

2018-2023 Global Ballast Water Treatment Systems Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Ballast Water Treatment Systems market for 2018-2023.

Ballast Water Treatment System is a device of processing ballast water that discharged directly into the sea. Ballast Water Treatment System mainly consists of ballast pumps, ballast water pipelines, ballast tanks and associated valve member.

In the coming years there is an increasing demand for Ballast Water Treatment Systems in the regions of Korea, China and Japan that is expected to drive the market for more advanced Ballast Water Treatment Systems. Increasing of ship expenditures, more-intense competition, launches in introducing new products, retrofitting and renovation of old technology, increasing adoption of Ballast Water Treatment Systems will drive growth in China markets.

Globally, the Ballast Water Treatment Systems industry market is low concentrated as the manufacturing technology of Ballast Water Treatment Systems is relatively matures than some high-tech equipment. And some enterprises, like Alfa Laval, Panasia, OceanSaver, Qingdao Sunrui and JFE Engineering, etc. are well-known for the wonderful performance of their Ballast Water Treatment Systems and related services. At the same time, Europe, occupied 32.34% revenue market share in 2016, is remarkable in the global Ballast Water Treatment Systems industry because of their market share and technology status of Ballast Water Treatment Systems.

Over the next five years, LPI(LP Information) projects that Ballast Water Treatment Systems will register a 8.6% CAGR in terms of revenue, reach US\$ 8590 million by 2023, from US\$ 5240 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Ballast Water Treatment Systems market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Chemical Method

Physical Method

Segmentation by application:

Modify Ship

New Build Ship

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Alfa Laval

Panasia

OceanSaver

Qingdao Sunrui

JFE Engineering

NK

Qingdao Headway Technology

Optimarin

Hyde Marine

Veolia Water Technologies

Techcross

Siemens

Ecochlor

Industrie De Nora

MMC Green Technology

Wartsila

NEI Treatment Systems

Mitsubishi Heavy Industries

Desmi

Bright Sky

Trojan Marinex

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Ballast Water Treatment Systems consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Ballast Water Treatment Systems market by identifying its various subsegments.

Focuses on the key global Ballast Water Treatment Systems manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Ballast Water Treatment Systems with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Ballast Water Treatment Systems submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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