

2018-2023 Global BCAA Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global BCAA market for 2018-2023.

Branched chain amino acids (BCAA)-leucine, isoleucine and valine are essential amino acids which are metabolized directly in muscles and offer energy fuel to performance of the work. There is lot of evidences supporting the positive effect of BCAA supplementation on muscle growth. The main importance is attached particularly to leucine.

Commercially, Classification of BCAA is usually based on the ratio of Leucine, Isoleucine and Valine. the most common type of BCAA is composed of Leucine, Isoleucine and Valine with ratio at 2:1:1. In 2016, the 2:1:1 BCAA takes 87.12% share of global market. Others include 4:1:1, 8:1:1 etc. Application of BCAA can be broadly categorized as Sports Nutrition, Pharmaceutical and Others. Sports Nutrition is the major application of BCAA, with market share of 93.09% in 2016 in terms of consumption volume.

At present, the BCAA production market concentrates in USA, Europe, China, Japan. China is the largest production country of BCAA in the world in the past few years and it will keep the same position in the next few years. The China market took up about 34.61% % the global market in 2016, followed by Japan (25.12%). In contrast to the production scenario, the consumption of BCAA is concentrated in USA and Europe, which combinedly takes market share of 57.99% in 2016.

Ajinomoto, Kyowa Hakko, Evonik and Fufeng Group are the key suppliers in the global L-valine market. Top five take up about 73.71% of the global production market in 2016. And the production of Ajinomoto occupied about 37.86% in 2016, which supplies BCAA supplement raw material to dozens of companies in USA and Europe.

Over the next five years, LPI(LP Information) projects that BCAA will register a 3.8%

CAGR in terms of revenue, reach US\$ 270 million by 2023, from US\$ 220 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of BCAA market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

2:1:1

Other

Segmentation by application:

Sports Nutrition

Pharmaceutical

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Ajinomoto

Kyowa

Evonik

Fufeng Group

Luzhou

Wuxi Jinghai Amino Acid

Meihua Group

Yichang Three Gorges Pharmaceutical

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global BCAA consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of BCAA market by identifying its various subsegments.

Focuses on the key global BCAA manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the BCAA with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of BCAA submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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