excellent flexibility, resistance, resistance, high gas and aroma barrier properties, good transparency and gloss, excellent printability, a broad operating temperature range. Therefore, BOPA film is especially suitable for the packaging of perishable foods, frozen and cooked foods, vegetables, agricultural products and aquatic products packaging, medical supplies, electronic products packaging.

Referring to the concrete application, food industry has the largest market share, which accounted for 76.12% share in 2017. BOPA film can also be used in the household products packaging, the second largest consumption filed with the share of 16.26%. China and Japan are the major production bases of BOPA film currently. Besides, China is the largest production base of BOPA film presently. Some companies in China, like Xiamen Changsu, are actively expanding their capacity, indicating a promising demand.

Over the next five years, LPI(LP Information) projects that Biaxially Oriented Polyamide (nylon) Film (BOPA) will register a 3.8% CAGR in terms of revenue, reach US\$ 1760 million by 2023, from US\$ 1400 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Biaxially Oriented Polyamide (nylon) Film (BOPA) market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Sequential Stretching Type

Mechanical Simultaneous Stretching Type

LISIM Simultaneous Stretching Type

Segmentation by application:

Food Industry

Household Products

Pharmaceuticals

Electronics

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Green Seal Holding

Unitike

Cangzhou Mingzhu

Kolon

DOMO Chemicals

Tianjin Yuncheng Plastic Industry

Biaxis

AdvanSix

A.J. Plast

Toyobo

Hyosung

Mf-Folien

FSPG Hi-Tech

JK Materials

Thaipolyamide

Zidong Chemical

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Biaxially Oriented Polyamide (nylon) Film (BOPA) consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Biaxially Oriented Polyamide (nylon) Film (BOPA) market by identifying its various subsegments.

Focuses on the key global Biaxially Oriented Polyamide (nylon) Film (BOPA) manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Biaxially Oriented Polyamide (nylon) Film (BOPA) with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Biaxially Oriented Polyamide (nylon) Film (BOPA) submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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