

2018-2023 Global Betaine Consumption Market Report

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Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Betaine market for 2018-2023.

A betaine in chemistry is any neutral chemical compound with a positively charged cationic functional group such as a quaternary ammonium or phosphonium cation that bears no hydrogen atom and with a negatively charged functional group such as a carboxylate group that may not be adjacent to the cationic site. A betaine thus may be a specific type of zwitterion. Historically, the term was reserved for TMG (trimethylglycine) only. Biologically, betaine is involved in methylation reactions and detoxification of homocysteine. In biological systems, many naturally occurring betaines serve as organic osmolytes, substances synthesized or taken up from the environment by cells for protection against osmotic stress, drought, high salinity, or high temperature. Intracellular accumulation of betaines, non-perturbing to enzyme function, protein structure, and membrane integrity, permits water retention in cells, thus protecting from the effects of dehydration. It is also a methyl donor of increasingly recognised significance in biology.

The betaine market is estimated to grow with its increasing application in food, feed, and other industries such as cosmetics and detergents. The usage of betaine in the food industry has increased in the past few years, owing to the rising consumer awareness regarding health benefits related to the consumption of betaine. It is majorly used in functional drinks to increase the nutritional value. The prime reason for the increased demand and usage in the food industry is the rising demand among consumers regarding the usage of natural products in beverages. It is also used in the over-the-counter products, such as digestive aid and stomach acidifier. Over-consumption of the product is expected to pose side effects. This is anticipated to hinder market growth over the forecast period. Recent product developments including product in new hydrochloride form is expected to enhance market growth over the

forecast period. North America dominated the global market and is estimated to witness stagnant growth rates over the forecast period. Asia Pacific is estimated to overtake North America by 2020 in terms of demand and become the largest regional market over the forecast period on account of increasing consumption of health drinks and dietary supplements in emerging economies of India and China.

Over the next five years, LPI(LP Information) projects that Betaine will register a 4.8% CAGR in terms of revenue, reach US\$ 3440 million by 2023, from US\$ 2600 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Betaine market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Synthetic Betaine

Natural Betaine

Segmentation by application:

Food & Beverages

Animal Feed

Cosmetics

Detergents

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

American Crystal Sugar

Amino

Associated British Foods

BASF

DuPont

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

RESEARCH OBJECTIVES

To study and analyze the global Betaine consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Betaine market by identifying its various subsegments.

Focuses on the key global Betaine manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Betaine with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Betaine submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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