

2018-2023 Global Benchtop Nuclear Magnetic Resonance (NMR) Spectrometer Consumption Market Report

<https://marketpublishers.com/r/2F7C7E7BF0FEN.html>

Date: August 2018

Pages: 134

Price: US\$ 4,660.00 (Single User License)

ID: 2F7C7E7BF0FEN

Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Benchtop Nuclear Magnetic Resonance (NMR) Spectrometer market for 2018-2023.

A Benchtop nuclear magnetic resonance spectrometer (Benchtop NMR Spectrometer) refers to a Fourier transform nuclear magnetic resonance (FT-NMR) spectrometer that is significantly more compact and portable than the conventional equivalents, such that it is portable and can reside on a laboratory benchtop. This convenience comes from using permanent magnets, which have a lower magnetic field and decreased sensitivity compared to the much larger and more expensive cryogen cooled superconducting NMR magnets. Instead of requiring dedicated infrastructure, rooms and extensive installations these benchtop instruments can be placed directly on the bench in a lab and moved as necessary (e.g., to the fumehood). These spectrometers offer improved workflow, even for novice users, as they are simpler and easy to use. They differ from relaxometers in that they can be used to measure high resolution NMR spectra and are not limited to the determination of relaxation or diffusion parameters.

Overall, the Benchtop Nuclear Magnetic Resonance (NMR) Spectrometer performance is positive, despite the weak economic environment.

The technical barriers of Benchtop Nuclear Magnetic Resonance (NMR) Spectrometer are high. The manufacturing bases relative concentration; some of the key players dominating this market are Bruker, Thermo Fisher, Oxford Instruments, Nanalysis, and others.

The key factors driving the growth of the aforementioned industry are national attention to the development of scientific research and technology. With the improvement of national 's awareness of the development of scientific research and technology, the increased consumption of Benchtop Nuclear Magnetic Resonance (NMR) Spectrometers are expected to continue during the remaining years of the forecast period of 2018-2025.

In the past few years, as the main raw material price was relatively stable, with the addition of a sharp increase in production capacity, expected that the Benchtop Nuclear Magnetic Resonance (NMR) Spectrometer raw material price will be stable in the short term. However, the improvement of energy, transportation costs, and employee wages, will play a significant role in promoting the cost of Benchtop Nuclear Magnetic Resonance (NMR) Spectrometer.

There are companies adding new capacities and aims at the cost and quality leadership which shall improve profitability. As the same time, companies are focusing on technological innovation, equipment upgrades, and process improvements, to reduce costs and improve quality. The oversupply of Benchtop Nuclear Magnetic Resonance (NMR) Spectrometer in the market has had a negative impact but has been countered by the magnitude of the increase in demand, resulting in uncertainty in the Benchtop Nuclear Magnetic Resonance (NMR) Spectrometer market

In China, Benchtop Nuclear Magnetic Resonance (NMR) Spectrometer manufactures only have Shanghai Huantong. As the same time, in Chinese market, some common foreign brands occupy relative large market share, such as Bruker and Thermo Fisher.

China is an important consumer of Benchtop Nuclear Magnetic Resonance (NMR) Spectrometer; as the same time, the consumption of Benchtop Nuclear Magnetic Resonance (NMR) Spectrometer in China grown gradually. In the result, Benchtop Nuclear Magnetic Resonance (NMR) Spectrometer in China was Import-oriented until now.

Over the next five years, LPI(LP Information) projects that Benchtop Nuclear Magnetic Resonance (NMR) Spectrometer will register a 1.9% CAGR in terms of revenue, reach US\$ 130 million by 2023, from US\$ 120 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Benchtop Nuclear Magnetic Resonance (NMR) Spectrometer market by

product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

45 MHz

60 MHz

90 MHz

Others

Segmentation by application:

Agriculture and Food industry

Medical and Pharmaceutical Industry

Academic

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Bruker

Thermo Fisher

Oxford Instruments

Nanalysis

Anasazi

Magritek

Spinlock

Shanghai Huantong

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Benchtop Nuclear Magnetic Resonance (NMR) Spectrometer consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Benchtop Nuclear Magnetic Resonance (NMR) Spectrometer market by identifying its various subsegments.

Focuses on the key global Benchtop Nuclear Magnetic Resonance (NMR) Spectrometer manufacturers, to define, describe and analyze the sales volume,

value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Benchtop Nuclear Magnetic Resonance (NMR) Spectrometer with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Benchtop Nuclear Magnetic Resonance (NMR) Spectrometer submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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